29th July, 2026

| To, | To, |
|---|---|
| **Listing Department**<br>**National Stock Exchange of India Limited**<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai- 400 051.<br>**Equity Scrip Code: EMKAY** | **Listing Department**<br>**BSE Limited**<br>P. J. Tower, Dalal Street,<br>Mumbai 400 001.<br>**Equity Scrip Code: 532737**<br>**Debt Scrip Codes: 976528, 977388** |

Dear Sir/Madam,

**Sub.: Intimation as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 - Allotment of Equity Shares upon conversion of warrants**

We refer to our earlier intimation dated 24th October, 2025, wherein we had intimated that the Company had allotted 95,00,000 convertible warrants to the following allottees by way of a preferential allotment on a private placement basis upon receipt of 25% of Total Consideration Amount*:

| Sr. No. | Name of the Allottees | Category of the allottees | Number of Warrants allotted | Total Consideration Amount* |
|---|---|---|---|---|
| 1. | Antique Securities Private Limited | Non-Promoter | 75,00,000 | Rs. 179,62,50,000 |
| 2. | Mr. Krishna Kumar Karwa | Promoter | 12,50,000 | Rs. 29,93,75,000 |
| 3. | Mr. Prakash Kacholia | Promoter | 7,50,000 | Rs. 17,96,25,000 |
| | **Total** | | **95,00,000** | **Rs. 227,52,50,000** |

In this connection, we would like to update you that the Management Committee of the Company at its Meeting held today i.e. on 29th July, 2026, considered and approved the allotment of 1,00,000 equity shares of the Company of face value of Rs. 10 each to Mr. Prakash Kacholia, Promoter of the Company. This allotment has been made pursuant to the conversion of 1,00,000 warrants into equity shares upon payment of the balance subscription amount of Rs. 179.625 per warrant (i.e. 75% of the Total Consideration Amount).

Consequently, the issued, subscribed and paid-up capital of the Company have increased from Rs. 27,52,55,800 divided into 2,75,25,580 Equity Shares of face value of Rs.10 each to Rs. 27,62,55,800 divided into 2,76,25,580 Equity Shares of face value of Rs.10 each.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

We further wish to inform you that till date the Company has allotted 17,00,000 equity shares of Rs. 10 each to the following allottees upon receipt of 75% of total consideration amount:

| **Sr. No.** | **Name of the allottee** | **Category of allottee** | **No. of shares allotted** | **Date of allotment** |
|---|---|---|---|---|
| 1. | Mr. Krishna Kumar Karwa | Promoter | 2,78,300 | 12th December, 2025 |
| | | | 2,78,300 | 19th February, 2026 |
| | | | 2,78,300 | 30th April, 2026 |
| | | | 4,15,100 | 12th May, 2026 |
| | | **Total** | **12,50,000** | |
| 2. | Mr. Prakash Kacholia | Promoter | 1,00,000 | 30th April, 2026 |
| | | | 1,00,000 | 27th May, 2026 |
| | | | 1,00,000 | 25th June, 2026 |
| | | | 50,000 | 13th July, 2026 |
| | | | 1,00,000 | 29th July, 2026 |
| | | **Total** | **4,50,000** | |

Details pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)/2025-CFD-Pod2/1/3762/2026 dated 30th January, 2026, as amended from time to time, in respect of the current allotment of equity shares are annexed herewith in **Annexure I**.

The Meeting of the Management Committee commenced at **11.30 A.M. (IST)** and concluded at **12.00 P.M. (IST)**.

We request you to take this information on your record.

Thanking you,

Yours truly,
For **Emkay Global Financial Services Limited,**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.07.29 12:14:12 +05'30'

**Nishant S. Shirke**
**Company Secretary and Compliance Officer**

Encl: a/a

**Administrative Office:** Paragon Centre, C-06, Ground Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 013. Tel: +91 22 6629 9299 Fax: +91 22 6629 9105 Email: compliance@emkayglobal.com
**Registered Office**: The Ruby,7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. **Tel:** +91 22 6612 1212 **Fax:** +91 22 6612 1299 **Website**: www.emkayglobal.com **CIN: L67120MH1995PLC084899**

EMKAY GLOBAL FINANCIAL SERVICES LIMITED

## ANNEXURE I

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities ~~proposed to be~~ issued (viz. equity shares, convertibles etc.)</td><td>Fully paid-up equity shares upon conversion of convertible warrants.</td></tr>
<tr><td>2</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Allotment of Equity shares pursuant to exercise of warrants issued on preferential basis.</td></tr>
<tr><td>3</td><td>Total number of securities ~~proposed to be~~ issued ~~or total amount for which the securities will be issued~~</td><td>1,00,000 equity shares of the Company of face value of Rs. 10 each.</td></tr>
<tr><td>4</td><td colspan="2">In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>4.1</td><td>Names of the investor(s)</td><td><table><tr><th>Name of the Allottees</th><th>Category</th><th>No. of Equity Shares allotted</th></tr><tr><td>Mr. Prakash Kacholia</td><td>Promoter</td><td>1,00,000</td></tr><tr><td colspan="2">Total</td><td>1,00,000</td></tr></table></td></tr>
<tr><td>4.2</td><td>Post allotment of securities - outcome of the subscription,</td><td>Refer to Annexure II</td></tr>
<tr><td>4.3</td><td>Issue price / allotted price (in case of convertibles),</td><td>Rs. 239.50 per equity share</td></tr>
<tr><td>4.4</td><td>Number of investors</td><td>1 (one)</td></tr>
<tr><td>4.5</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Allotment of 1,00,000 (One Lakh only) Equity Shares of Rs. 10 each upon conversion of equal number of Warrants allotted on receipt of balance consideration amount of Rs. 1,79,62,500 (Rupees One Crore Seventy Nine Lakh Sixty Two Thousand and Five Hundred</td></tr>
</table>

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| | | |
|---|---|---|
| | | only) i.e. 75% of the issue price of Rs. 239.50 per warrant. |
| 4.6 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable |

For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.07.29 12:14:36 +05'30'

**Nishant S. Shirke**
**Company Secretary and Compliance Officer**

## ANNEXURE II

### Post allotment of securities - outcome of the subscription

| Name of the Allottee | Pre - allotment of securities | | Allotment of Equity Shares (Pursuant to exercise of Warrants) | Post - Allotment of Securities | |
|---|---|---|---|---|---|
| | No. of equity shares | % of share holding | | No. of equity shares | % of share holding |
| Mr. Prakash Kacholia | 51,00,000 | 18.53 | 1,00,000 | 52,00,000 | 18.82 |