RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Ruchi

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchisoya.com

RSIL/2018

31st August, 2018

BSE Ltd.
Floor No. 25th
PhirozeJeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-KurlaComplex, Bandra (E),
Mumbai – 400 051

Dear Sirs,

Re: Extension of time for holding Annual General Meeting of Ruchi Soya Industries Limited for the year 2018

We may inform you that vide an Order dated 15th December, 2017, Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') has ordered the commencement of Corporate Insolvency Resolution Process ('CIRP') for Ruchi Soya Industries Limited (' RSIL' or 'the Company') under the provisions of Insolvency and Bankruptcy Code, 2016 ('Code') and enabling Regulations. As per section 17 of the Code, the powers of the Board of Directors of the Company stands suspended and such powers are vested with Mr. Shailendra Ajmera, appointed as the Interim Resolution Professional by NCLT Order dated 15th December, 2017.

We may submit that as per section 96 of the Companies Act, 2013, the 32nd Annual General Meeting ('AGM') of the members of the Company for the year 2018 is required to be held on or before 30th September, 2018.The Resolution Plan approved by the Committee of Creditors has been submitted with the Adjudicating Authority i.e. NCLT for approval and the same is under consideration with the NCLT. In view of above, Company is not in a position to hold the AGM on or before 30th September, 2018.

We have therefore submitted an application with the Registrar of Companies, Maharashtra, Mumbai to grant an extension of time of three months beyond 30th September, 2018 i.e. upto 31st December, 2018 for convening the 32nd Annual General Meeting.

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It is for your information and for the information of the Members of your exchange.

Thanking you,

Yours faithfully,
For RUCHI SOYA INDUSTRIES LIMITED

Company Secretary