

28th October, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. Equity Scrip Code: EMKAY	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001. Equity Scrip Code: 532737 Debt Scrip Codes: 976528, 977388, 978127
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Dear Sir/Madam,

Sub: Disclosure under relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our submission i.e. Outcome of Board Meeting dated 28th October, 2026, please find enclosed herewith the Earning Presentation of the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026.

The same is being uploaded on the website of the Company i.e. <https://www.emkayglobal.com/investor-presentation>.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
For Emkay Global Financial Services Limited

NISHANT Digitally signed by
SHRIDHAR NISHANT
SHIRKE SHRIDHAR SHIRKE
Date: 2026.10.28
18:33:00 +05'30'

Nishant S. Shirke
Company Secretary and Compliance Officer





Your success is our success

EARNINGS PRESENTATION



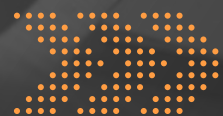
for the quarter ended
30th September 2026

Emkay Global Financial Services Limited
Capital Markets | Asset Management | Wealth Management

www.emkayglobal.com

“Your success
is our success”

A 30-year legacy in capital markets



Q2
FY27



Dear Investors,
Greetings!

The second quarter of FY27 presented a challenging environment for Indian equity markets, with benchmark indices weighed down by persistent foreign portfolio investor outflows, global interest rate uncertainty, and geopolitical developments. Delays in trade negotiations, particularly between India and the US, added to investor concerns. However, domestic investor participation remained resilient, supported by sustained systematic investment plan (SIP) inflows and continued activity in the primary market. These trends reflect the growing depth of India's capital markets and the increasing contribution of domestic savings to investment activity.

Despite near-term uncertainties, we remain constructive on India's long-term growth prospects. Rising affluence, entrepreneurial success, and the expansion of the ultra-high-net-worth individual segment are creating a broader base of wealth and increasing demand for professional wealth management services. The financialisation of savings, wider access to diversified investment products, and growing demand for personalised, transparent investment advice are further shaping the industry. At the same time, increasing interest in international diversification and the development of GIFT City are opening new avenues for investors and financial services providers.

Against this backdrop, we continued to strengthen our business franchises during the quarter. Our Investment Banking business executed seven transactions across IPOs, qualified institutional placements (QIPs), and an offer for sale (OFS), including mandates for Ather Energy, Hindustan Copper, Behari Lal Engineering, Deepa Jewellers, SS Retail, SPR Auto Technologies, and Purple Style Labs. These engagements reflect our capabilities across capital market transactions and our continued relationships with companies seeking to access the capital markets.

Our Asset Management business sustained its strong performance, with all nine investment strategies outperforming their respective benchmarks during the quarter. Assets under management across PMS and AIF strategies grew by over 64% year-on-year, reflecting continued progress in building our investment management franchise.

The Wealth Management business continued to expand its reach through client engagement initiatives, fund manager roadshows, and events across the country. We added Bhopal to our network, extending our geographical reach. The business also migrated to a new technology platform to support scalability and enhance service delivery. In addition, our Wealth team continued to leverage its promoter relationships to facilitate opportunities for the Investment Banking business, with two such transactions concluded during the quarter. The in-house magazine, *Navigator*, was also revamped as part of our efforts to strengthen client engagement.

Our Institutional Equities franchise continued to deepen investor engagement through **Emkay Confluence 2026**, our flagship three-day conference held in August. The event brought together over 200 companies and more than 1,000 clients, including funds and individual investors, facilitating over 7,500 meetings. The conference also featured substantive panel discussions and speaker sessions, reinforcing its role as a platform for meaningful interaction between corporates and investors.

Our sustained focus on our chosen business verticals and investments over the years has enabled Emkay to deliver its strongest-ever quarterly financial performance in Q2 FY27, with consolidated revenue of ₹1,567 million, representing year-on-year growth of 103%, and consolidated Profit After Tax (PAT) of ₹310 million, up 6,100% year-on-year. This milestone was achieved despite the challenging and uncertain business environment prevailing over the past five to six months.

We remain confident in the growth prospects across our business verticals, notwithstanding the challenging economic environment marked by global uncertainties, elevated crude oil prices, and rising interest rates.

Technology remains a key enabler of our business strategy. During the quarter, we continued to invest in digital transformation, AI-led initiatives, and platform modernisation across broking, wealth management, research, and operational functions. Our focus remains on improving execution capabilities, client experience, process efficiency, scalability, and cybersecurity resilience.

While market volatility, competitive pressures, regulatory developments, and cost considerations will continue to shape the operating environment, we remain focused on disciplined execution, strengthening our capabilities across businesses, and deepening relationships with our clients. We believe that India's structural growth opportunities provide a strong foundation for the continued development of our franchises and the creation of long-term value for our shareholders.

As the festive season continues, we extend our warm wishes to you and your families. Thank you for your continued trust and confidence in Emkay. We look forward to building on our progress and pursuing the opportunities ahead with commitment and purpose.

Warm regards,

Krishna Kumar Karwa & Prakash Kacholia

Managing Directors





INVESTOR INSIGHTS

Addressing Your Key Questions

CAPITAL MARKETS

→ How has capital market activity evolved in Q2 FY27, particularly across cash, derivatives and primary markets?

Capital market activity in Q2 FY27 presented a mixed picture, driven by multiple factors. Cash equity and derivatives volumes moderated in August and September following the implementation of CAS, while primary market activity across IPOs, QIPs, preferential issues and OFS remained strong.

The strength in the primary market reflects the maturing investments of VC/PE investors, growing confidence among public market investors in several start-ups, and an increasing appetite for differentiated businesses and new business models. In contrast, geopolitical uncertainty and the AI-driven market narrative continued to weigh on Indian equities, impacting secondary market activity.

→ Has the trend in FPI flows and institutional participation improved, and what has this meant for market liquidity?

FPI flows turned positive in July and August, reversing the negative trend seen in Q1 FY27 and Q4 FY26. However, September 2026 witnessed a sharp reversal, with FPI flows turning significantly negative.

Persistently high Brent crude prices, a volatile and weakening rupee, multi-decade highs in US and other developed-market yields, and AI-led economic and corporate earnings growth in other markets have contributed to the shift away from Indian equities.

→ Has the improvement in IPO sentiment translated into higher execution activity and a stronger deal pipeline?

IPO sentiment improved significantly during Q2 FY27, attracting participation from both domestic institutional investors (DIIs) and foreign portfolio investors (FPIs). The quarter saw marquee IPOs, including NSE, SBI Funds and Manipal Hospitals, alongside what was described as potentially the largest offer for sale (OFS) to date: LIC's OFS of over US\$3 billion.

→ Are mid- and small-cap companies seeing a broader improvement in investor demand for issuances?

Mid- and small-cap companies have continued to attract investor interest in both the primary and secondary markets, supported by differentiated business models and stronger earnings growth prospects.

→ Are investors becoming more comfortable with mid- and small-cap issuances following the correction in valuations?

There has been a noticeable shift in investor behaviour. The sharp correction in valuations has brought the focus back to fundamentals, with investors placing greater emphasis on business quality, earnings visibility, and valuation discipline. The rigid size preferences that emerged during FY26 also appear to be easing, allowing well-positioned microcap companies to attract investor interest on the strength of their underlying businesses rather than purely on scale.

→ What is the outlook for capital market activity in the second half of FY27?

Indian equities have started H2 FY27 on a weak note. However, with US yields showing signs of easing and global investors reassessing the longevity of the AI-led investment theme and exploring secular growth opportunities beyond AI, the outlook for Indian equities is turning more constructive.

Primary market activity is also expected to remain strong in H2 FY27. The successful Jio Platforms IPO further reinforces this view.

ASSET MANAGEMENT

→ Which PMS and AIF strategies attracted the strongest inflows during the quarter, and has the contribution broadened beyond Emkay Capital Builder?

During Q2 FY27, Emkay Capital Builder remained the largest contributor to strategy-wise inflows, accounting for 33%, followed by Emkay SMIDCap Growth Engine and Emkay's Golden Decade.

The contribution from other strategies has become more meaningful, with SMIDCap and Golden Decade together accounting for approximately 38% of strategy-wise inflows. This reflects a broader distribution of inflows across strategies, with SMIDCap attracting a significant share of investor interest.

→ Have changes in market conditions influenced investor demand for flexi-cap and SMID-focused strategies?

Investor interest in flexi-cap and SMID-focused strategies remained encouraging amid market volatility. While market fluctuations have led to a more selective investment approach, domestic investors continue to recognise the diversification benefits and long-term growth potential of small- and mid-cap businesses.

Emkay has seen meaningful interest in its SMIDCap strategy, reflecting demand for opportunities beyond large-cap companies, with a continued focus on quality businesses, strong fundamentals and earnings growth prospects.

→ How has the contribution from MFDs, National Distributors and banking partners evolved, and are these channels translating into a more consistent flow of assets?

Distribution channels continued to contribute to inflows during Q2 FY27, with MFDs accounting for 44%, followed by the Direct Channel, banks and National Distributors.

Unlike Q1 FY27, when inflows were significantly influenced by a large institutional advisory allocation, Q2 FY27 saw contributions across multiple channels, particularly MFDs, banks and National Distributors. This highlights the growing contribution of the broader distribution network beyond individual institutional allocations.

The focus remains on deepening distributor relationships and building a more diversified distribution mix to support sustainable inflows.

→ What progress are you seeing in expanding distribution across Tier-2 and Tier-3 markets?

Emkay continues to expand its distribution reach across Tier-2 and Tier-3 markets, where awareness and access to professionally managed investment products are developing. Engagement with MFDs and regional distribution partners remains central to this effort.

The focus is on strengthening relationships in underpenetrated markets, increasing awareness of Emkay's investment strategies and widening access to its offerings. The expansion is being pursued in a measured manner, with a long-term view of these markets' potential.

→ What is your outlook for AUM growth and net inflows in the second half of FY27?

The focus for H2 FY27 remains on building momentum across existing strategies and expanding distribution reach. Priorities include deeper engagement with MFDs, stronger relationships with banks and private wealth platforms, and expansion across Tier-2 and Tier-3 markets. Emkay has also opened a branch in Lucknow to strengthen its regional presence and engagement with distribution partners.

The emphasis remains on sustainable AUM growth, a diversified investor base and consistent execution of business plans. While inflows will continue to be influenced by market conditions and investor sentiment, Emkay remains focused on progressing its growth priorities.

WEALTH MANAGEMENT

→ How did Wealth AUM, client additions and net flows trend in Q2 FY27, and what were the key drivers of growth?

Despite challenging market conditions, Wealth AUM grew by 9% YoY, supported primarily by strong net sales across alternative investment products, particularly PMS and AIFs. The business also onboarded several new clients amid a competitive and subdued market environment.

Geographic expansion, the addition of new Relationship Managers (RMs) and a focused product strategy were key growth drivers. These initiatives helped deepen relationships with HNI and UHNI clients while supporting business expansion.

→ Has client interest in overseas investments and GIFT City-based products translated into actual allocations, and how are clients balancing global exposure with domestic investments?

Muted performance in Indian markets over the past two years, alongside strong returns from emerging markets and global technology companies, as well as the rapid depreciation of the rupee, has increased client interest in overseas investments.

GIFT City has emerged as a recognised jurisdiction for domestic investors seeking overseas exposure, supported by the launch of several new products over the past year. These developments have translated into increased allocations to overseas investments. However, the trend is still at an early stage, with considerable scope for further growth.

→ Which product categories have seen the strongest demand during the quarter, particularly across PMS, AIFs, multi-asset funds and structured products?

Demand has remained healthy across product categories, with preferences varying by client segment. HNIs are increasing allocations to multi-asset funds and structured products, while UHNI clients are showing greater interest in Category III AIFs and PMS.

Family offices are exploring Category II AIFs focused on credit opportunities and fixed income, as well as Category I AIFs targeting higher-risk emerging technology sectors.

→ What are the key priorities for scaling the Wealth Management business in the second half of FY27?

Emkay Wealth's priorities for H2 FY27 are to expand its geographic presence, deepen client engagement and increase its reach across the country, supported by a strong product portfolio and value proposition. In established markets, the focus will be on increasing wallet share among existing clients through a broader range of offerings, including Non-Discretionary Portfolio Management Services (NDPMS) and equity broking.



BUSINESS PERFORMANCE

KEY PERFORMANCE INDICATORS

Emkay: Q2 FY27 at a glance (INR Mn)

2,25,406

TOTAL ASSETS



13% YoY

1,99,782

Wealth Assets



9% YoY

25,624

PMS & AIF AUM



64% YoY

1,567

REVENUE



103% YoY

410

PBT



13,567% YoY

310

PAT



6,100% YoY

574

**TOTAL EMPLOYEES
(In numbers)**

As on 30.09.2026

40,200+

**CLIENT BASE
(In numbers)**

As on 30.09.2026

7,763

MARKET CAP

As on 30.09.2026

4,463

NETWORTH

As on 30.09.2026

19.39%

**ROE
(Annualised)**

For H1 FY27

2,92,517

**ESOPs
Exercised**

In H1 FY27

KEY HIGHLIGHTS OF Q2-FY27

Financials

The Consolidated Revenue increased **103% YoY** to **INR 1,567 Mn**, while Consolidated PAT increased **6,100%** to **INR 310 Mn** during the quarter

Investment Banking Updates

7 Key Capital Market Transactions

3 IPOs | INR 12,613.36 Mn

2 QIPs | INR 1,40,000 Mn

1 Offer for Sale | INR 30,448.80 Mn

1 IPO Advisory & Syndicate Mandate | INR 6,800 Mn

Total Transaction Value: INR 1,89,862.16 Mn

Assets Under Management

PMS+AIF AUMs increased by 64% YoY to **INR 25,624 Mn** vis-à-vis INR 15,627 Mn

Wealth AUMs reached **INR 1,99,782 Mn** as on 30 September, 2026.

Wealth Management Updates

Roadshows & Events: Large event hosted at Secunderabad Club; nationwide roadshows conducted with Fund Managers.

Geographic Expansion: New location added –Bhopal

In-House Magazine: *Navigator* revamped with a new look.

Tech Upgrade: Wealth Business successfully migrated to a new technology platform.

Synergy & Cross-Selling: Wealth team referred deals to Investment Banking, concluding 2 deals this quarter via promoter client relationships.

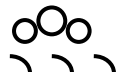
KEY HIGHLIGHTS OF Q2-FY27

Our flagship three-day conference brought together a vibrant investment community



200+

Participating
companies



1,000+

Funds & individual
clients



7,500+

One-on-one & group
meetings

A PLATFORM FOR INSIGHT

Substantive panel discussions • Expert speaker sessions

QUARTERLY ENGAGEMENT



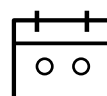
13

Roadshows



37

Corporate / expert
client calls & meetings



7

Group calls /
events /
conferences



KEY HIGHLIGHTS OF Q2-FY27

Digital & Technology Transformation Highlights

AI & Enterprise Intelligence



AI-Led Engagement

Investments in AI initiatives to enhance research, advisory, and client engagement capabilities

Data & Analytics Foundation

Advanced data initiatives building foundation for enterprise intelligence and automation

Core Differentiator

Platform & Execution



Platform Modernization

Automation programs across broking, wealth, research, and operational functions

Trading Technology

Enhanced execution platforms for high performance, reliability, and client experience

Scale & Speed

Client Journey & Process



Digital Onboarding & CRM

Streamlined onboarding and CRM to improve customer journeys and service efficiency

Operational Excellence

Process digitization driving higher automation and streamlined business workflows

Efficiency Driver

Resilience & Security



Infrastructure Scalability

Modernizing infrastructure for high availability, business continuity, and future growth

Cybersecurity & Governance

Strengthened security governance, continuous monitoring, and data protection

Risk Mitigated

KEY HIGHLIGHTS OF Q2-FY27

Talent Acquisition & People Initiatives



Strategic Talent Acquisition

33 Hires in Q2: Key hires across functions including Senior Analyst, Sales & Regional Head.

New Branding Team: Onboarded 4 professionals; department fully operational.

Wealth Expansion: Talent drive supporting new branches in Jaipur & Bhopal.



AI integration active for candidate sourcing & mapping efficiency.



Learning & Capability Building

Emkay Learning Academy continues to drive skill enhancement across business functions.

Active Learner Engagement

49% Engagement



Employee Wellness Drive

Metropolis Partner

Health check-up conducted at Head Office & Administrative Office from June '26 to September '26.

Participation Rate

66%

291 Total Employees participated out of eligible workforce.



Performance & Alignment

FY27 Goal Setting: Ongoing framework rollout for clear organizational goal alignment.

Continuous Feedback: Emphasizing professional development and performance clarity.



Employee referral program driving high-quality talent intake.

KEY HIGHLIGHTS OF Q2-FY27

AmbitionBox Rating Growth (3-Year View)

COMPARATIVE ANALYSIS ACROSS Q2 FISCAL YEARS



↗ +0.8 Rating Increase

Consistent year-on-year upward trajectory

Employer Brand Strength

Emkay's overall employee rating has achieved a steady and significant growth milestone, reaching a peak level of **4.0 in Q2 FY27**

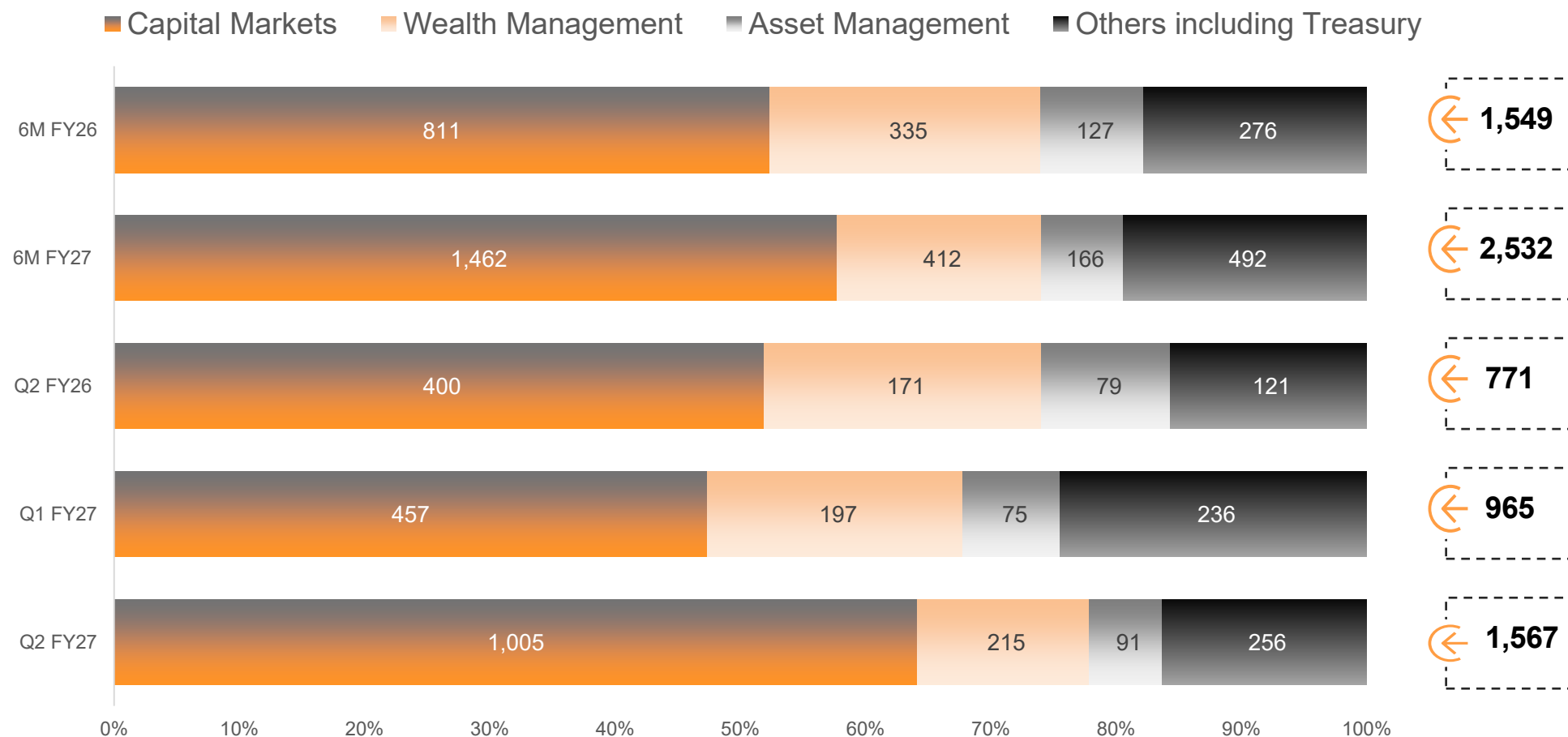
Industry Peer Positioning

Strong ratings on AmbitionBox reinforce Emkay's position as an **Employer of Choice** among industry peers, reflecting positive employee sentiment.

Sustainable Talent Ecosystem

Combined with continuous capability building and internal engagement, these metrics affirm our focus on creating a superior employee experience

REVENUE MIX (INR Mn)

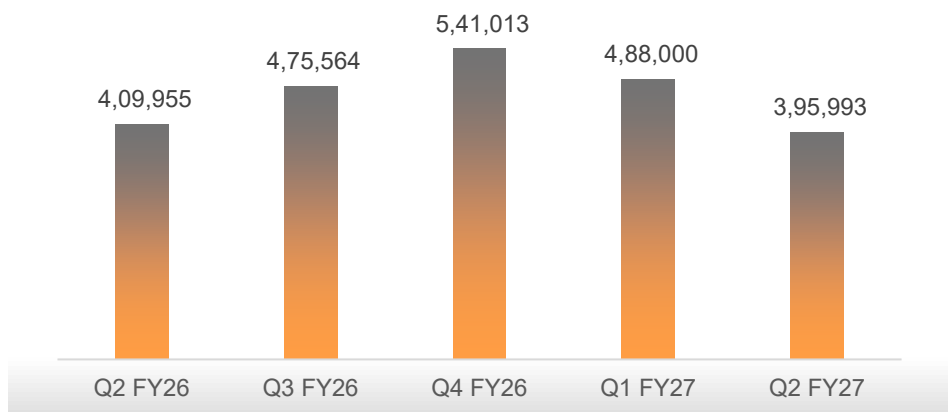




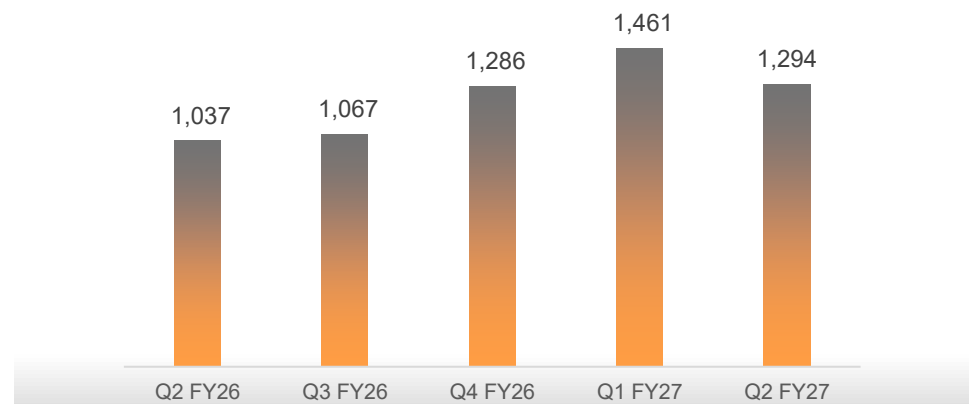
CAPITAL MARKETS

CAPITAL MARKET PERFORMANCE

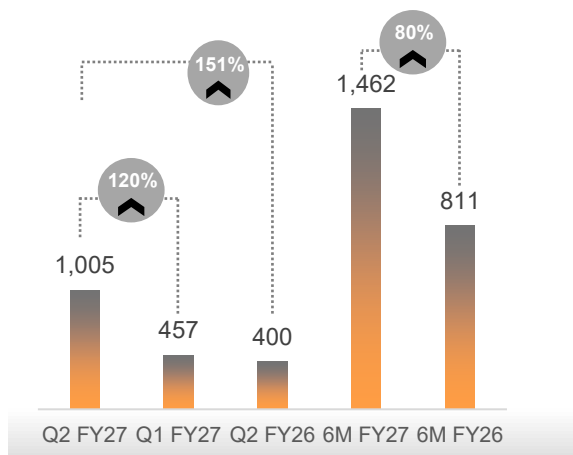
➔ Derivative Market ADTO – Strike+Premium (in Bn)



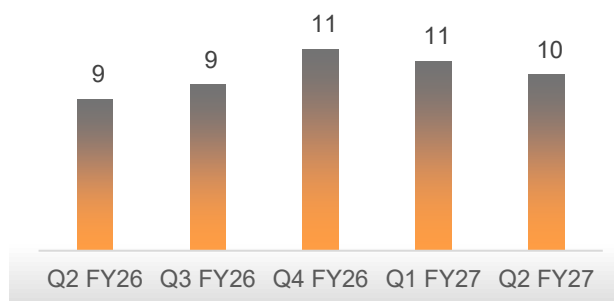
➔ Equity Market ADTO – Cash Market (in Bn)



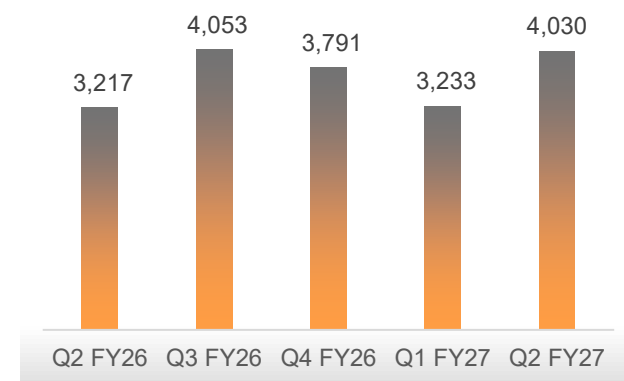
➔ Capital Market Revenue (INR Mn)



➔ Emkay's Equity Market ADTO (in Bn)



➔ Emkay's Derivative Market ADTO (in Bn)



KEY HIGHLIGHTS

13



Roadshows

37



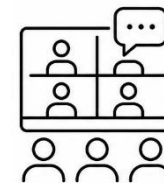
Corporate &
Expert Client Calls

25



Coverages Initiated

7



Group calls/Events/Conferences

503



Research Reports Released

251



Stocks under coverage

KEY HIGHLIGHTS

INVESTMENT BANKING TRACK RECORD



₹ 1,30,000 MN

Ather Energy Limited

Merchant Banker to the QIP



₹ 6,800 MN

Purple Style Labs Limited

Advisor / Syndicate Member



₹ 30,448.80 MN

Hindustan Copper Limited

Merchant Banker / Broker to Offer



₹ 10,000 MN

SPR Auto Tech Limited

Merchant Banker to QIP



₹ 5,000 MN

SS Retail Limited

Merchant Banker to IPO



₹ 4,597.16 MN

Deepa Jewellers Limited

Merchant Banker to IPO



₹ 3,016.20 MN

Behari Lal Engineering Limited

Merchant Banker to IPO

INSTITUTIONAL EQUITIES RESEARCH OVERVIEW



Research Stocks and Sectors



47

Member Research Team

(Including 16 lead analysts
with average work
experience of 13 years)



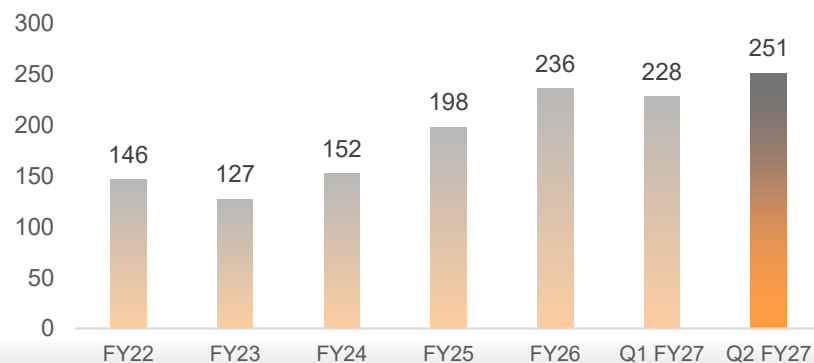
22

Sectors Covered

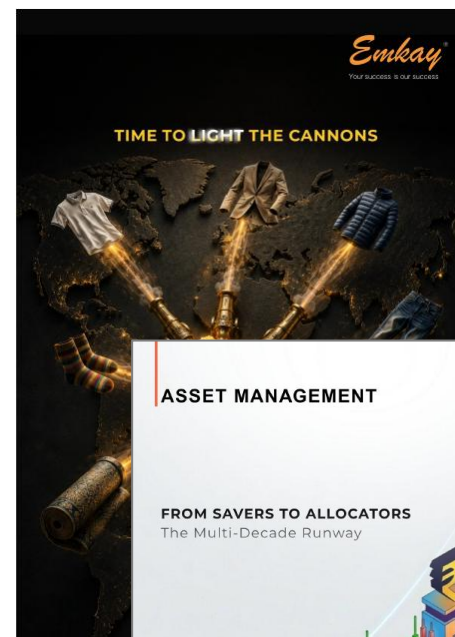
(As on 30th September, 2026)

Market Cap Bracket	Research Universe
<5000 Cr	17
5,000 -20,000 Cr	65
20,000-50,000 Cr	49
50,000-1,00,000 Cr	40
1,00,000- 5,00,000 Cr	72
>5,00,000 Cr	8
Total	251

Number of Stocks Covered



High Conviction Research

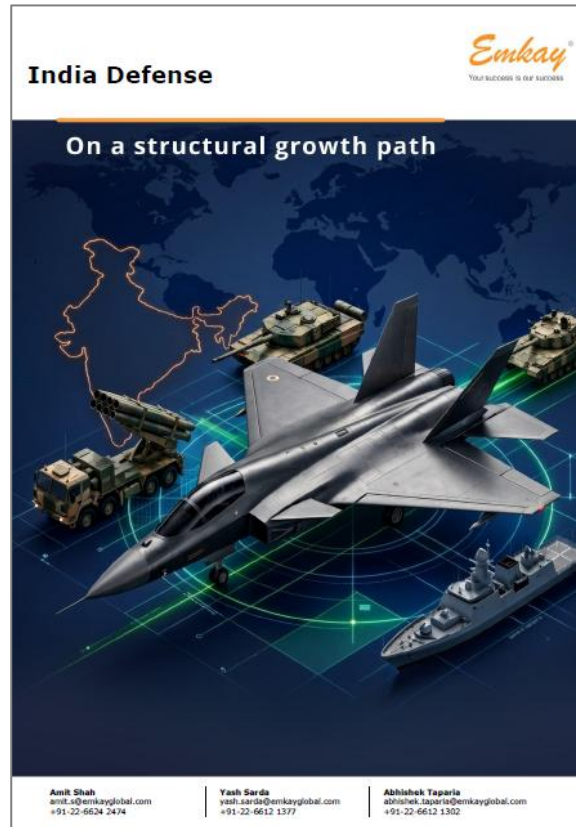


ASSET MANAGEMENT

FROM SAVERS TO ALLOCATORS The Multi-Decade Runway



SOME INDUSTRY REPORTS RELEASED IN Q2 FY 27



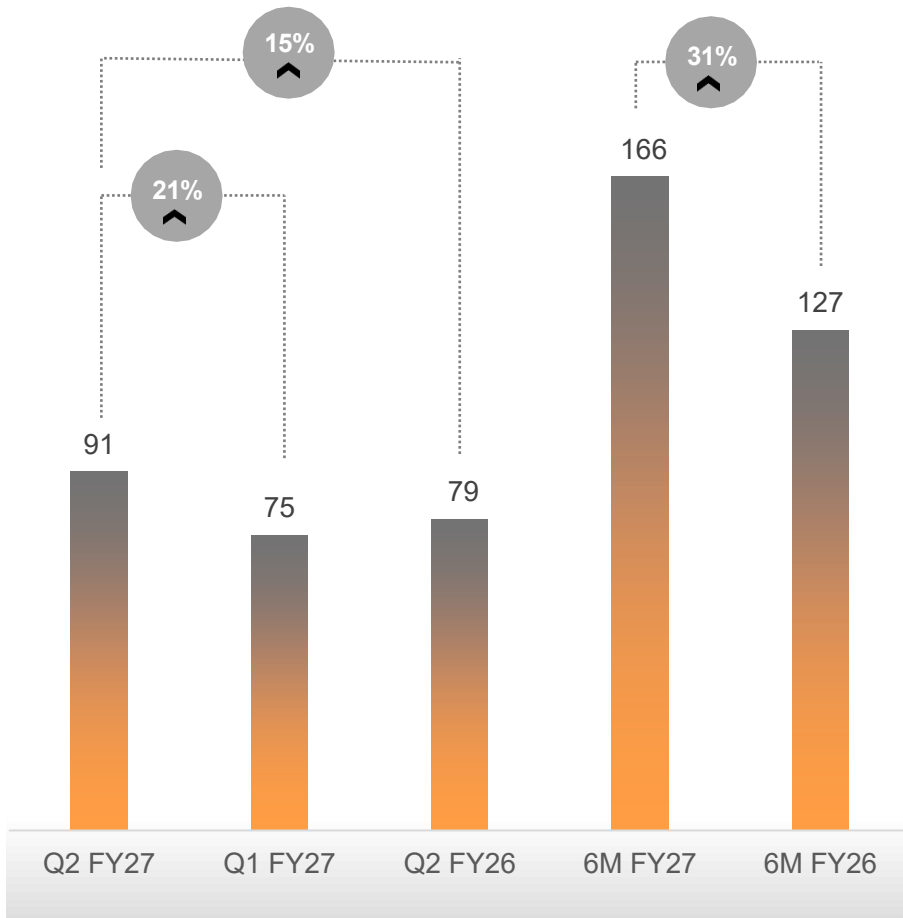


ASSET MANAGEMENT

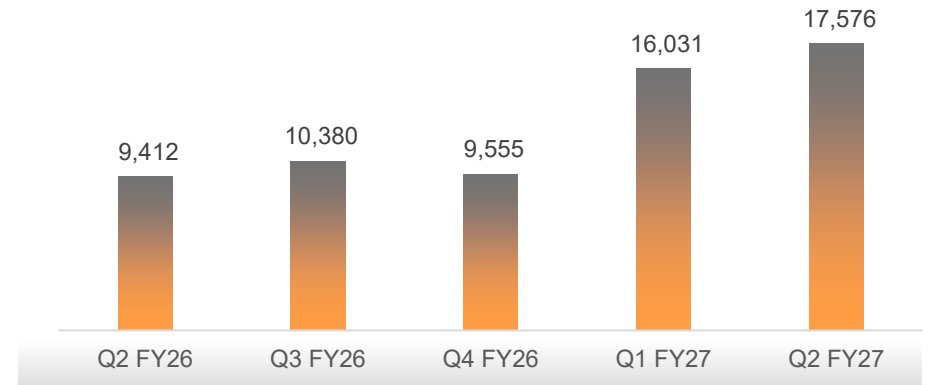
PMS & AIF vertical
(Emkay Investment Managers Ltd.)

ASSET MANAGEMENT PERFORMANCE

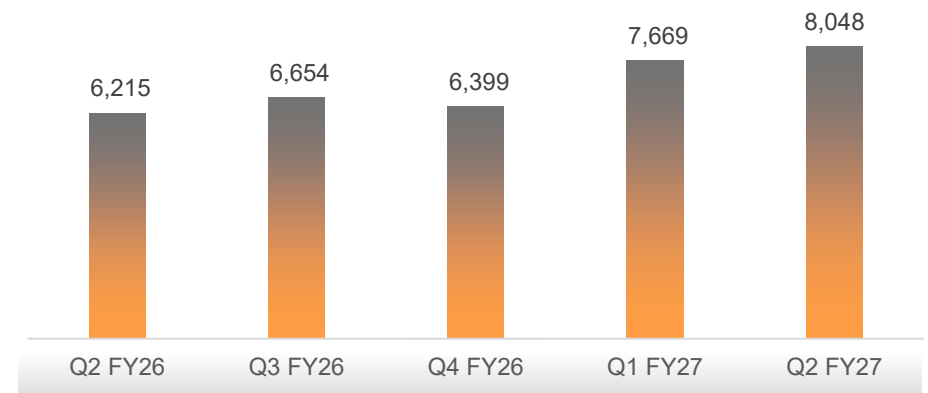
➔ Asset Management Revenue (INR Mn)



➔ PMS AUM (INR Mn)



➔ AIF AUM (INR Mn)



KEY HIGHLIGHTS



9

Total number
of Strategies

9

Number of Strategies that
outperformed Benchmark

64%

YoY increase
in the AUM

KEY HIGHLIGHTS



**EIML
AUM
Surpasses
₹25,500 Mn**
(as on 30 September, 2026)



**Emkay Capital Builder
PMS & AIF AUM
Reaches
₹6,492 Mn**
(as on 30 September, 2026)



**Emkay SMID Cap
PMS & AIF AUM
Grows to
₹2,248 Mn**
(as on 30 September, 2026)

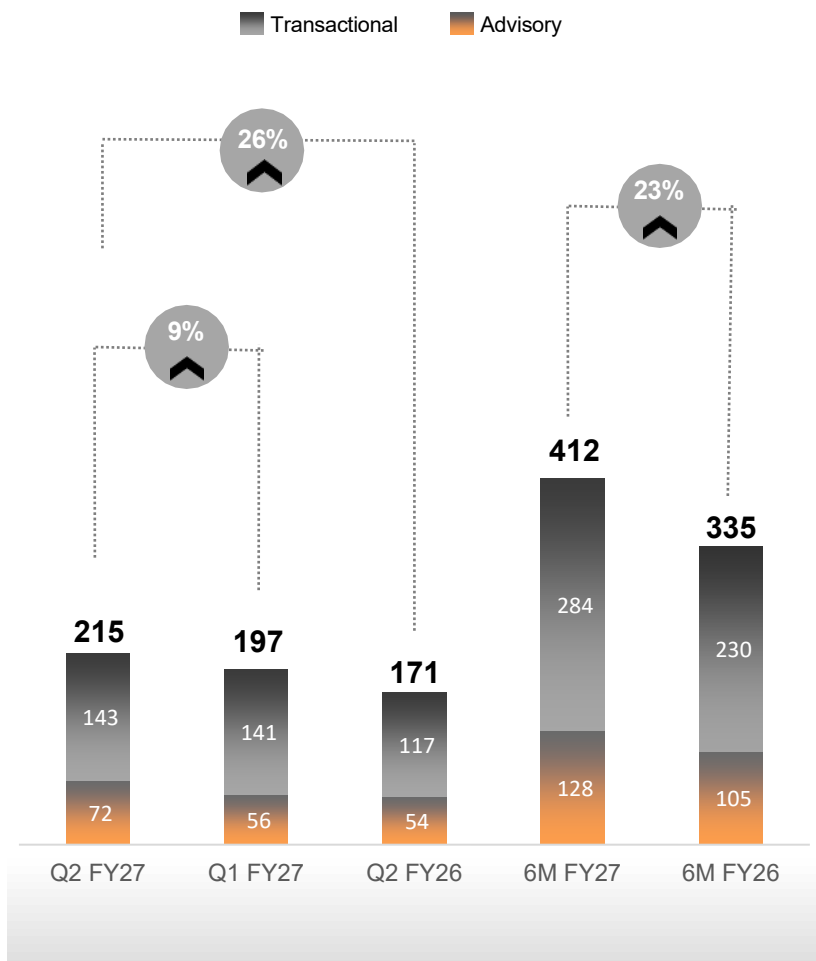


Wealth Management

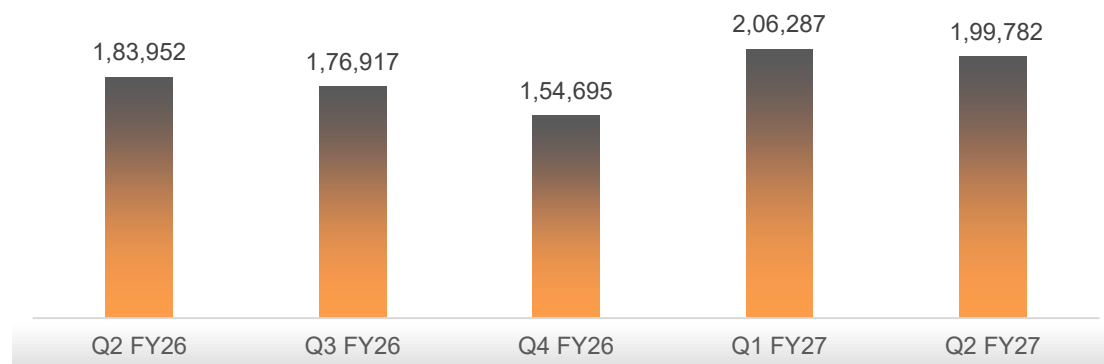
WEALTH MANAGEMENT PERFORMANCE



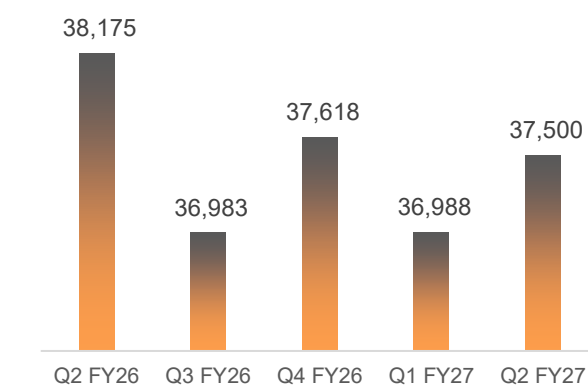
Wealth Management Revenue (INR Mn)



Wealth Management AUM (INR Mn)



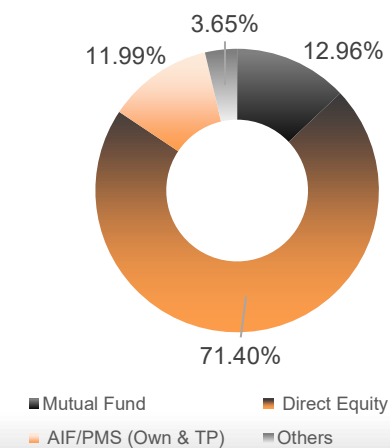
Number of Clients*



*Client count represents clients who contributed revenue in the reporting quarter



Portfolio Mix (%) (Q2-FY27)



KEY HIGHLIGHTS



↑ +33%

₹72 Mn

Advisory Revenue

Expanded 33% YoY



↑ +22%

₹143 Mn

Transactional Revenue

Expanded 22% YoY



↑ +9%

₹1,99,782 Mn

Assets Under Management

Expanded 9% YoY



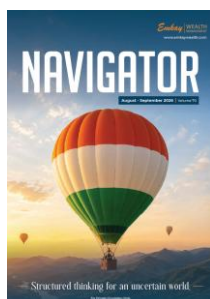
+1

22 Branches

Geographic Footprint

Expanded presence in 1 location

Navigator refreshed



We revamped Navigator, the in-house magazine

Regional Hub Expansion

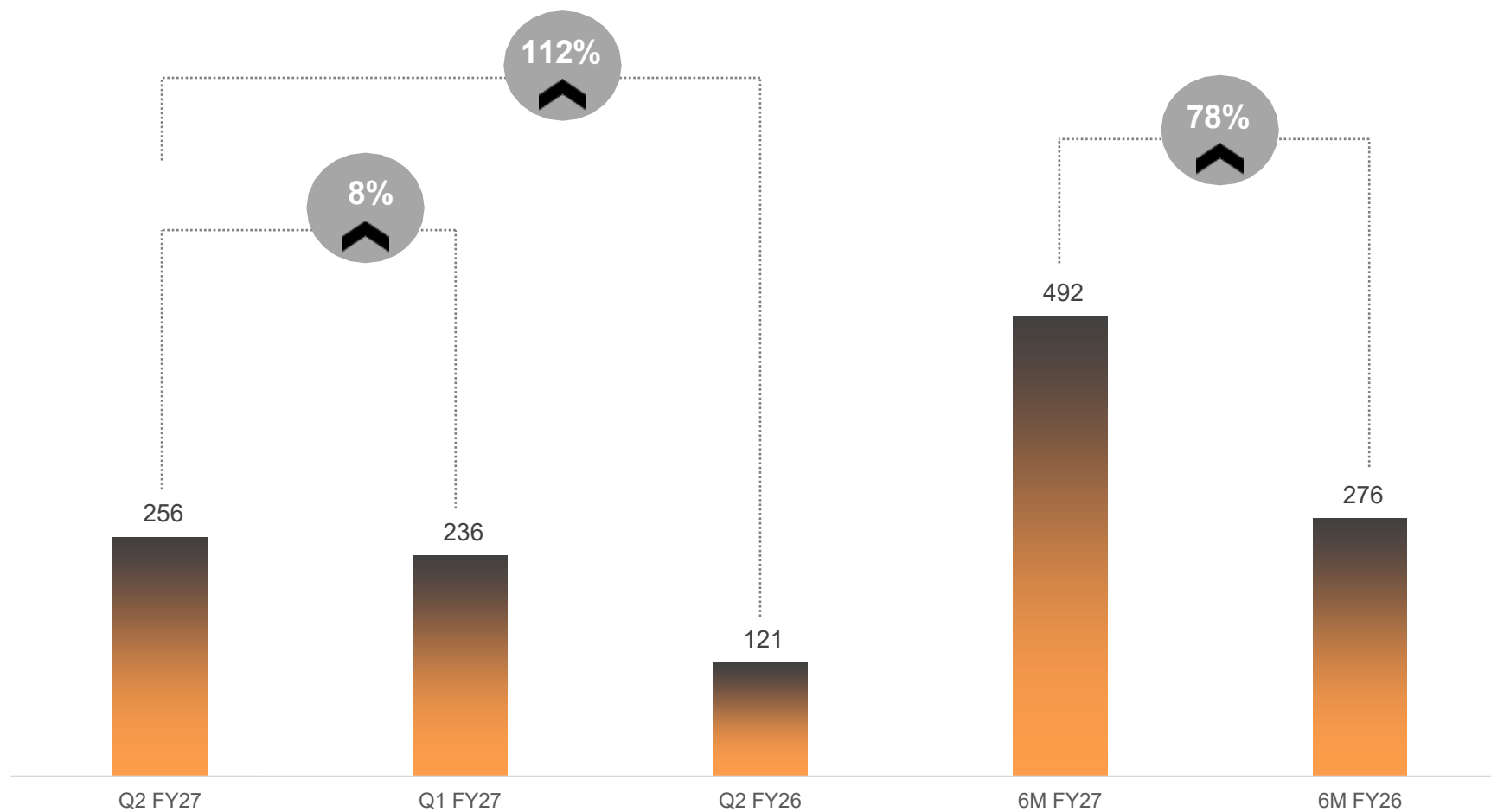


Anchored strong dedicated commercial team to spearhead market coverage in a new location



Bhopal

OTHERS INCLUDING TREASURY REVENUE (INR MN)





FINANCIAL PERFORMANCE

QUARTERLY CONSOLIDATED INCOME STATEMENT

Particulars (INR Mn)	Q2FY27	Q1FY27	QOQ (%)	Q2FY26	YOY(%)	6M FY27	6M FY26	% Change
REVENUE								
Income from Operations	1,514	919	65	721	110	2,432	1,451	68
Other Income	53	46	15	50	6	100	98	2
Total Revenue	1,567	965	62	771	103	2,532	1,549	63
EXPENSES								
Employee Benefits Expenses	638	516	24	419	52	1,154	844	37
Finance Costs	58	43	35	28	107	100	52	92
Depreciation & Amortisation Expenses	33	30	10	33	-	63	62	2
Other Expenses	428	289	48	288	49	717	535	34
Total Expenses	1,157	878	32	768	51	2,034	1,493	36
Profit Before Tax	410	87	371	3	13,567	498	56	789
Exceptional Items	-	-	-	-	-	-	-	-
Tax Expense	99	7	1,314	-	100	107	5	2,040
Profit After Tax	311	80	289	3	10,267	391	51	667
Share of Profit/(Loss) of Associates	(1)	11	(109)	2	(150)	10	1	900
Profit For The Period	310	91	241	5	6,100	401	52	671
Net Other Comprehensive Income	2	2	-	-	100	5	1	400
Total Comprehensive Income	312	93	235	5	6,140	406	53	666

HISTORICAL CONSOLIDATED INCOME STATEMENT

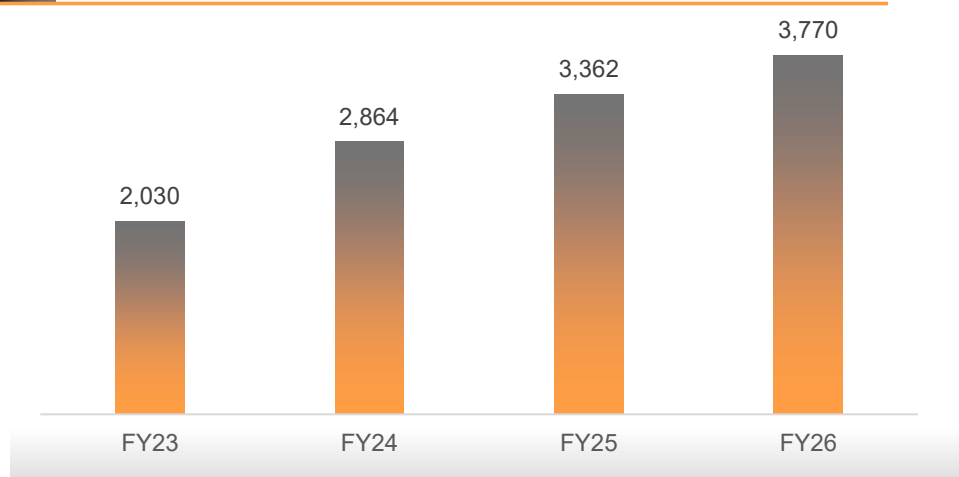
Particulars (INR Mn)	FY25	FY26
REVENUE		
Income from Operations	3,362	3,770
Other Income	250	193
Total Revenue	3,612	3,963
EXPENSES		
Employee Benefits Expenses	1,709	1,886
Finance Costs	70	130
Depreciation & Amortisation Expenses	116	134
Other Expenses	1,110	1,601
Total Expenses	3,005	3,751
Profit Before Tax	607	212
Exceptional Items	-	-
Tax Expense	38	61
Profit After Tax	569	151
Share of Profit/(Loss) of Associates	(1)	1
Profit For The Year	568	152
Net Other Comprehensive Income/(Loss)	(12)	6
Total Comprehensive Income	556	158

HISTORICAL CONSOLIDATED BALANCE SHEET

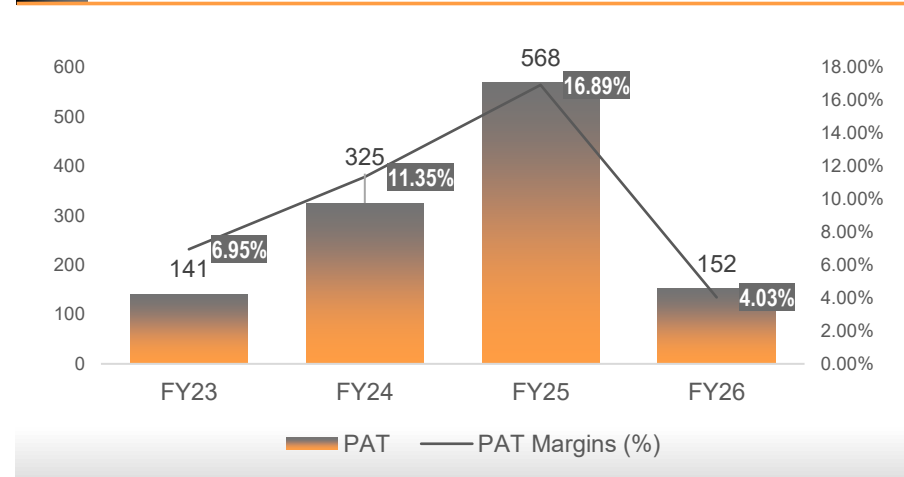
Particulars (INR Mn)	FY25	FY26
Financial Assets		
(a) Cash and Cash Equivalents	465	475
(b) Other Bank Balances	4,928	8,682
(c) Securities held for trading	4	9
(d) Trade Receivables	941	1,721
(e) Loans	180	394
(f) Investments	319	380
(g) Other Financial Assets	4,872	5,016
Total Financial Assets	11,709	16,677
Non Financial Assets	625	725
Total Assets	12,334	17,402
Financial Liabilities		
(a) Derivative Financial Instrument	-	-
(b) Payables	2,035	2,512
(c) Debt Securities	460	918
(d) Borrowings (other than debt securities)	-	-
(e) Deposits	131	101
(f) Lease Liabilities	92	86
(g) Other Financial Liabilities	5,557	9,299
Total Financial Liabilities	8,275	12,916
Non Financial Liabilities	1,027	679
Equity		
(a) Equity Share Capital	254	262
(b) Other Equity	2,778	3,545
Total Equity	3,032	3,807
Total Equity and Liabilities	12,334	17,402

HISTORICAL FINANCIAL PERFORMANCE

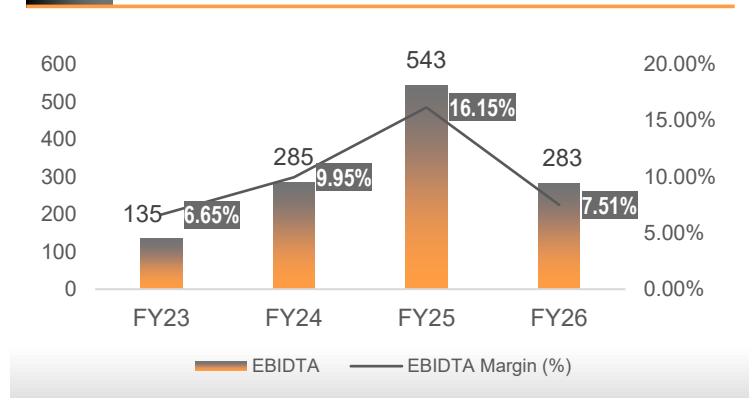
➔ Operational Revenue (INR Mn)



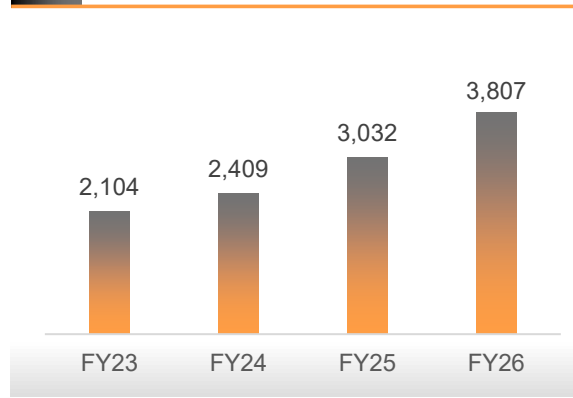
➔ PAT (INR Mn) & PAT Margins (%)



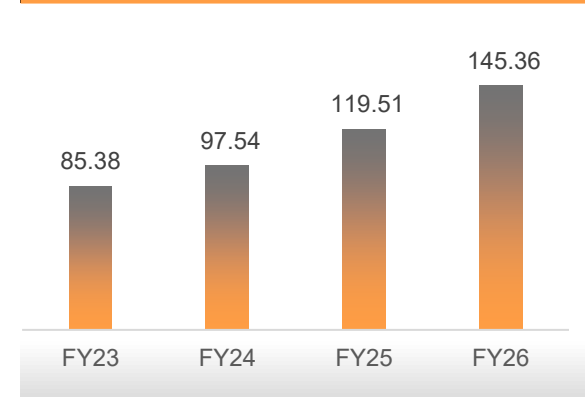
➔ EBITDA (INR Mn) & EBITDA Margin (%)



➔ Net Worth (INR Mn)

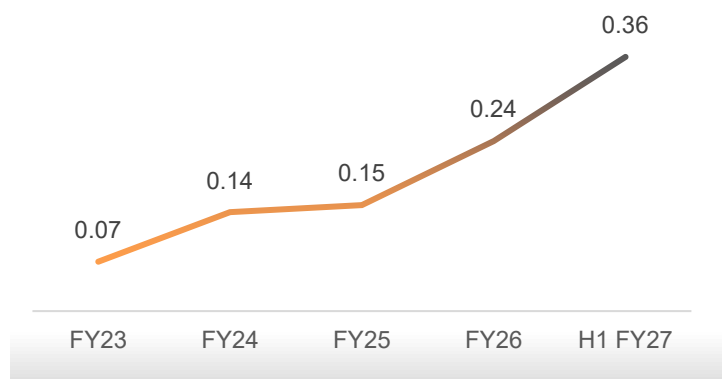


➔ Book Value

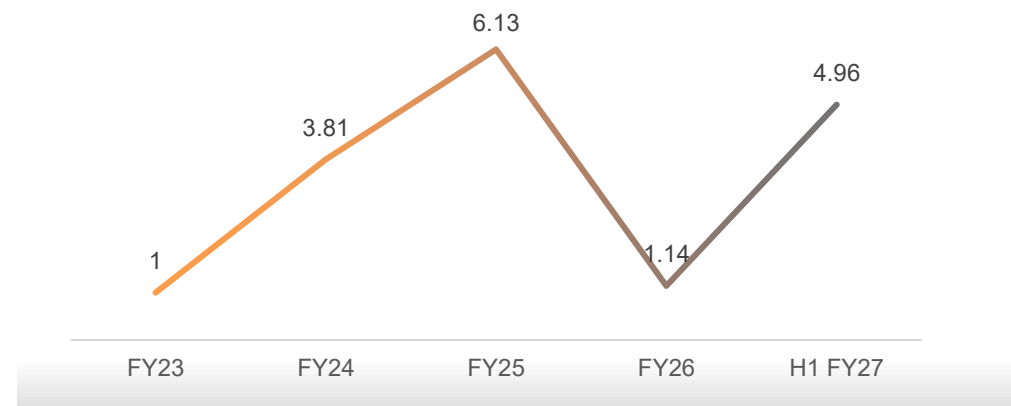


CONSOLIDATED KEY RATIOS

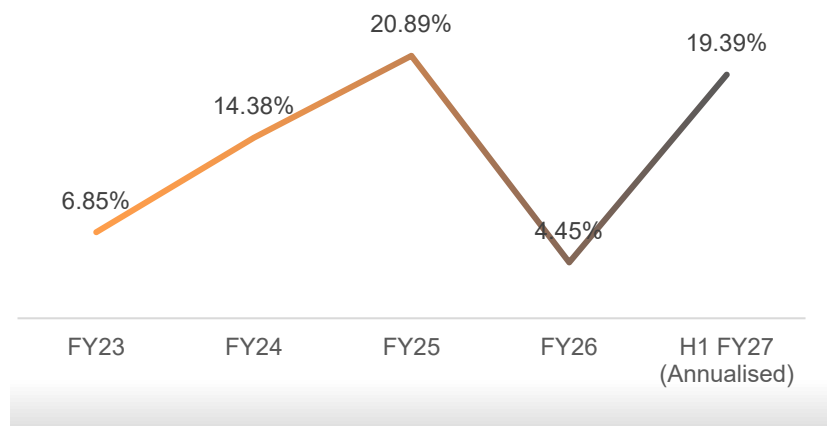
➔ Debt to Equity



➔ Interest Coverage Ratio



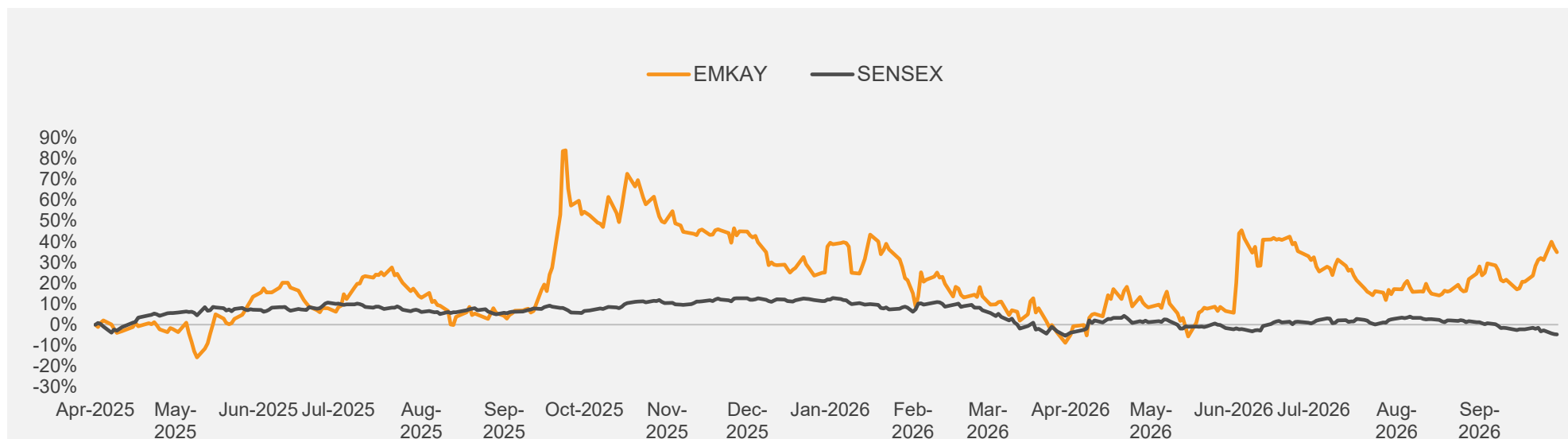
➔ ROE (%)



➔ ROCE (%)



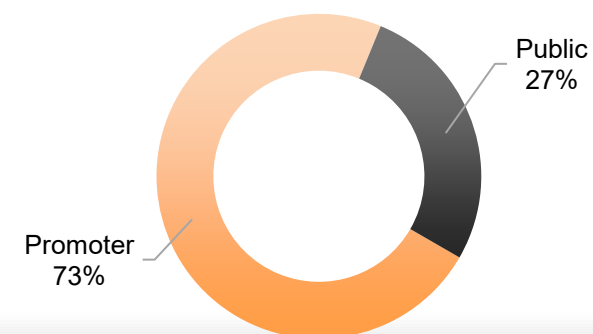
CAPITAL MARKET DATA



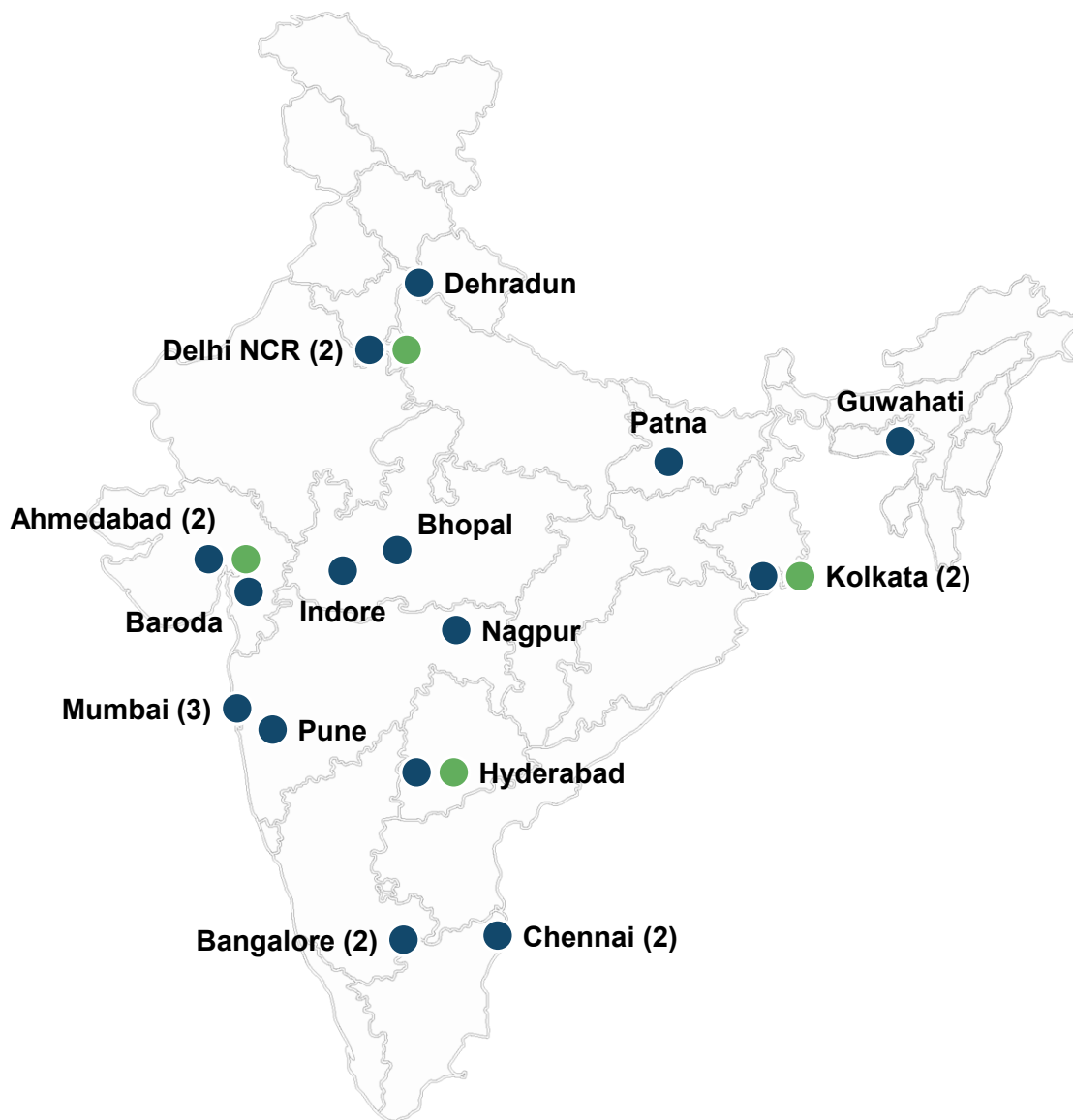
Price Data (As on 30 September, 2026)

Face Value (INR)	10.0
CMP (INR)	278
52 Week H/L (INR)	338.6/185.3
Market Cap (INR Mn)	7,763.3
Shares O/S (Mn)	27.9
Avg. Vol. ('000)	99

Shareholding Pattern (As on 30 September, 2026)



OUR PRESENCE ACROSS INDIA



● **22**

Emkay Wealth
locations in 15 cities

Wealth cities

Ahmedabad
Bangalore
Baroda
Bhopal
Chennai
Dehradun
Delhi NCR
Guwahati
Hyderabad
Indore
Kolkata
Mumbai
Nagpur
Patna
Pune

● **5**

Emkay Investment Managers (EIML)
locations in 4 cities

EIML cities

Ahmedabad
Delhi
Hyderabad
Kolkata
Lucknow

Map not to scale; for representational purposes only.



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