

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Jubilant FoodWorks Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer's: 1. JCPL Consultants & Management Services Private Limited and Persons Acting in Concert (PAC): As per Annexure A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:				
a)	Shares carrying voting rights	Acquirer's: Nil PAC: 32022954 <hr/> Total: 32022954	Acquirer's: Nil PAC: 48.84% <hr/> Total: 48.84%	Acquirer's: Nil PAC: 48.84% <hr/> Total: 48.84%
b)	Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A.	N.A.	N.A.
c)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
Total (a+b+c)		Acquirer's: Nil PAC: 32022954 <hr/> Total: 32022954	Acquirer's: Nil PAC: 48.84% <hr/> Total: 48.84%	Acquirer's: Nil PAC: 48.84% <hr/> Total: 48.84%
Details of acquisition				
a)	Shares carrying voting rights acquired	Acquirer's: 32022947 PAC: 7 <hr/> Total: 32022954	Acquirer's: 48.84% PAC: 0% <hr/> Total: 48.84%	Acquirer's: 48.84% PAC: 0% <hr/> Total: 48.84%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
Total (a+b+c+d)		Acquirer's: 32022947 PAC: 7 <hr/> Total: 32022954	Acquirer's: 48.84% PAC: 0% <hr/> Total: 48.84%	Acquirer's: 48.84% PAC: 0% <hr/> Total: 48.84%
After the acquisition, holding of:acquirer along with PAC				

For JCPL Consultants & Management Services Pvt. Ltd.


 Director

		Acquirer's: 32022947 PAC: 7	Acquirer's: 48.84% PAC: 0.00%	Acquirer's: 48.84% PAC: 0.00%
	Shares carrying voting rights	Total: 32022954	Total: 48.84%	Total: 48.84%
a)				
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
	Total (a+b+c)	Acquirer's: 32022947 PAC: 7 Total: 32022954	Acquirer's: 48.84% PAC: 0.00% Total: 48.84%	Acquirer's: 48.84% PAC: 0.00% Total: 48.84%
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	securities acquired are equity shares		
8	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15th June, 2015		
9	Equity share capital / total voting capital of the TC before the said acquisition #	655,697,900		
10	Equity share capital/ total voting capital of the TC after the said acquisition #	655,697,900		
11	Total diluted share/voting capital of the TC after the said acquisition #	655,697,900		

For JCPL Consultants & Management Services Pvt. Ltd.



Director

Annexure A

S. NO.	NAME OF SHAREHOLDER	Pre-Transaction		Post-Transaction	
		No. of Shares Held	% w.r.t. total share capital of TC	No. of Shares Held	% w.r.t. total share capital of TC
ACQUIRERS					
1	JCPL Consultants & Management Services Pvt. Ltd.	0	0.00%	32,022,947	48.84%
	SUB TOTAL (A)	-	0.00%	32,022,947	48.84%
PERSONS ACTING IN CONCERT (PAC)					
1	Mr. Hari Shankar Bhartia	1	0.00%	1	0.00%
2	Mr. Shyam Sunder Bhartia	1	0.00%	1	0.00%
3	Love Life Vinmay Pvt. Ltd #	1	0.00%	1	0.00%
4	Jubilant Capital Pvt. Ltd.	1	0.00%	1	0.00%
5	Jubilant Securities Pvt. Ltd.	1	0.00%	1	0.00%
6	Shobhana Bhartia	1	0.00%	1	0.00%
7	Kavita Bhartia	1	0.00%	1	0.00%
8					
	SUB TOTAL (B)	7	0.00%	7	0.00%
TRANSFEROR					
1	Jubilant Enpro Pvt. Ltd.	32,022,947	48.84%	0	0.00%
	SUB TOTAL (C)	32,022,947	48.84%	-	0.00%
	GRAND TOTAL (A + B+C)	32,022,954	48.84%	32,022,954	48.84%

For JCPL Consultants & Management Services Pvt. Ltd.



Director