IL&FS | Transportation

IL&FS Transportation Networks Limited
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April 10, 2025

To,
Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Submission under Clause 10.1(a) of SEBI Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021

ISIN:	INE975G08017,	INE975G08033,	INE975G08041,	INE975G08058,
	INE975G08074,	INE975G08082,	INE975G08090,	INE975G08165,
	INE975G08173,	INE975G08199,	INE975G08207,	INE975G08215,
	INE975G08223,	INE975G08231,	INE975G08249,	INE975G08256,
	INE975G08264,	INE975G07019,	INE975G08272,	INE975G07027,
	INE975G07035,	INE975G07043,	INE975G07050,	INE975G07068,
	INE975G07076,	INE975G08280,	INE975G08298,	INE975G08306,
	INE975G07084,	INE975G07092		

Dear Sir/Madam,

The details of Non-Convertible Debentures in terms of Clause 10.1(a) of SEBI Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021 is enclosed as Annexure to this letter as on March 31, 2025.

Thanking you

Yours faithfully,

For IL&FS Transportation Networks Limited

KRISHNA DHONDU GHAG
Digitally signed by KRISHNA DHONDU GHAG
Date: 2025.04.10 11:21:29 +05'30'

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

Encl: a/a

Annexure

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
1	IL & FS Transportation Networks Limited	INE975G08017	January 1, 2013	6 yrs/ Jan 23, 2019	12% p.a	Monthly. On the last day of every month	Acceleration Option upon occurrence of event of default	₹ 10 lakh per debenture	1.40
2	IL & FS Transportation Networks Limited	INE975G08033	March 18, 2013	6 yrs/ Mar 18, 2019	12 % p.a	Monthly. On the last day of every month	Acceleration Option upon occurrence of event of default	₹ 10 lakh per debenture for both the series	20.80
3	IL & FS Transportation Networks Limited	INE975G08041	April 3, 2014	9 yrs 11 months/ Feb 4, 2024	11.50%	Semi - Annual basis and upon redemption	Not Applicable	₹ 9.55 lakh per debenture at discount of ₹45,000 per debenture	100.00
4	IL & FS Transportation Networks Limited	INE975G08058	July 22, 2014	9 yrs 11 months/ June 21, 2024	11.50%	Semi - Annual basis and upon redemption	Not Applicable	₹ 9.55 lakh per debenture at discount of ₹ 45,000 per debenture	200.00
5	IL & FS Transportation Networks Limited	INE975G08074	November 21, 2014	5 yrs / November 20, 2019	11.50%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	125.00
6	IL & FS Transportation Networks Limited	INE975G08082	January 22, 2015	9 yrs 11 months/ December 20, 2024	11.80%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	250.00
7	IL & FS Transportation Networks Limited	INE975G08090	April 02, 2015	9 yrs 11 months/ January 3, 2025	11.80%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	250.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
8	IL & FS Transportation Networks Limited	INE975G08165	March 30, 2014	April 5, 2019	9.40%	Annually and on redemption date	Not Applicable	₹ 10 lakh per debenture	425.00
9	IL & FS Transportation Networks Limited	INE975G08173	June 30, 2016	July 30, 2020 - ₹ 66 Crore January 29, 2021 - ₹ 66 Crore June 30, 2021 - ₹ 68 Crore	9.28%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	200.00
10	IL & FS Transportation Networks Limited	INE975G08199	October 08, 2016	Aug 9, 2024 - ₹ 32 Crore Feb 10, 2025 - ₹ 36 Crore Aug 8, 2025 - ₹ 40 Crore Feb 10, 2026 - ₹ 44 Crore Aug 10, 2026 - ₹ 48 Crore	9.51%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	200.00
11	IL & FS Transportation Networks Limited	INE975G08207	August 18, 2016	Aug 16, 2024 - ₹ 16 Crore Feb 18, 2025 - ₹ 18 Crore Aug 18, 2025 - ₹ 20 Crore Feb 18, 2026 - ₹ 22 Crore Aug 18, 2026 - ₹ 24 Crore	9.51%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	100.00
12	IL & FS Transportation Networks Limited	INE975G08215	October 27, 2016	Oct 25, 2024 - ₹ 40 Crore April 25, 2025 - ₹ 45 Crore Oct 27, 2025 - ₹ 50 Crore Apr 27, 2026 - ₹ 55 Crore Oct 27, 2026 - ₹ 60 Crore	9.44%	Semi - Annual basis and upon redemption	Not Applicable	₹ 10 lakh per debenture	250.00
13	IL & FS Transportation Networks Limited	INE975G08223	March 31, 2017	April 15, 2022	9.20%	Quarterly	Not Applicable	₹ 10 lakh per debenture	300.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
14	IL & FS Transportation Networks Limited	INE975G08231	March 31, 2017	Each installment of ₹ 37.50 Crore towards repayment of principal on below mentioned dates: June 28, 2024 Sept 30, 2024 Dec 31, 2024 March 31, 2025 June 30, 2025 Sept 30, 2025 Dec 31, 2025 March 31, 2026 June 30, 2026 Sept 30, 2026 Dec 31, 2026 March 31, 2027	9.33%	Quarterly	Not Applicable	₹ 10 lakh per debenture	450.00
15	IL & FS Transportation Networks Limited	INE975G08249	October 30, 2017	October 28, 2022	9.25%	Quarterly	Not Applicable	₹ 10 lakh per debenture	32.50
16	IL & FS Transportation Networks Limited	INE975G08256	October 30, 2017	Each installment of ₹ 5.9 Crore towards repayment of principal on below mentioned dates: Jan 30, 2023 May 01, 2023 July 31, 2023 Oct 30, 2023 Jan 30, 2024 Apr 30, 2024 July 30, 2024 Oct 30, 2024	9.37%	Quarterly	Not Applicable	₹ 10 lakh per debenture	118.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
				Jan 30, 2025 Apr 30, 2025 July 30, 2025 Oct 30, 2025, Jan 30, 2026, April 30, 2026, July 30, 2026, Oct 30, 2026, Feb 1, 2027, Apr 30, 2027, July 30, 2027, Oct 29, 2027					
17	IL & FS Transportation Networks Limited	INE975G08264	November 30, 2017	Each installment of ₹ 5 Crore towards repayment of principal on below mentioned dates : 28 February 2023, 30 May 2023, 30 August 2023, 30 November 2023, 28 February 2024, 30 May 2024, 30 August 2024, 02 December 2024, 28 February 2025, May 30, 2014 August 30 2024, December 02, 2024, February 28, 2025, May 30 2025, September 01, 2025, December 01, 2025, March 02, 2026, June 01, 2026, August 31, 2026, 30 November 2026, 01 March 2027, 31 May 2027, 30 August 2027, 30 November 2027	9.37%	Quarterly	Not Applicable	₹ 10 lakh per debenture	100.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
18	IL & FS Transportation Networks Limited	INE975G07019	November 30, 2017	Each installment of ₹ 5 Crore towards repayment of principal on below mentioned dates: February 28, 2023, May 30 2023, August 30, 2023, November 30, 2023, February 28, 2024, May 30, 2024, August 30, 2024, December 02, 2024, February 28, 2025, May 30, 2025, September 01, 2025, December 01, 2025, March 02, 2026, June 01, 2026, August 31,2026, November 30, 2026, March 01, 2027, May 31, 2027, August 30, 2027, November 30, 2027	9.00%	Quarterly	Not Applicable	₹ 10 lakh per debenture	100.00
19	IL & FS Transportation Networks Limited	INE975G08272	December 15, 2017	December 15, 2022	9.25%	Quarterly	Not Applicable	₹ 10 lakh per debenture	50.00
20	IL & FS Transportation Networks Limited	INE975G07027	December 15, 2017	Each installment of ₹ 4.95 Crore towards repayment of principal on below mentioned dates: 15 March 2023, 15 June 2023, 15 September 2023, 15 December 2023, 15 March 2024, 17 June 2024, 16 September 2024,	9.00%	Quarterly	Not Applicable	₹ 10 lakh per debenture	99.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
				16 December 2024, 17 March 2025, 16 June 2025, 15 September 2025, 15 December 2025, 16 March 2026, 15 June 2026, 15 Sept 2026, 15 Dec 2026, 15 March 2027, 15 June 2027, 15 Sept 2027, 15 Dec 2027					
21	IL & FS Transportation Networks Limited	INE975G07035	February 2, 2018	February 2, 2023	9.10%	Quarterly	Not Applicable	₹ 10 lakh per debenture	100.00
22	IL & FS Transportation Networks Limited	INE975G07043	February 2, 2018	February 3, 2023	9.10%	Quarterly	Not Applicable	₹ 10 lakh per debenture	100.00
23	IL & FS Transportation Networks Limited	INE975G07050	March 28, 2018	March 28, 2023	9.10%	Quarterly	Not Applicable	₹ 10 lakh per debenture	75.00
24	IL & FS Transportation Networks Limited	INE975G07068	March 28, 2018	Each installment of ₹ 12.5 Crore towards repayment of principal on below mentioned dates: June 28, 2023, September 28, 2023, December 28, 2023, March 28, 2024, June 28, 2024, September 27,	9.15%	Quarterly	Not Applicable	₹ 10 lakh per debenture	100.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
				2024, December 27, 2024, March 28, 2025					
25	IL & FS Transportation Networks Limited	INE975G07076	March 28, 2018	Each installment of ₹ 7 Crore towards repayment of principal on below mentioned dates: June 30, 2023, September 30, 2023, December 30, 2023, March 30, 2024, June 30, 2024, September 30, 2024, December 30, 2024, March 30, 2025, June 30, 2025, September 30, 2025, December 30, 2025, March 30, 2026, June 30, 2026, September 30, 2026, December 30, 2026, March 30, 2027, June 30, 2027, September 30, 2027, December 30, 2027, March 30, 2028	9.20%	Quarterly	Not Applicable	₹ 10 lakh per debenture	140.00
26	IL & FS Transportation Networks Limited	INE975G08280	April 27, 2018	April 27, 2023	9.35%	Quarterly	Not Applicable	₹ 10 lakh per debenture	10.00
27	IL & FS Transportation Networks Limited	INE975G08298	April 27, 2018	Each installment of ₹ 1.875 Crore towards repayment of principal on below mentioned dates: July 27, 2023, October 27, 2023, January 29, 2024,	9.40%	Quarterly	Not Applicable	₹ 10 lakh per debenture	15.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
				April 29, 2024, July 29, 2024, October 28, 2024, January 27, 2025, April 25, 2025					
28	IL & FS Transportation Networks Limited	INE975G08306	April 27, 2018	Each installment of ₹ 3.75 Crore towards repayment of principal on below mentioned dates: July 27, 2023, October 27, 2023, January 29, 2024, April 29, 2024, July 29, 2024, October 28, 2024, January 27, 2025, April 28, 2025, July 28, 2025, October 27, 2025, January 27, 2026, April 27, 2026, July 27, 2026, October 27, 2026, January 27, 2027, April 27, 2027, July 27, 2027, October 27, 2027, January 27, 2028, April 27, 2028	9.45%	Quarterly	Not Applicable	₹ 10 lakh per debenture	75.00
29	IL & FS Transportation Networks Limited	INE975G07084	May 25, 2018	Each installment of ₹ 3 Crore towards repayment of principal on below mentioned dates: August 25, 2023, November 24, 2023, February 23, 2024, May 24, 2024, August 23, 2024, November 25, 2024, February 25, 2025, May 23, 2025	9.15%	Quarterly	Not Applicable	₹ 10 lakh per debenture	24.00

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Options if any	Amount issued	Amount outstanding (₹ In crore)
30	IL & FS Transportation Networks Limited	INE975G07092	May 25, 2018	Each installment of ₹ 3.75 Crore towards repayment of principal on below mentioned dates: August 25, 2023, November 24, 2023, February 23, 2024, May 24, 2024, August 23, 2024, November 25, 2024, February 25, 2025, May 23, 2025, August 25, 2025, November 25, 2025, February 25, 2026, May 25, 2026, August 25, 2026, November 25, 2026, February 25, 2027, May 25, 2027, August 25, 2027, November 25, 2027, February 25, 2028, May 25, 2028	9.20%	Quarterly	Not Applicable	₹ 10 lakh per debenture	75.00