

10th March, 2023

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.
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Ref.: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI Takeover Regulations') – Release and Creation of Pledge.

Dear Madam/ Sir,

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for release and creation of pledge over aggregating to 10,39,000 Equity Shares of Kalpataru Power Transmission Limited. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

Pursuant to the SEBI Circular No. SEBI/HO/CFD/DCR-3/P/CIR/2022/27 dated 07th March, 2022 effective from 01st July, 2022, regarding automation of disclosure requirement under SEBI Takeover Regulations, the depositories are required to provide information directly to the stock exchange for transactions recorded in the depository system and stock exchange are required to disseminate such information on their respective website as per the format specified by SEBI, however, as a matter of good practice, we are providing herewith this disclosure, for your information.

Kindly take the above on record.

Thank you.

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED



AMIT SHAH
AUTHORISED SIGNATORY

Encl: As above

KALPATARU CONSTRUCTIONS PRIVATE LIMITED

CIN No : U45200MH1981PTC025516

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Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011													
Name of the Target Company(TC)							KALAPTARU POWER TRANSMISSION LIMITED						
Names of the Stock Exchanges where the shares of the target company are listed							National Stock Exchange of India Limited (NSE)						
Date of reporting							BSE Limited (BSE)						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							10th March, 2023						
Details of the creation of encumbrance:							Kalpataru Constructions Private Limited						
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	2,33,50,000	14.37%	2,09,51,737	12.90%	Release of Pledge	8-Mar-23	Pledge	Release of Pledge	(4,49,000)	-0.28%	IIFL Wealth Prime Limited	2,09,51,737	12.90%
					Release of Pledge	8-Mar-23	Pledge	Release of Pledge	(5,90,000)	-0.36%	IIFL Wealth Prime Limited		
					Creation of Pledge	8-Mar-23	Pledge	Creation of Pledge	10,39,000	0.64%	IIFL Wealth Prime Limited		
K C Holdings Pvt Ltd*	2,11,42,600	13.02%	1,65,24,904	10.17%	-	-	-	-	-	-	-	1,65,24,904	10.17%
Mofatraj Pukharaj Munot	1,63,43,218	10.06%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	73,82,515	4.54%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	5,81,100	0.36%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	17,55,630	1.08%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	13,20,000	0.81%	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	8,71,650	0.54%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	8,71,650	0.54%	-	-	-	-	-	-	-	-	-	-	-

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	7,77,000	0.48%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	7,77,000	0.48%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	7,77,000	0.48%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	3,33,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	1,00,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	3,00,000	0.18%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh B Golechha HUF	2,125	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	9,106	0.01%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
MPM Family Trust	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	7,67,32,094	47.24%	3,74,76,641	23.07%						0.00%		3,74,76,641	23.07%

Note: The Figures shown in column (2) is net impact of pledge released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:
IIFL Wealth Prime Limited has released pledge over 10,39,000 Equity Shares of Kalpataru Power Transmission Limited owned by the Company on 08th March, 2023. Thereafter, IIFL Wealth Prime Limited has created pledge over 10,39,000 Equity Shares of Kalpataru Power Transmission Limited owned by the Company on 08th March, 2023

* Further, IIFL Wealth Prime Limited has released pledge over 2,68,000 Equity Shares of Kalpataru Power Transmission Limited owned by K.C. Holdings Private Limited on 08th March, 2023. Thereafter, IIFL Wealth Prime Limited has created pledge over 2,68,000 Equity Shares of Kalpataru Power Transmission Limited owned by K.C. Holdings Private Limited on 08th March, 2023

FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED


AMIT SHAH
AUTHORISED SIGNATORY
Place: Mumbai
Date: 10th March, 2023

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction & figures computed in percentages are round off upto two decimals