

**Date- 24<sup>th</sup> March, 2025**

<b>To,</b> <b>Listing Department</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400 051 <b>SCRIP CODE: EMKAY</b>	<b>To,</b> <b>Listing Department</b> <b>BSE Limited</b> P. J. Tower, Dalal Street, Mumbai 400 001 <b>SCRIP CODE: 532737</b>
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**Sub: Intimation with respect to Allotment of Non-Convertible Debentures (NCDs)**

Dear Sirs,

This is to inform you that the Management Committee at its meeting held on March 24, 2025 has inter alia approved the allotment of 4,600 (Four Thousand Six Hundred) Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), each having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate face value of INR 46,00,00,000 (Indian Rupees Forty Six Crore) ("NCDs") for a period of 2 (Two) Years from the deemed date of allotment or and for such maturity (subject to applicable law) as may be determined, on a private placement basis to eligible investors (including without limitation, any banks, financial institutions, mutual funds, foreign portfolio investors, individuals, or any other persons/entities in accordance with applicable law)("Investors") for raising debt to meet the working capital requirements of the Company.

The Said NCDs shall be listed on the WDM segment of BSE Limited.

You are requested to take the same on your records and acknowledge receipt of the same.

Thanking you.

**For Emkay Global Financial Services Limited**

**B M Raul**

**Company Secretary & Compliance Officer**

**Encl: as above**

