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27th July, 2026

To, **Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. **Equity Scrip Code: EMKAY**	**To,** **Listing Department** **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001. **Equity Scrip Code: 532737** **Debt Scrip Codes: 976528, 977388**

Dear Sir/Madam,

Sub: Disclosure under relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our submission i.e. Outcome of Board Meeting dated 27th July, 2026, please find enclosed herewith the Earning Presentation of the Unaudited Financial Results of the Company for the Quarter ended 30th June, 2026.

The same is being uploaded on the website of the Company i.e. https://www.emkayglobal.com/investor-presentation.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
For Emkay Global Financial Services Limited

NISHANT SHRIDHAR SHIRKE

Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.07.27 18:03:12 +05'30'

Nishant S. Shirke
Company Secretary and Compliance Officer

EMPOWERING INVESTORS
A SEBI Initiative

Administrative Office: Paragon Centre, C-06, Ground Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 013. **Tel:** +91 22 6629 9299 **Fax:** +91 22 6629 9105 **Email**: compliance@emkayglobal.com
Registered Office:The Ruby,7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. **Tel:** +91 22 6612 1212 **Fax:** +91 22 6612 1299 **Website**: www.emkayglobal.com **CIN: L67120MH1995PLC084899**

EMKAY GLOBAL FINANCIAL SERVICES LIMITED

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EARNINGS PRESENTATION

for the quarter ended

30th June 2026

Emkay Global Financial Services Limited

Capital Markets | Asset Management | Wealth Management

www.emkayglobal.com

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Dear Investors,
Greetings!

Q1 FY27 was a strong quarter for the domestic equity markets. The Nifty 50, Nifty Mid-cap 150 and Nifty Small-cap 250 delivered returns of 7.4%, 17.4% and 24.1%, respectively. This performance came despite heightened volatility arising from the US-Iran conflict, which led to sharp swings in crude oil prices—rising above US$100 per barrel in April, falling to around US$60 in June, and subsequently recovering to nearly US$90 per barrel. During the same period, the Indian Rupee also came under pressure, with the USD/INR moving from 92.64 to beyond the 96 mark.

Corporate earnings, however, remained resilient. Q4 FY26 earnings growth stood at 7% for the Nifty, 40.7% for mid-cap companies, and 8.5% for small-cap companies. Markets recognized the disconnect between corporate performance and valuations, leading to the broad-based rally witnessed during the quarter. The temporary truce reached between the US and Iran in mid-June also helped improve market sentiment as crude oil prices moderated.

The Reserve Bank of India introduced the FCNR(B) deposit scheme to attract NRI dollar deposits and strengthen foreign exchange reserves. Expected inflows of US$50-70 billion should help stabilize the Rupee and support credit growth over the next three to four quarters. Early Q1 FY27 earnings have also been encouraging, with credit growth across most banks remaining above 15%, while several FMCG companies have reported better-than-expected volume growth and margins. The IT sector, after correcting by nearly 35% over the past year, has also shown signs of stabilizing, supported by expectations that enterprise AI implementation could create new opportunities for Indian IT service providers.

Domestic participation remained strong, with inflows of approximately ₹2.2 lakh crore, even as Foreign Portfolio Investors recorded net outflows of around ₹1.75 lakh crore during the quarter. Globally, investor enthusiasm remained elevated, as reflected in the listing of SpaceX. The company debuted at an initial valuation of US$1.77 trillion, touched an intraday market capitalization of US$2.95 trillion, and currently stands at around US$1.56 trillion. These extraordinary valuation swings are indicative of the exuberance prevailing in certain segments of the US equity markets.

Against this backdrop, Emkay delivered a strong operating performance during the quarter. Consolidated revenue increased 24% year-on-year to ₹965 million, while consolidated profit after tax grew 90% to ₹91 million.

Our Asset Management business continued its strong momentum, with PMS and AIF assets under management increasing 61% year-on-year to ₹23,700 million, compared with ₹14,689 million a year ago. All nine investment strategies outperformed their respective benchmarks during the quarter.

The Wealth Management business continued to strengthen its franchise, with Wealth AUM reaching ₹2,05,444 million as on 30 June 2026.. Wealth Management expanded its footprint with the addition of four new locations, strengthened its relationship management team, and successfully migrated to a new technology platform to support future growth.

Technology remained a key strategic focus as we continued to invest in digital transformation, trading infrastructure, enterprise data capabilities, cloud readiness and cybersecurity.

Our Institutional Equities franchise remained actively engaged with investors through nine roadshows, twenty-six corporate, expert and client interactions, and two group events.

While near-term uncertainties remain, India's macroeconomic fundamentals continue to provide confidence.

At Emkay, we remain focused on disciplined execution, strengthening our franchise across businesses, and creating long-term value for our clients and shareholders.

Warm Regards,

Krishna Kumar Karwa & Prakash Kacholia

Managing Directors

INVESTOR INSIGHTS

Addressing Your Key Questions

CAPITAL MARKETS

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How did capital market activity trend in Q1 FY27 compared to the previous quarter?
It was a mixed quarter for overall capital market activity. Derivatives volumes returned to their long-term run rates after the one-time spike seen in Q4 FY26. Cash market volumes, however, remained strong, driven by proprietary and retail participation, with steady activity from both domestic and foreign institutional investors.
Primary market activity also picked up meaningfully after a relatively subdued second half of FY26. The easing of tensions in the Middle East and the sharp correction in crude oil prices were important catalysts, helping improve market sentiment and supporting activity across segments.

Have FII participation and institutional sentiment improved during the quarter?
Q1 FY27 witnessed the highest level of FPI selling in the last five quarters, driven by the continued strength of the global AI trade and concerns around India's vulnerability to higher energy prices. That said, sentiment improved as the quarter progressed. Most of the selling was concentrated in April and May, while June saw a noticeable improvement in investor confidence. Domestic institutions continued to provide strong support, with healthy inflows despite the cautious market environment. Mutual funds remained the largest contributors within the DII universe, backed by sustained SIP and lump sum investments.

Which sectors are currently driving investor interest?
The easing of geopolitical tensions in the Middle East and the resulting decline in crude oil prices supported a recovery in cyclical sectors, particularly BFSI and automobiles. Among the broader market, chemicals and real estate also emerged as strong performers during the quarter.
On the other hand, defensive sectors such as healthcare and FMCG lagged, largely due to elevated valuations.

Has the IPO market become more active compared to FY26?
The sentiment has improved meaningfully from the weaker levels seen in the second half of FY26. While activity has not yet returned to the highs witnessed in earlier periods, investor confidence has gradually strengthened, leading to better outcomes in the IPO market. Companies are also becoming more comfortable evaluating listing opportunities as market conditions stabilize.

Are investors becoming more comfortable with mid- and small-cap issuances following the correction in valuations?
There has been a noticeable shift in investor behaviour. The sharp correction in valuations has brought the focus back to fundamentals, with investors placing greater emphasis on business quality, earnings visibility, and valuation discipline. The rigid size preferences that emerged during FY26 also appear to be easing, allowing well-positioned microcap companies to attract investor interest on the strength of their underlying businesses rather than purely on scale.

What are the key factors that could influence capital market activity over the remainder of FY27?
The outlook for the rest of FY27 will continue to be shaped largely by geopolitical and macroeconomic developments. The evolving situation in the Middle East remains an important variable, particularly given India's dependence on energy imports. Any prolonged disruption could affect crude oil prices, inflation expectations, and overall investor sentiment. The progress of the monsoon will also be closely watched. A favourable monsoon would help keep inflation under control and support domestic consumption, providing a more constructive backdrop for capital markets. If geopolitical tensions ease and macroeconomic conditions remain stable, FY27 has the potential to be a stronger year for capital market activity than FY26.

ASSET MANAGEMENT

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How did AUM growth trend during Q1 FY27, and what were the key drivers of net inflows?
Our AUM grew by approximately 60% year-on-year to ₹23,700 million, reflecting healthy investor participation and sustained growth across our investment platform. The AUM mix remains well diversified, with PMS and Advisory contributing around 70% of total AUM, while AIFs account for the remaining 30%, underscoring growing investor confidence across both platforms.
Emkay Capital Builder continues to be our flagship strategy, accounting for approximately 28% of total AUM. At the same time, newer offerings such as Emkay Emerging Stars Fund Series VII and the Emkay SMIDCap Growth Engine Strategy have steadily gained traction.
Net inflows during the quarter were largely driven by an advisory allocation from a large institutional client. This mandate was the result of sustained client engagement, long-standing relationships, and confidence in our investment philosophy.

Which investment strategies saw the strongest investor traction during the quarter?
Overall net inflows across PMS, AIF and Advisory stood at approximately ₹5000 million during Q1 FY27, of which nearly ₹4000 million came from an advisory allocation by a large institutional client.
Excluding this allocation, Emkay Capital Builder remained the largest contributor to strategy-wise inflows across PMS and AIF, accounting for 46% of net inflows. Its long-term performance track record and focus on high-quality businesses continue to resonate with investors across market cycles.
Our newer offerings, including the Emkay Emerging Stars Fund Series VII and the Emkay SMIDCap Growth Engine Strategy, also witnessed encouraging investor interest during the quarter.

Have investor preferences shifted between large-cap, flexi-cap and SMID strategies?
Investor interest has remained healthy across market-cap segments. Our flexi-cap strategy, led by Emkay Capital Builder, continued to attract the largest share of inflows during the quarter, reflecting investors' preference for diversified portfolios that can navigate different market environments. At the same time, interest in SMID-focused strategies remained encouraging, supported by improving market conditions, a stronger corporate earnings outlook, and the long-term growth potential of the segment. This was reflected in increasing investor participation in our Emkay SMIDCap Growth Engine Strategy.

How has the distribution mix evolved across National Distributors, IFAs, Banks and Direct channels?
Our distribution mix has become increasingly diversified over the past few years, supported by the continued expansion of our third-party distribution network. Today, MFDs, National Distributors and Banks together account for 51% of our overall distribution mix. Within this, the contribution from Bank and MFD channels has increased meaningfully—from 2% and 3%, respectively, in March 2024 to 6% and 12% as of June 2026. This reflects our continued efforts to broaden our distribution footprint and deepen relationships across external partners. During Q1 FY27, MFDs and National Distributors remained the largest contributors to new inflows.

What is your outlook for AUM growth over the remainder of FY27?
We remain focused on executing our growth strategy through the rest of FY27. A key priority will be to deepen our presence in Tier-2 and Tier-3 markets, where we continue to see encouraging traction and a significant long-term opportunity. At the same time, we will continue to strengthen our relationships with MFDs, National Distributors and banking partners, which remain important drivers of distribution. We also see white-label partnerships as a meaningful opportunity to extend our investment capabilities through established distribution networks and reach a wider investor base. Together, these initiatives should support healthy AUM growth and sustained inflows over the remainder of the year.

WEALTH MANAGEMENT

How did client investment activity trend during Q1 FY27?
Despite a volatile start to the quarter driven by geopolitical developments and global uncertainty, client investment activity remained resilient. Indian investors continued to stay invested and, in many cases, used market corrections to increase allocations. Mutual funds, PMS and AIFs continued to see healthy participation, while equity markets recovered towards the end of the quarter as sentiment improved.
Against this backdrop, we delivered healthy growth, with AUM increasing by around 20% year-on-year.

Have you seen any change in client asset allocation preferences compared to FY26, and which products have seen the strongest client demand this quarter?
Client preferences continued to evolve towards greater diversification. Alongside healthy demand for mutual funds, PMS and AIFs, we saw increasing interest in overseas investments, particularly through the LRS route, as investors looked to diversify geographically. There was also a noticeable increase in enquiries for GIFT City-based products offering global exposure.
Multi-asset funds, fixed income products, and Gold and Silver ETFs also gained traction during the quarter. Within equities, investors preferred large- and mid-cap strategies over micro-cap opportunities, while interest in unlisted investments remained selective.

Are advisory mandates and discretionary portfolios gaining traction?
Advisory mandates have remained broadly stable. However, discretionary and non-discretionary PMS mandates continue to see healthy traction as investors increasingly prefer professionally managed portfolios.
Our recently launched Non-Discretionary PMS offering has been well received, with encouraging client interest supported by strong early performance.

Have global market conditions influenced client behaviour or overseas allocations?
Yes. Global developments have led to a noticeable increase in client interest in overseas investments as part of a broader diversification strategy. The depreciation of the Rupee and the continued global focus on AI-related businesses have prompted many investors to explore international equity opportunities that are not readily available in the domestic market.
That said, investors continue to approach overseas allocations with caution. While interest has increased, clients remain mindful of valuation risks and continue to view India as the core allocation within their portfolios, supported by confidence in the domestic regulatory framework and long-term growth prospects.

BUSINESS PERFORMANCE

KEY PERFORMANCE INDICATORS

EMKAY: Q1 FY27 AT A GLANCE (INR MN)

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2,29,144	TOTAL ASSETS	6% YoY
2,05,444	Wealth Assets	2% YoY
23,700	PMS & AIF AUM	61% YoY
965	REVENUE	24% YoY
87	PBT	64% YoY
91	PAT	90% YoY
575	TOTAL EMPLOYEES (In numbers)	As on 30.06.2026
39,500+	CLIENT BASE (In numbers)	As on 30.06.2026
7,378	MARKET CAP	As on 30.06.2026
4,100	NETWORTH	As on 30.06.2026
9.21%	ROE (Annualised)	As on 30.06.2026
2,07,466	ESOPs Exercised	In Q1 FY27

KEY HIGHLIGHTS OF Q1-FY27

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Financials

The Consolidated Revenue increased 24% YoY to

INR 965 Mn,

while Consolidated PAT increased 90% to

INR 91 Mn

during the quarter

Corporate Connect

The Institutional Equities team organised

9 roadshows, 26 corporate /expert client calls and meetings, and **2 group calls/events/conferences**

during the quarter

Assets Under Management

PMS+AIF AUMs increased by 61% YoY to **INR 23,700 Mn** vis-à-vis INR 14,689 Mn.

Wealth AUMs reached **INR 2,05,444 Mn** as on 30th June, 2026.

Asset & Wealth Updates

Emkay Wealth strengthened its pan-India presence by expanding into four new locations.

Emkay Asset Management: All 9 strategies outperformed their respective benchmarks

Emkay Capital Builder PMS & AIF AUM reaches

₹6,059 Mn

(as on 30 June 2026)

Emkay SMID Cap PMS & AIF AUM grows to

₹1,873 Mn

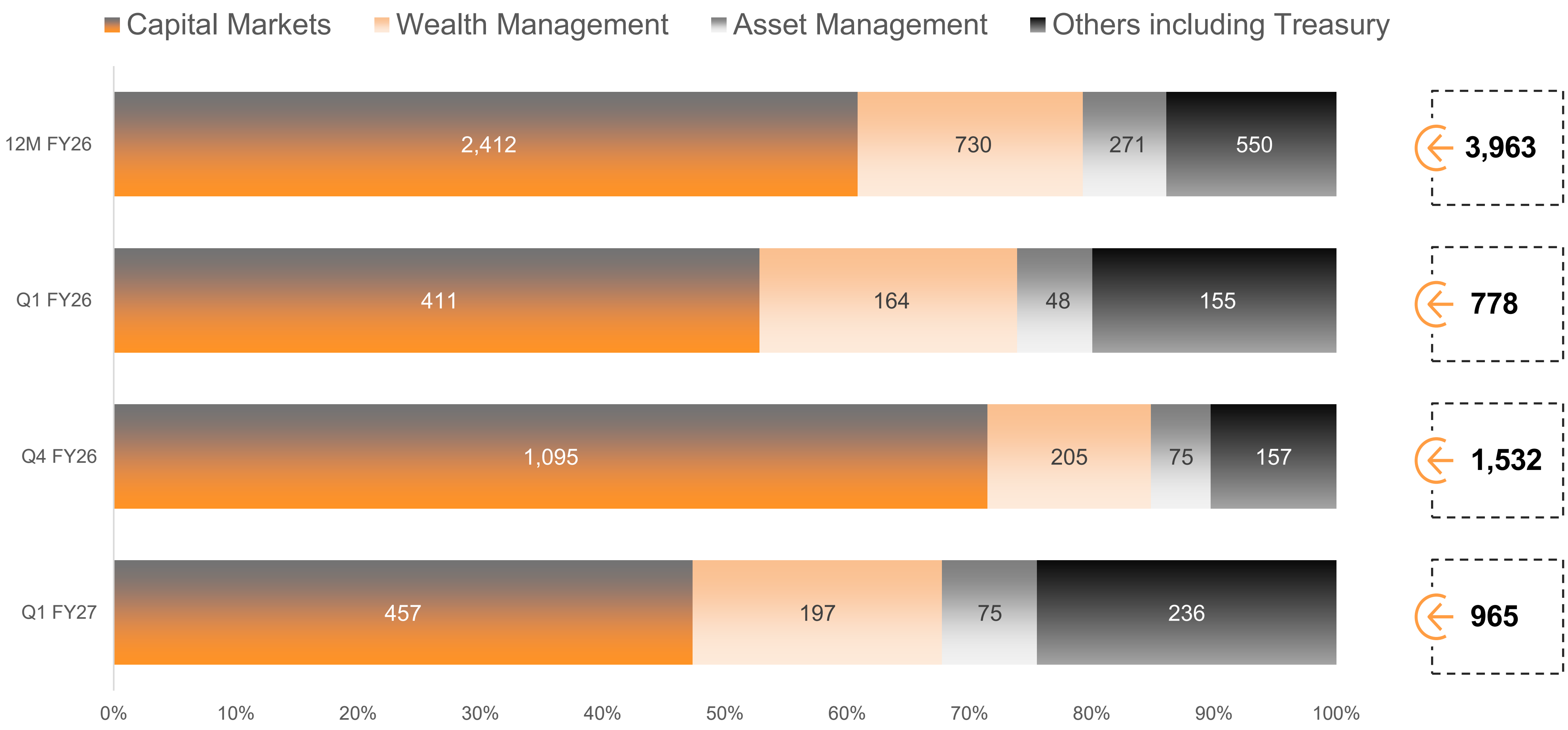
(as on 30 June 2026)

Technology Updates

Technology remained a key growth enabler, enhancing trading efficiency, client experience, and operational excellence. We accelerated digital transformation, strengthened our trading ecosystem, and invested in AI, cloud, cybersecurity, and digital talent

- Technology as a strategic enabler — Advanced our tech-first, data-driven and client-centric vision, forming a focused team and balancing core-system stability with continued investment in modernization and new capabilities.
- Digital transformation & client experience — Progressed a multi-year roadmap spanning digital onboarding, modern web/mobile journeys, unified client engagement, and intelligent automation, while building stronger in-house capability.
- Trading & execution excellence — Enhanced our trading ecosystem with advances in algorithmic and API-led execution and low-latency connectivity for clients.
- Responsible AI & data strategy — Adopted a governance-first approach to AI under a human-in-the-loop model and commenced foundational work on an enterprise data strategy to enable data-driven decisions.
- Infrastructure, cloud & resilience — Continued investment in scalable, cloud-ready infrastructure with strengthened business-continuity and disaster-recovery preparedness.
- Cybersecurity, compliance & talent — Strengthened our cybersecurity posture and regulatory readiness, alongside continued investment in specialized digital, data, and engineering talent.

REVENUE MIX (INR Mn)



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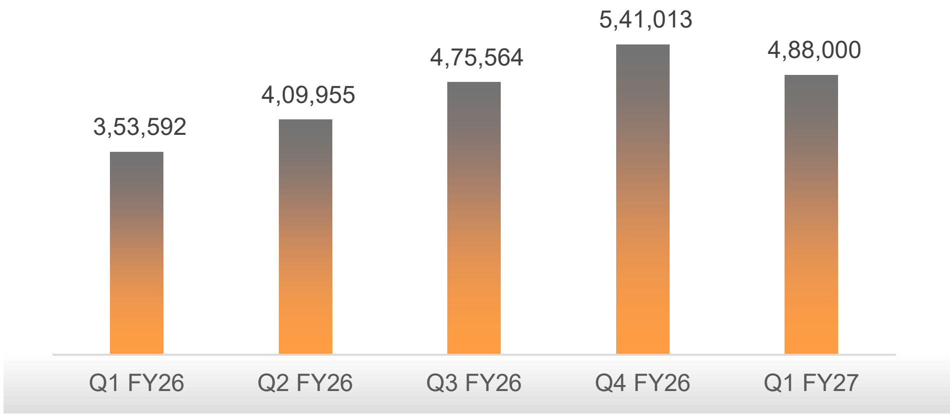
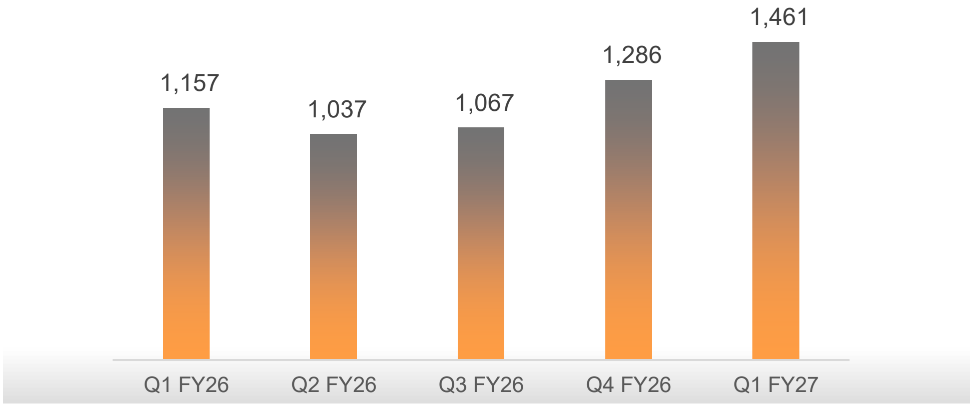
CAPITAL MARKETS

CAPITAL MARKET PERFORMANCE

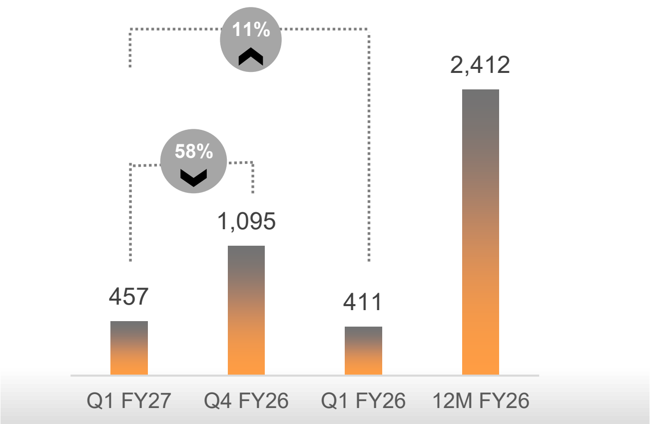
Derivative Market ADTO – Strike+Premium (in Bn)



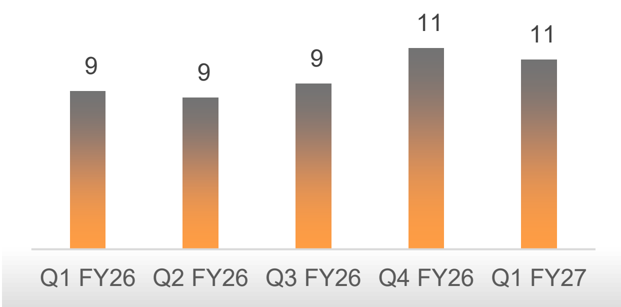
Equity Market ADTO – Cash Market (in Bn)



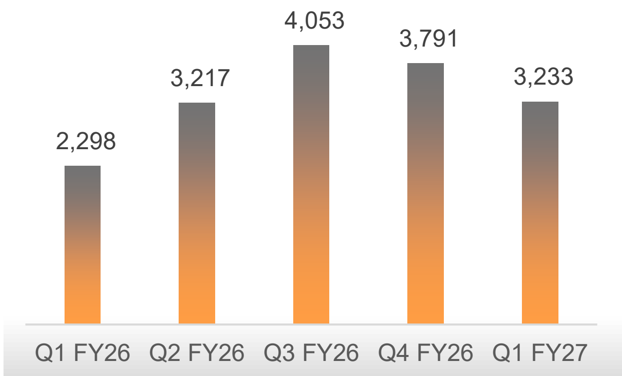
Capital Market Revenue (INR Mn)



Emkay's Equity Market ADTO (in Bn)



Emkay's Derivative Market ADTO (in Bn)



KEY HIGHLIGHTS

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9

Roadshows

2

Group calls/Events/Conferences

26

Corporate &
Expert Client Calls

351

Research Reports Released
(48 industry reports and 303 company reports)

17

Coverages Initiated

228

Stocks under coverage

INSTITUTIONAL EQUITIES RESEARCH OVERVIEW

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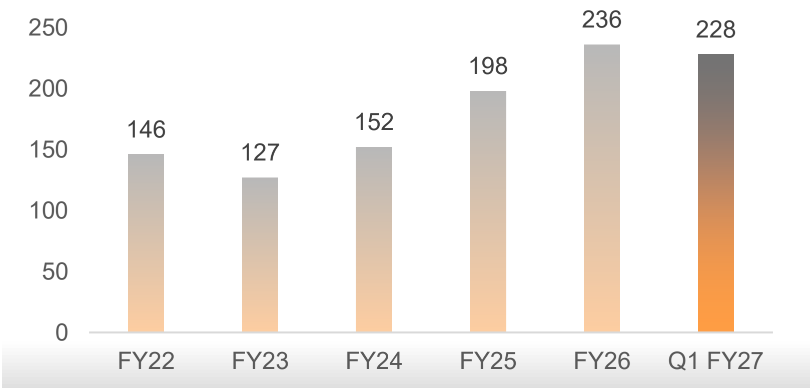
Research Stocks and Sectors

45
Member Research Team
(Including 14 lead analysts with average work experience of 13 years)

Market Cap Bracket	Research Universe
< 5,000 Cr	18
5,000 – 20,000 Cr	55
20,000 – 50,000 Cr	38
50,000-1,00,000 Cr	36
1,00,000 – 5,00,000 Cr	71
> 5,00,000 Cr	10
TOTAL	**228**

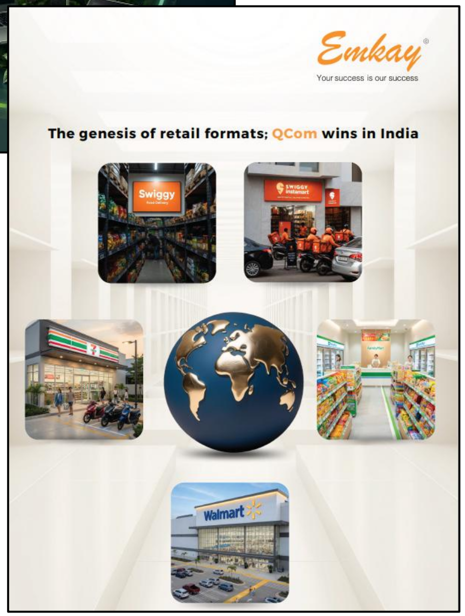
22
Sectors Covered
(As on 30th June, 2026)

Number of Stocks Covered



High Conviction Research

SOME INDUSTRY REPORTS RELEASED IN Q1 FY 27



ASSET MANAGEMENT

PMS & AIF vertical
(Emkay Investment Managers Ltd.)

ASSET MANAGEMENT PERFORMANCE

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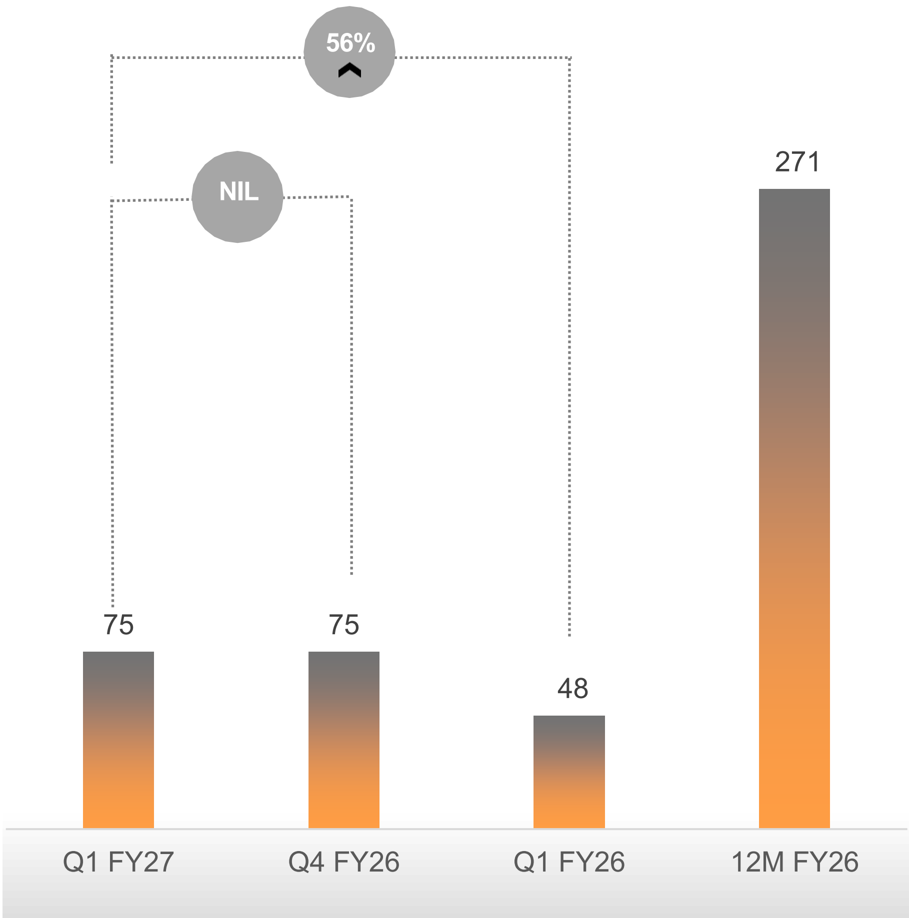
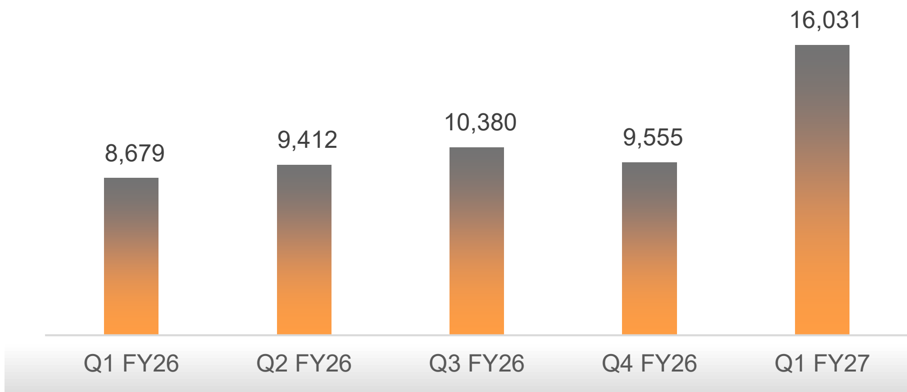
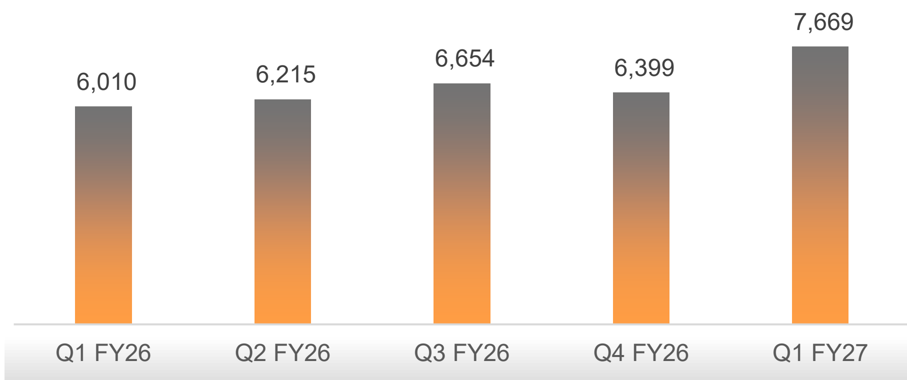
Asset Management Revenue (INR Mn)



PMS AUM (INR Mn)



AIF AUM (INR Mn)



KEY HIGHLIGHTS

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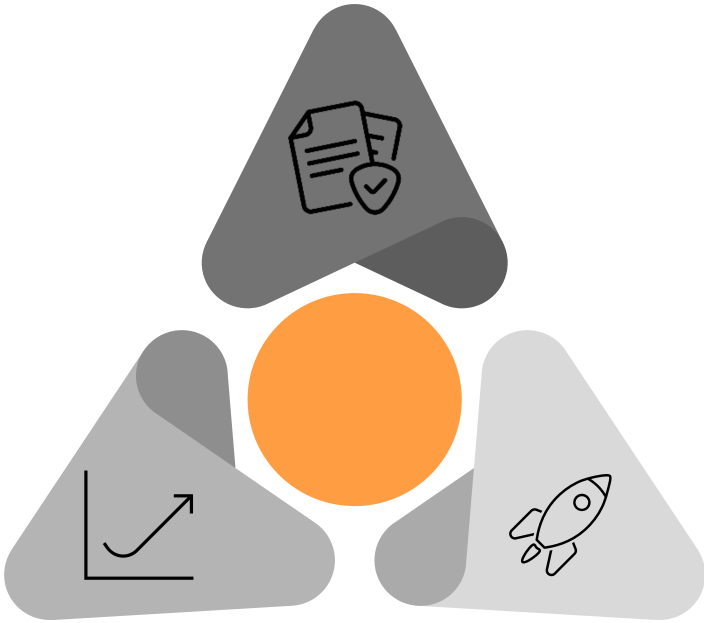

9

Total number of Strategies

9

Number of Strategies that outperformed Benchmark

61%

YoY increase in the AUM

KEY HIGHLIGHTS

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EIML AUM Surpasses

₹23,500 Mn

(as on 30 June, 2026)

Emkay Capital Builder PMS & AIF AUM Reaches

₹6,059 Mn

(as on 30 June, 2026)

Emkay SMID Cap PMS & AIF AUM Grows to

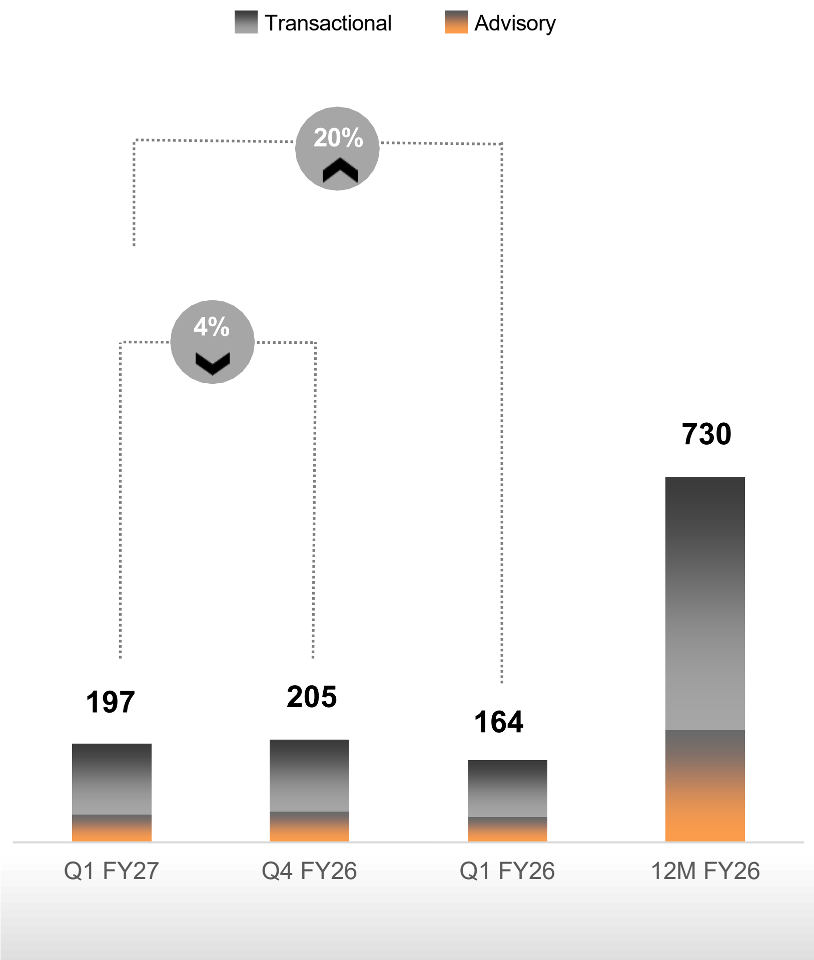
₹1,873 Mn

(as on 30 June, 2026)

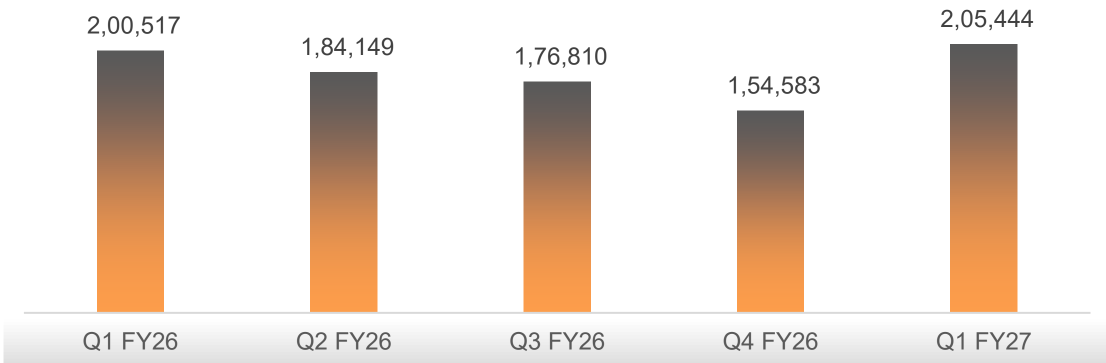
Wealth Management

WEALTH MANAGEMENT PERFORMANCE

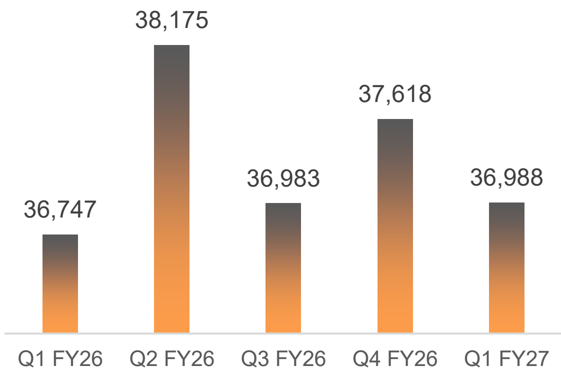
Wealth Management Revenue (INR Mn)



Wealth Management AUM (INR Mn)

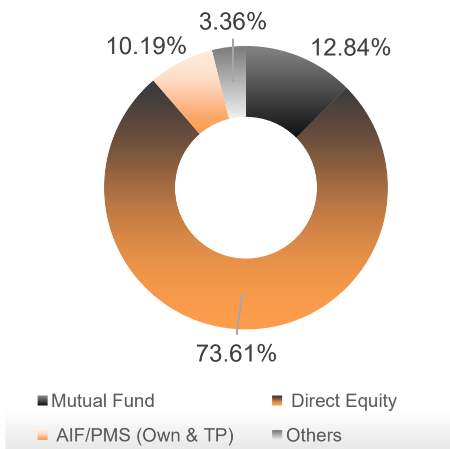


Number of Clients*



*Client count represents clients who contributed revenue in the reporting quarter

Portfolio Mix (%) (Q1-FY27)



KEY HIGHLIGHTS

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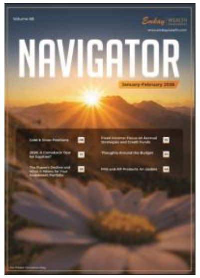
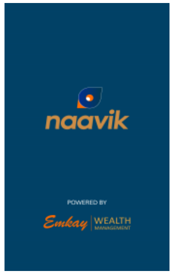
Research Reports

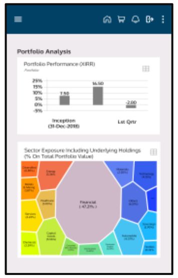
- **Navigator**: A monthly with a roundup on economy, markets,
  mutual funds, PMS, Estate & Succession Planning, et al.
- **FinSights**: Economy update

- **Product Updates**



The Emkay Wealth mobile app ***Naavik*** offers an intuitive and user-friendly interface to clients





Emkay Wealth undertakes regular and stringent monitoring of portfolios

The product delivery is through both **Advisory** as well as **Distribution** mechanisms

Monthly update on Mutual Fund holdings and portfolio reviews

Wealth AUMs grew **33% QoQ** to **INR 2,05,444 Mn** in Q1 FY27

KEY HIGHLIGHTS

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+10%

56 Mn

Advisory Revenue

Expanded 10% YoY

+25%

141

Transactional Revenue

Expanded 25% YoY

+33%

₹2,05,444 Mn

Assets Under Management

Expanded 33% QoQ

+4

22 Branches

Geographic Footprint

Expanded presence in 4 locations

Software Platform Transformation

Legacy System

Old Software

Advanced Platform

Fully Migrated

Seamless Platform Migration

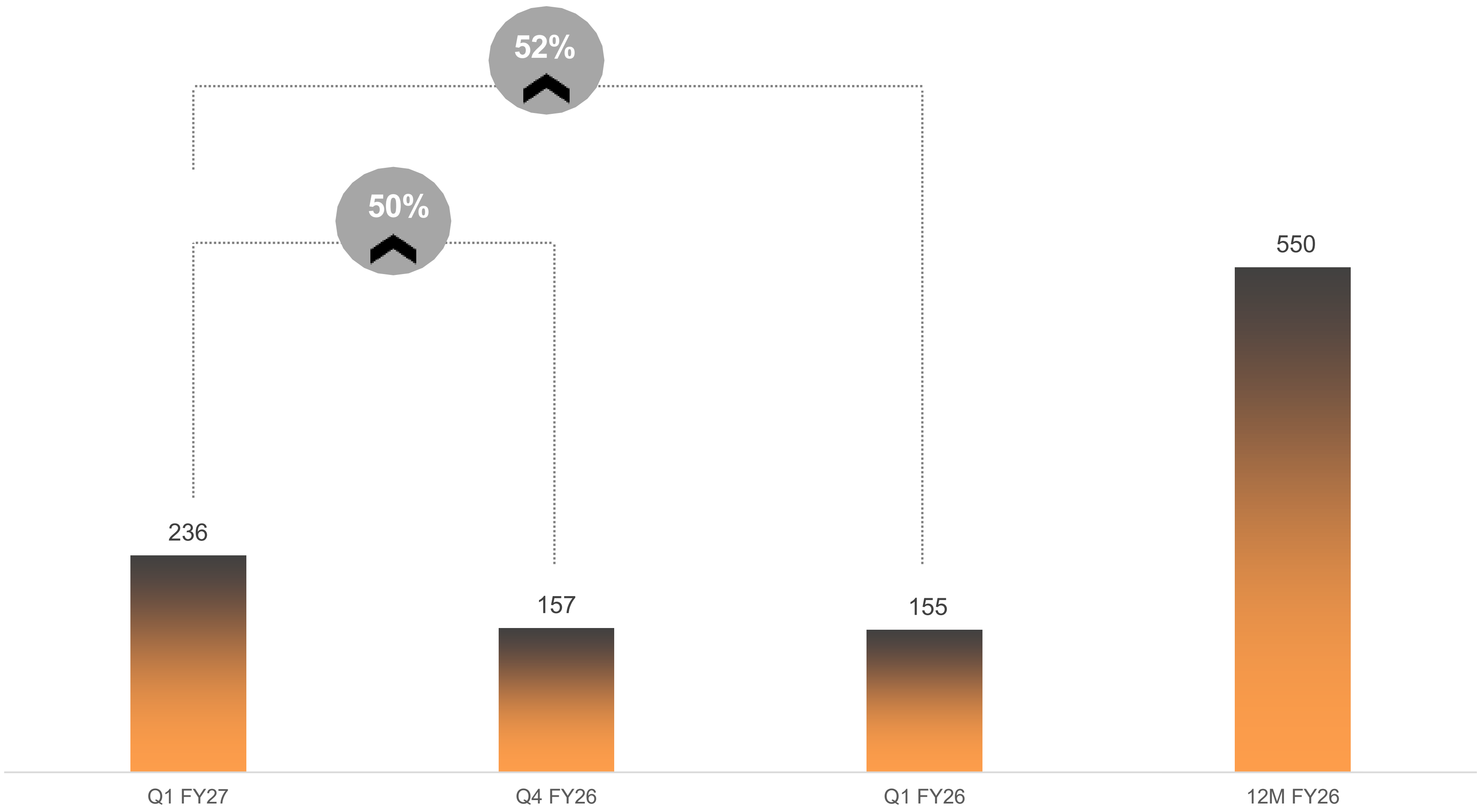
Transitioned 100% operations to the modern software infrastructure with high system reliability and zero downtime.

East Regional Hub & Expansion

Anchored strong dedicated commercial teams to spearhead market coverage in 3 primary East Indian hubs

Kolkata | Patna | Guwahati

OTHERS INCLUDING TREASURY REVENUE (INR MN)



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FINANCIAL PERFORMANCE

QUARTERLY CONSOLIDATED INCOME STATEMENT

Particulars (INR Mn)	Q1FY27	Q4FY26	QOQ (%)	Q1FY26	YOY(%)
REVENUE					
Income from Operations	919	1,484	(38)	730	26
Other Income	46	48	(4)	48	(4)
Total Revenue	**965**	**1,532**	**(37)**	**778**	**24**
EXPENSES					
Employee Benefits Expenses	516	542	(5)	425	21
Finance Costs	43	43	-	24	79
Depreciation & Amortisation Expenses	30	37	(19)	29	3
Other Expenses	289	814	(64)	247	17
Total Expenses	**878**	**1,436**	**(39)**	**725**	**21**
Profit Before Tax	**87**	**96**	**(9)**	**53**	**64**
Exceptional Items	-	-	-	-	-
Tax Expense	7	40	(83)	5	40
Profit After Tax	**80**	**56**	**43**	**48**	**67**
Share of Profit/(Loss) of Associates	**11**	**-**	**100**	**-**	**100**
Profit For The Period	**91**	**56**	**63**	**48**	**90**
Net Other Comprehensive Income	2	1	**100**	1	**100**
Total Comprehensive Income	**93**	**57**	**63**	**49**	**90**

HISTORICAL CONSOLIDATED INCOME STATEMENT

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Particulars (INR Mn)	FY25	FY26
REVENUE		
Income from Operations	3,362	3,770
Other Income	250	193
Total Revenue	**3,612**	**3,963**
EXPENSES		
Employee Benefits Expenses	1,709	1,886
Finance Costs	70	130
Depreciation & Amortisation Expenses	116	134
Other Expenses	1,110	1,601
Total Expenses	**3,005**	**3,751**
Profit Before Tax	**607**	**212**
Exceptional Items	-	-
Tax Expense	38	61
Profit After Tax	**569**	**151**
Share of Profit/(Loss) of Associates	(1)	**1**
Profit For The Year	**568**	**152**
Net Other Comprehensive Income/(Loss)	(12)	6
Total Comprehensive Income	**556**	**158**

HISTORICAL CONSOLIDATED BALANCE SHEET

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Particulars (INR Mn)	FY25	FY26
Financial Assets		
(a) Cash and Cash Equivalents	465	475
(b) Other Bank Balances	4,928	8,682
(c) Securities held for trading	4	9
(d) Trade Receivables	941	1,721
(e) Loans	180	394
(f) Investments	319	380
(g) Other Financial Assets	4,872	5,016
Total Financial Assets	**11,709**	**16,677**
Non Financial Assets	625	**725**
Total Assets	**12,334**	**17,402**
Financial Liabilities		
(a) Derivative Financial Instrument	-	-
(b) Payables	2,035	2,512
(c) Debt Securities	460	918
(d) Borrowings (other than debt securities)	-	-
(e) Deposits	131	101
(f) Lease Liabilities	92	86
(g) Other Financial Liabilities	5,557	9,299
Total Financial Liabilities	**8,275**	**12,916**
Non Financial Liabilities	1,027	679
Equity		
(a) Equity Share Capital	254	262
(b) Other Equity	2,778	3,545
Total Equity	**3,032**	**3,807**
Total Equity and Liabilities	**12,334**	**17,402**

HISTORICAL FINANCIAL PERFORMANCE

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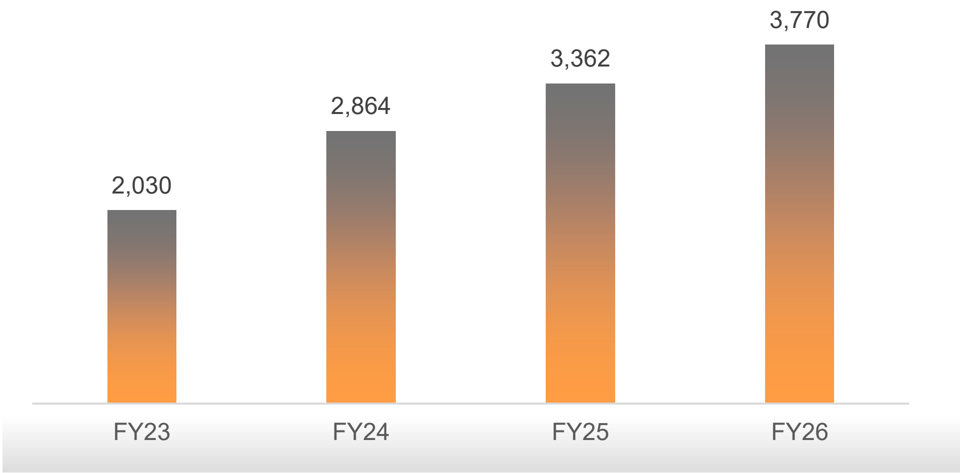
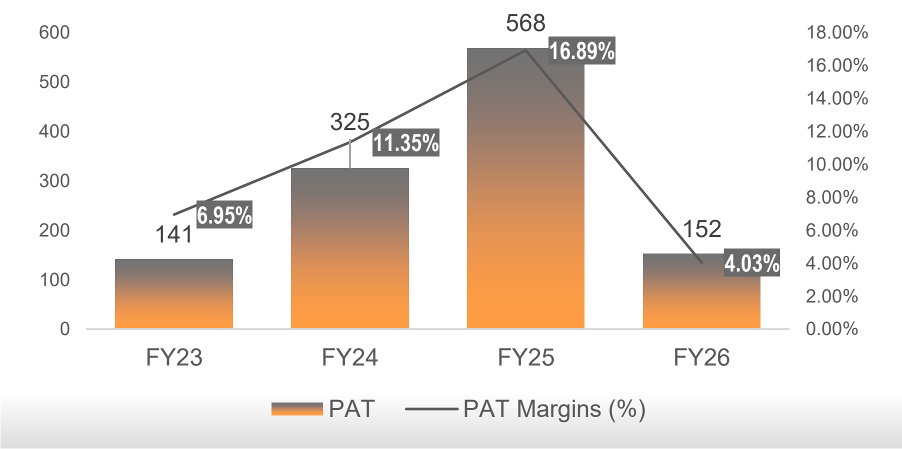
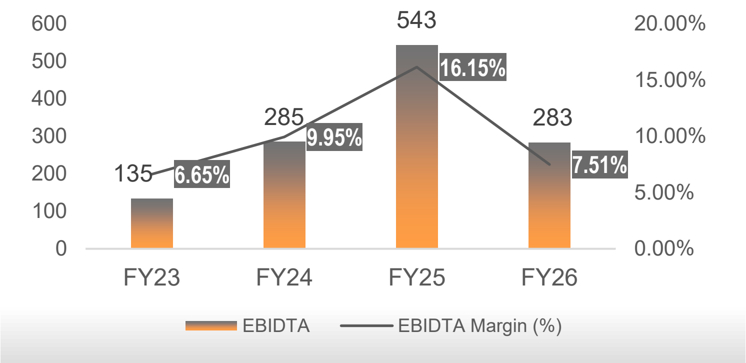
Operational Revenue (INR Mn)



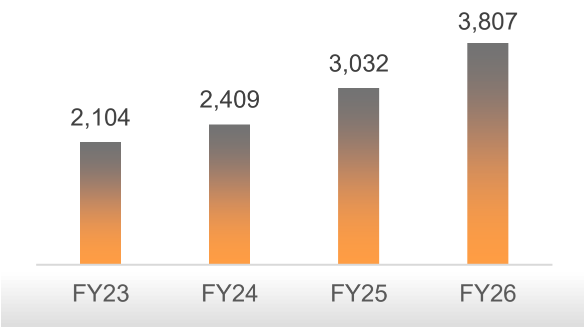
PAT (INR Mn) & PAT Margins (%)



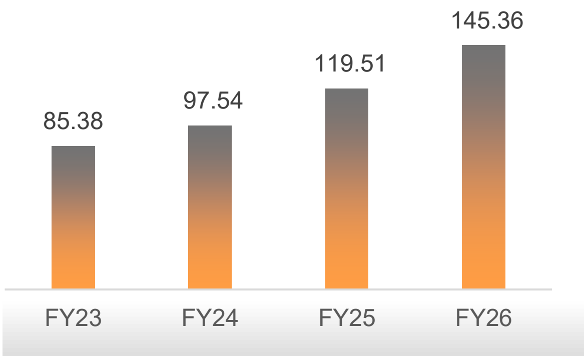
EBITDA (INR Mn) & EBITDA Margin (%)



Net Worth (INR Mn)



Book Value



CONSOLIDATED KEY RATIOS

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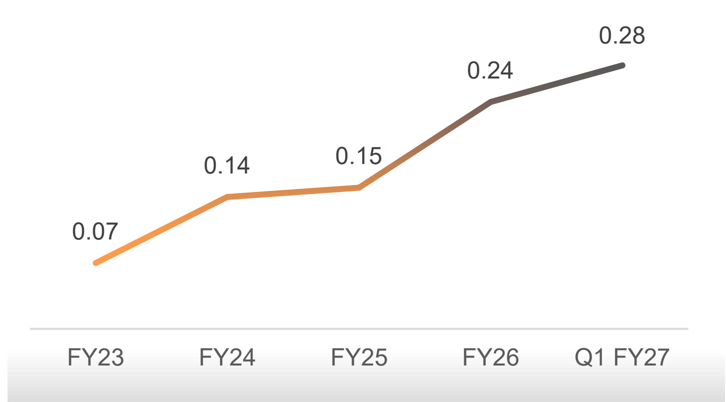
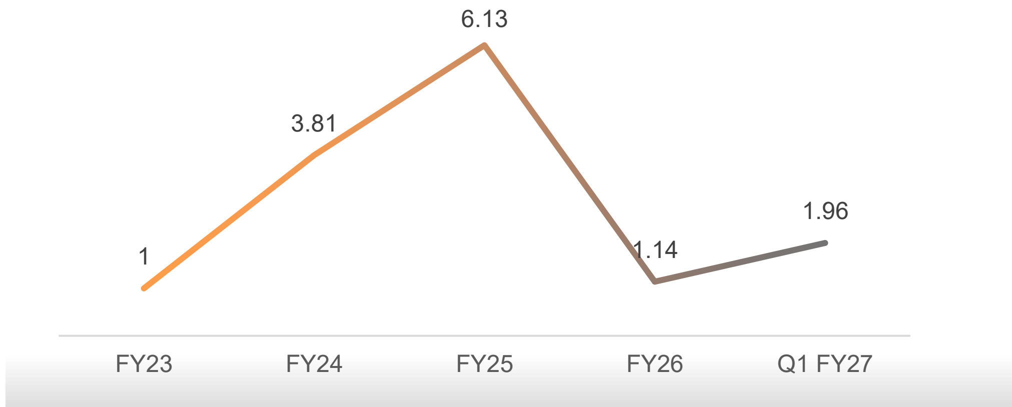
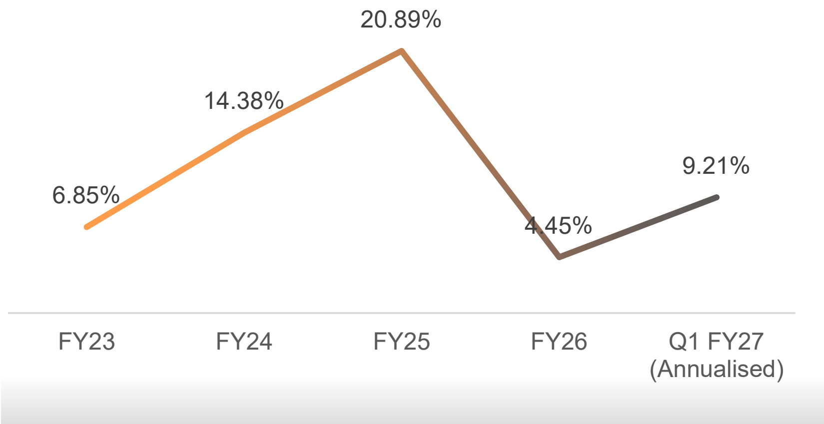
Debt to Equity



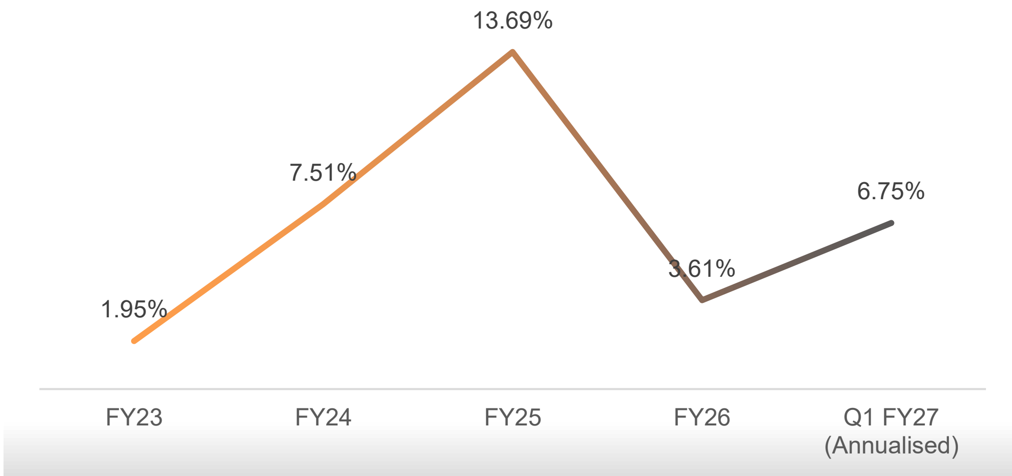
Interest Coverage Ratio



ROE (%)



ROCE (%)



CAPITAL MARKET DATA

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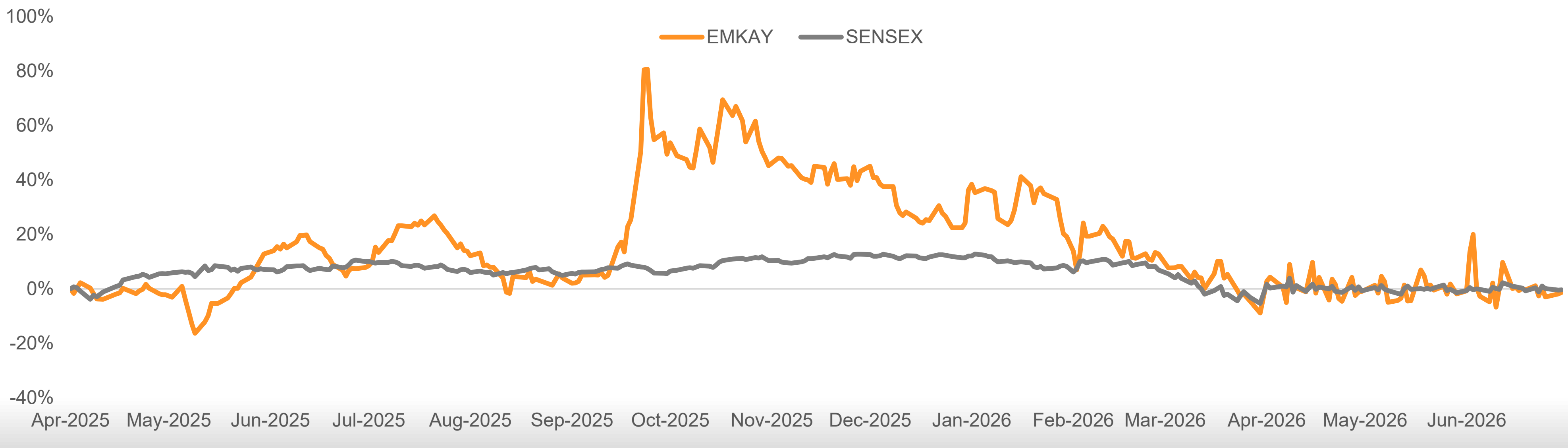
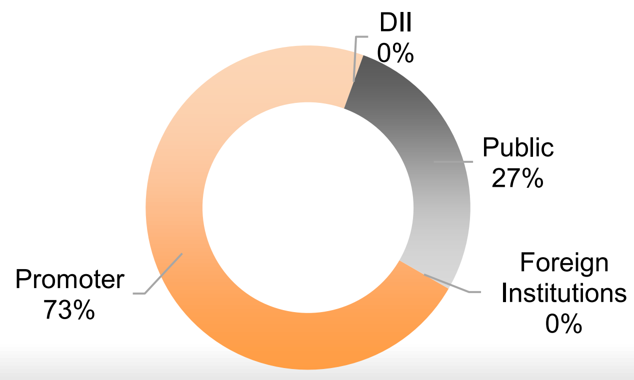


Price Data (As on 30th June, 2026)	
Face Value (INR)	10.0
CMP (INR)	269.95
52 Week H/L (INR)	409.9/185.3
Market Cap (INR Mn)	7,377.8
Shares O/S (Mn)	27.3
Avg. Vol. ('000)	129

Shareholding Pattern (As on 30th June, 2026)



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