

सिंडिकेट बैंक
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निवेशक संपर्क केन्द्र/Investor Relations Centre

संदर्भ सं./Ref. No.: 860/CO/2914/INRC/SE/2018-19

दिनांक/Date: 28.01.2019

The Vice President (Listing) NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 (NSE Symbol: SYNDIBANK)	The Vice President (Listing) BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 (BSE Symbol: 532276)
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Sub.: Preferential Issue of Equity Shares to Government of India ("GOI")- Size of the Issue & Issue Price

Dear Sir/Madam,

Further to our letter Ref No. 843/CO/2914/INRC/SE/2018-19 dated 25.01.2019 on Notice of Postal Ballot and Postal Ballot Form, we hereby inform the following:

1. The issue price determined as on the Relevant Date of 28th January, 2019 in terms of Regulation 164 (1) of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, is **₹37.75** (Rupees thirty seven and paise seventy five only) per Equity Share (including premium of ₹27.75 per equity share) in respect of preferential issue of shares to aggregating to ₹728.00 Crore to Government of India, the Promoters.
2. At the above issue price, Bank can allot upto 43,23,17,880 (Forty Three Crore Twenty Three Lakh Seventeen Thousand Eight Hundred Eighty equity shares to Government of India ("GOI") against capital infusion of ₹1632.00 Crore.

The Shareholding Pattern of the Bank before and after the proposed Preferential Issue would be as follows:

S No	Category	Before the Issue		After the Issue	
		No of Shares	Percentage of Shareholding	No of Shares	Percentage of Shareholding
1	Promoters Holding ("GOI")	121,92,38,605	76.16%	165,15,56,485	81.23%
2	Non-Promoters Holding	38,17,32,665	23.84%	38,17,32,665	18.77%
3	Total	160,09,71,270	100.00%	203,32,88,150	100.00%

This is for your kind information and record.

Thanking you

Yours faithfully,

For SyndicateBank

(संतोष कुमार बारिक/Santosh Kumar Barik)
कंपनी सचिव/Company Secretary