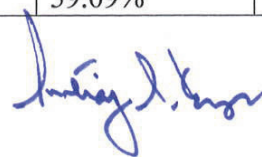


**Disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011:**

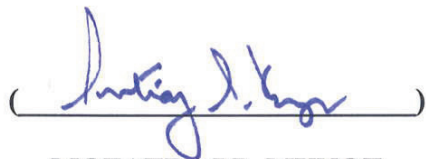
|                                                                                                                                                                                            |                                                                                                                                                          |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                         | Kalpataru Power Transmission Limited                                                                                                                     |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                           | Shri. Mofatraj P. Munot and Shri Parag M. Munot ["Acquirer(s)"] ["Promoter(s)"] being part of <b>Promoter Group</b> of the TC (as per Annexure attached) |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                 | Yes                                                                                                                                                      |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                      | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited                                                                                |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                                      | Number                                                                                                                                                   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of <b>(Please see Annexure)</b> :                                                                                                      |                                                                                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                           | 9,06,66,009                                                                                                                                              | 59.08%                                                  | 59.08%                                                    |
| b. Voting rights (VR) otherwise than by equity shares                                                                                                                                      |                                                                                                                                                          |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   |                                                                                                                                                          |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 9,06,66,009                                                                                                                                              | 59.08%                                                  | 59.08%                                                    |
| Details of acquisition                                                                                                                                                                     |                                                                                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights acquired                                                                                                                                                  |                                                                                                                                                          |                                                         |                                                           |
| I. Shri Mofatraj P. Munot ("Acquirer")                                                                                                                                                     | 8230                                                                                                                                                     | 0.01%                                                   | 0.01%                                                     |
| II. Shri Parag M. Munot ("Acquirer")                                                                                                                                                       | 2000                                                                                                                                                     | 0.00%                                                   | 0.00%                                                     |
| b. VRs acquired otherwise than by equity shares                                                                                                                                            |                                                                                                                                                          |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          |                                                                                                                                                          |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 10,230                                                                                                                                                   | 0.01%                                                   | 0.01%                                                     |
| After the acquisition, holding of:                                                                                                                                                         |                                                                                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                           | 9,06,76,239                                                                                                                                              | 59.09%                                                  | 59.09%                                                    |
| b. VRs otherwise than by equity shares                                                                                                                                                     |                                                                                                                                                          |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                                                                                                          |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 9,06,76,239                                                                                                                                              | 59.09%                                                  | 59.09%                                                    |



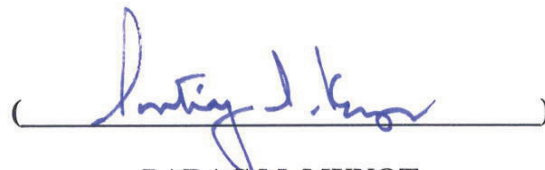
|                                                                                                                                                                                                   |                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | Open Market                                                               |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 20 <sup>th</sup> August, 2013                                             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 10. *Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**MOFATRAJ P. MUNOT**  
(Through his Constituted Attorney  
Mr. Imtiaz I. Kanga)



**PARAG M. MUNOT**  
(Through his Constituted Attorney  
Mr. Imtiaz I. Kanga)

Place: Mumbai

Date: 21<sup>st</sup> August, 2013

# ANNEXURE

## PROMOTER GROUP OF KALPATARU POWER TRANSMISSION LIMITED AS ON 19<sup>TH</sup> AUGUST, 2013:

| Sr. No. | Name of Promoter/PAC                        | No.s of Shares Held | %of Shareholding |
|---------|---------------------------------------------|---------------------|------------------|
| 1.      | Mofatraj P. Munot                           | 1,34,35,484         | 8.76             |
| 2.      | Parag M. Munot                              | 1,26,15,199         | 8.22             |
| 3.      | Parag M. Munot Jointly with Monica P. Munot | 5,81,100            | 0.38             |
| 4.      | Kalpataru Constructions Private Limited     | 2,33,50,000         | 15.22            |
| 5.      | K C Holdings Private Limited                | 2,11,42,600         | 13.78            |
| 6.      | Kalpataru Properties Private Limited        | 1,36,46,196         | 8.89             |
| 7.      | Tara I Kanga                                | 15,54,130           | 1.01             |
| 8.      | Kalpataru Viniyog Private Limited           | 13,20,000           | 0.86             |
| 9.      | Sunita V. Choraria                          | 8,71,650            | 0.57             |
| 10.     | Sudha R. Golecha                            | 8,71,650            | 0.57             |
| 11.     | Kalpataru Holdings Private Limited          | 3,33,000            | 0.22             |
| 12.     | Imtiaz I. Kanga                             | 3,00,000            | 0.20             |
| 13.     | Mohammed I. Kanga                           | 3,00,000            | 0.20             |
| 14.     | Imran I. Kanga                              | 1,00,000            | 0.07             |
| 15.     | Ismat I. Kanga                              | 1,00,000            | 0.07             |
| 16.     | Ishrat I. Kanga                             | 1,00,000            | 0.07             |
| 17.     | Chandra Munot                               | 10,000              | 0.01             |
| 18.     | Rajesh B. Golechha                          | 7,000               | 0.00             |
| 19.     | Umang R. Golechha                           | 7,000               | 0.00             |
| 20.     | Khushali R. Golechha                        | 7,000               | 0.00             |
| 21.     | Vijay K. Choraria                           | 7,000               | 0.00             |
| 22.     | Jash V. Choraria                            | 7,000               | 0.00             |
|         | <b>TOTAL</b>                                | <b>9,06,66,009</b>  | <b>59.08%</b>    |

