JUBILANT INDUSTRIES

February 25, 2012

Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring
Rotunda Building, P.J. Tower
Dalal Street, Fort
Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Sub: Intimation under Clause 36 (7) of Listing Agreement
Re: Fixation of Demerger Record Date by Enpro Oil Private Limited pursuant to scheme of arrangement among Enpro Oil Private Limited (EOPL), Jubilant Industries Limited (JIL) and Jubilant Agri and Consumer Products Limited (JACPL) and their respective shareholders and creditors ("Scheme")

Dear Sir(s),

This has reference to our earlier letter dated February 3, 2012 intimating the Exchange about sanction of the Scheme by Hon'ble High Court of Judicature at Allahabad vide its order dated January 16, 2012.

As informed earlier, the Scheme became effective from February 1, 2012.

Pursuant to Clause 4.1 of Part C of Section II of the Scheme, the Board of Directors of EOPL, in consultation with the Restructuring Committee of Board of Directors of JIL, has fixed February 27, 2012 as the Demerger Record Date for allotment of fully paid-up equity shares of face value ₹ 10 each of JIL to the shareholders of EOPL as on the Demerger Record Date.

Subsequent to the Demerger Record date, the equity shareholders of EOPL will be issued 10 (ten) equity shares of face value ₹10 each credited as fully paid-up in JIL for every 22 equity shares of face value ₹10 each held by them in EOPL, as on the Demerger Record Date. Accordingly 38,35,348 new equity shares of face value ₹10 each will be issued and allotted by JIL.

This is for your information and records.

Thanking you.

Yours faithfully,

For Jubilant Industries Limited

Amit Khurana
Company Secretary

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