J.P.Morgan

Fax cover sheet

Date/time: 11-Feb-14

No. of pages including this cover sheet: 4

If you do not receive a clear transmission, please call:
Ng Yuankai
Telephone: 65-6882-7884

Deliver to:
JUBILANT FOODWORKS LIMITED

Address/location:
B-214, Phase-II,
District Gautam Budh Nagar
Noida, Uttar Pradesh 201305
India

Fax number:
91-120-409-0599
Telephone:
91-120-409-0500

Sent from:
Ng Yuankai
Legal entity/department:
JPMorgan Chase Bank, N.A.
Address/location:
1 Changi BusinessPark Central 1
6th Floor, One@Changi
Singapore 486036

Fax number:
65-6882-2666
Telephone:
65-6882-7884

Message:

Re: JUBILANT FOODWORKS LIMITED

Enclosed herewith our Disclosure notices under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 ("SAST") on Copthall Mauritius Investment Limited. for your perusal.

Please also be noted that Copthall Mauritius Investment Limited have given the Power Of Attorney to Lim Siew May as the authorized signatory to disclose on their behalf.

Please note that the enclosed notice is an amendment of the prior disclosure submitted on 10 February 2014.

Amendments were made on the following sections:

	Original	*Amendment*
- *Equity share capital / total voting capital of the TC before the said acquisition*	*4.89%*	*Rs. 654,269,000*
- *Equity share capital/ total voting capital of the TC after the said acquisition*	*5.00%*	*Rs. 654,269,000*
- *Total diluted share/voting capital of the TC after the said acquisition*	*5.00%*	*Rs. 654,269,000*

The original notices shall follow by courier.

Yours faithfully,
Lim Siew May
Compliance

CC (Substantial Acquisition of Shares & Takeovers Disclosure Notice) to:

Bombay Stock Exchange Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Tel No.: 91-22-2272-1233 / 34 Fax No.: 91-22-2272-3121

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra–Kurla Complex
Bandra (E), Mumbai – 400 051
Tel No: 91-22-2659-8100 / 8114 Fax No.: 91-22-2659-8120

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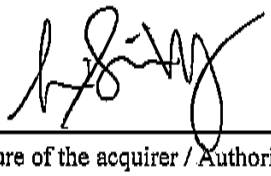
ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Jubilant Foodworks Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Copthall Mauritius Investment Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,202,206	4.89%	4.89%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3,202,206	4.89%	4.89%
Details of acquisition			
a) Shares carrying voting rights acquired	66,936	0.10%	0.10%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	66,936	0.10%	0.10%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	3,269,142 3,269,142	5.00% 5.00%	5.00% 5.00%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	6 Feb 2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 654,269,000		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 654,269,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 654,269,000		



Signature of the acquirer / Authorised Signatory

Lim Siew May

JPMorgan Chase Bank, N.A.
Legal and Compliance, Asia Disclosure of Interest Team
1 Changi Business Park Central 1
6th Floor, One @ Changi
Singapore 486036

Date: 10 Feb 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.