

K. C. HOLDINGS

10th February, 2012

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub: Disclosure pursuant to Regulation - 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

The Company has pledged 1,53,00,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 08th February, 2012.

Please find attached herewith following Disclosures:

1. Disclosure pursuant to Regulation -31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 10th February, 2012 for 1,53,00,000 Equity Shares;

We request you to take note of the same.

Thanking you,

Yours faithfully,

For K.C. HOLDINGS PRIVATE LIMITED


IMTIAZ I. KANGA
DIRECTOR

Encl: As above

K. C. HOLDINGS PRIVATE LIMITED

101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
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Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company					KALPATARU POWER TRANSMISSION LIMITED				
Name of the Promoter(s) on whose shares encumbrance was created					K. C. HOLDINGS PRIVATE LIMITED				
Date of reporting					10.02.2012				
Names of the stock exchanges where the shares of the target company are listed					National Stock Exchange of India Limited Bombay Stock Exchange Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)									
Promoter (s) or PACs with him		Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details	
Names		Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital		
K. C. HOLDINGS PRIVATE LIMITED		2,11,42,600	13.78	Creation of Pledge	08.02.2012	58,42,600	3.81	The Present pledge of 1,53,00,000 Shares is in favour of Aditya Birla Finance Limited.	

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Place: - Mumbai

Date: 10th February, 2012

For K.C. HOLDING PRIVATE LIMITED


IMTIAZ I. KANGA
DIRECTOR