

6th April, 2018

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

Ref: Security Code: KAMDHENU

To,
The Manager- Listing
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

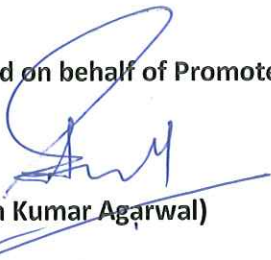
Ref: Security Code: 532741

Dear Sir/Madam,

Subject: Disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith intimation of Promoter Group under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the year ended 31st March, 2018.

For and on behalf of Promoters and persons acting in concert,


(Satish Kumar Agarwal)

Encl: Copy of Disclosure from promoters in the format as prescribed under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Copy to:

Mr. Jogeswar Mohanty,
Company Secretary
Kamdhenu Limited,
L-311, Street No.7,
Mahipalpur Extension,
New Delhi – 110037

ANNEXURE - 1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

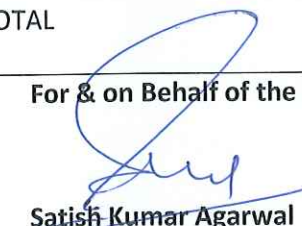
Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Kamdhenu Limited CIN-L27101DL1994PLC134282
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	- National Stock Exchange of India Limited - BSE Limited
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Kamdhenu Overseas Limited 2. Kamdhenu Paint Industries Limited 3. Kamdhenu Concast Limited 4. Kamdhenu Infradevelopers Ltd 5. Kamdhenu Nutrients Pvt. Ltd 6. Kay2 Steel Limited 7. Satish Kumar Agarwal 8. Radha Agarwal 9. Saurabh Agarwal 10. Sachin Agarwal 11. Priyanka Agarwal 12. Shivani Agarwal 13. Satish Kumar Agarwal(HUF) 14. Sunil Kumar Agarwal 15. Sarita Agarwal 16. Shatul Agarwal 17. Ishita Agarwal 18. Somya Agarwal 19. Sunil Kumar (HUF) 20. Shafali Agrawal 21. Ayush Agarwal 22. Ayush Agarwal (HUF)



4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares		% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st , 2018, holding of:	Name of Promoter/PAC	No of shares		
a) Shares				
	1. Kamdhenu Overseas Limited	3050000	13.03	11.55
	2. Kamdhenu Paint Industries Limited	1521801	6.50	5.76
	3. Kamdhenu Concast Limited	1428510	6.10	5.41
	4. Kamdhenu Infradevelopers Ltd	614900	2.63	2.33
	5. Kamdhenu Nutrients Pvt. Ltd	600000	2.56	2.27
	6. Kay2 Steel Limited	588934	2.52	2.23
	7. Satish Kumar Agarwal	1281842	5.48	4.86
	8. Radha Agarwal	541877	2.32	2.05
	9. Saurabh Agarwal	576500	2.46	2.18
	10. Sachin Agarwal	673719	2.88	2.55
	11. Priyanka Agarwal	244129	1.04	0.92
	12. Shivani Agarwal	255235	1.09	0.97
	13. Satish Kumar Agarwal(HUF)	365900	1.56	1.39
	14. Sunil Kumar Agarwal	1295292	5.54	4.91
	15. Sarita Agarwal	1354450	5.79	5.13
	16. Shatul Agarwal	337700	1.44	1.28
	17. Ishita Agarwal	210716	0.90	0.80
	18. Somya Agarwal	144660	0.62	0.55
	19. Sunil Kumar (HUF)	300280	1.28	1.14
	20. Shafali Agrawal	763842	3.26	2.89
	21. Ayush Agarwal	90600	0.39	0.34
	22. Ayush Agarwal (HUF)	50000	0.21	0.19
		16290887	69.62	
b) Voting Rights (otherwise than by shares)		NIL	N.A	N.A
c) Warrants,	1. Sunil Kumar Agarwal	250000	-	0.95
	2. Sarita Agarwal	250000	-	0.95
	3. Saurabh Agarwal	250000	-	0.95
	4. Sachin Agarwal	250000	-	0.95
d) Convertible Securities		NIL	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC		NIL	NA	NA
TOTAL		17290887	69.62	65.50

For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert,


Satish Kumar Agarwal

Place : Gurgaon

Date : 06.04.2018