Er. SATISH AGARWAL

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Email : skaggarwal@kamdhenulimited.com

4th April, 2016

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

Ref: Security Code: KAMDHENU

To,
The Manager- Listing
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Ref: Security Code: 532741

Dear Sir,

Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the Annual disclosures of shareholding of promoters, Promoters group and persons acting in concert with him in Kamdhenu Limited (Formerly known as Kamdhenu Ispat Limited) (Target Company) as on 31.03.2016 in the prescribed form.

For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert.

Satish Kumar Agarwal

C/c to :
Company Secretary
Kamdhenu Limited
L-311, Khasra No.724, Street No.7
Mahipalpur Extension,
New Delhi –110037

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Kamdhenu Limited (Formerly known as Kamdhenu Ispat Limited)
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	- National Stock Exchange of India Limited - Bombay Stock Exchange Limited
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Kamdhenu Overseas Limited 2. Kamdhenu Paint Industries Limited 3. Kamdhenu Concast Limited 4. Sarita Agarwal 5. Sunil Kumar Agarwal 6. Satish Kumar Agarwal 7. Shafali Agrawal 8. Sachin Agarwal 9. Kamdhenu Infradevelopers Ltd. 10. Kamdhenu Nutrients Pvt. Ltd. 11. Kay2 Steel Limited 12. Saurabh Agarwal 13. Radha Agarwal 14. Satish Kumar Agarwal(HUF) 15. Shatul Agarwal 16. Sunil Kumar (HUF) 17. Shivani Agarwal 18. Priyanka Agarwal 19. Ishita Agarwal 20. Somya Agarwal 21. Ayush Agarwal 22. Ayush Agarwal (HUF)

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st, 2016, holding of:			
a) Shares	16290887	69.62	69.62
b) Voting Rights (otherwise than by shares)	NIL	N.A	N.A
c) Warrants,	NIL	N.A	N.A
d) Convertible Securities	NIL	N.A	N.A
e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	N.A	N.A
TOTAL	16290887	**69.62**	**69.62**

For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert,

Satish Kumar Agarwal

Place : Gurgaon

Date : 04.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.