

21st August, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. Equity Scrip Code: EMKAY	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001. Equity Scrip Code: 532737 Debt Scrip Codes: 976528, 977388
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Dear Sir/Madam,

Sub.: Intimation as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 - Allotment of Equity Shares upon conversion of warrants

We refer to our earlier intimation dated 24th October, 2025, wherein we had intimated that the Company had allotted 95,00,000 convertible warrants to the following allottees by way of a preferential allotment on a private placement basis upon receipt of 25% of Total Consideration Amount*:

Sr. No.	Name of the Allottees	Category of the allottees	Number of Warrants allotted	Total Consideration Amount*
1.	Antique Securities Private Limited	Non-Promoter	75,00,000	Rs. 179,62,50,000
2.	Mr. Krishna Kumar Karwa	Promoter	12,50,000	Rs. 29,93,75,000
3.	Mr. Prakash Kacholia	Promoter	7,50,000	Rs. 17,96,25,000
	Total		95,00,000	Rs. 227,52,50,000

In this connection, we would like to update you that the Management Committee of the Company at its Meeting held today i.e. on 21st August, 2026, considered and approved the allotment of 50,000 equity shares of the Company of face value of Rs. 10 each to Mr. Prakash Kacholia, Promoter of the Company. This allotment has been made pursuant to the conversion of 50,000 warrants into equity shares upon payment of the balance subscription amount of Rs. 179.625 per warrant (i.e. 75% of the Total Consideration Amount).

Consequently, the issued, subscribed and paid-up capital of the Company have increased from Rs. 27,62,55,800 divided into 2,76,25,580 Equity Shares of face value of Rs.10 each to Rs. 27,67,55,800 divided into 2,76,75,580 Equity Shares of face value of Rs.10 each.



These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

We further wish to inform you that till date the Company has allotted 17,50,000 equity shares of Rs. 10 each to the following allottees upon receipt of 75% of total consideration amount:

Sr. No.	Name of the allottee	Category of allottee	No. of shares allotted	Date of allotment
1.	Mr. Krishna Kumar Karwa	Promoter	2,78,300	12 th December, 2025
			2,78,300	19 th February, 2026
			2,78,300	30 th April, 2026
			4,15,100	12 th May, 2026
Total			12,50,000	
2.	Mr. Prakash Kacholia	Promoter	1,00,000	30 th April, 2026
			1,00,000	27 th May, 2026
			1,00,000	25 th June, 2026
			50,000	13 th July, 2026
			1,00,000	29 th July, 2026
			50,000	21 st August, 2026
Total			5,00,000	

Details pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)/2025-CFD-Pod2/1/3762/2026 dated 30th January, 2026, as amended from time to time, in respect of the current allotment of equity shares are annexed herewith in **Annexure I**.

The Meeting of the Management Committee commenced at **4:30 P.M. (IST)** and concluded at **5:45 P.M (IST)**.

We request you to take this information on your record.

Thanking you,

Yours truly,
For **Emkay Global Financial Services Limited**,

Nishant S. Shirke
Company Secretary and Compliance Officer

Encl: a/a



ANNEXURE I

Sr. No.	Particulars	Details									
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares upon conversion of convertible warrants.									
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Allotment of Equity shares pursuant to exercise of warrants issued on preferential basis.									
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	50,000 equity shares of the Company of face value of Rs. 10 each.									
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):										
4.1	Names of the investor(s)	<table border="1"> <thead> <tr> <th>Name of the Allottees</th><th>Category</th><th>No. of Equity Shares allotted</th></tr> </thead> <tbody> <tr> <td>Mr. Prakash Kacholia</td><td>Promoter</td><td>50,000</td></tr> <tr> <td colspan="2" style="text-align: right;">Total</td><td>50,000</td></tr> </tbody> </table>	Name of the Allottees	Category	No. of Equity Shares allotted	Mr. Prakash Kacholia	Promoter	50,000	Total		50,000
Name of the Allottees	Category	No. of Equity Shares allotted									
Mr. Prakash Kacholia	Promoter	50,000									
Total		50,000									
4.2	Post allotment of securities - outcome of the subscription,	Refer to Annexure II									
4.3	Issue price / allotted price (in case of convertibles),	Rs. 239.50 per equity share									
4.4	Number of investors	1 (one)									
4.5	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 50,000 (Fifty Thousand) Equity Shares of Rs. 10 each upon conversion of equal number of Warrants allotted on receipt of balance consideration amount of Rs. 89,81,250 (Rupees Eighty Nine Lakh Eighty One Thousand Two Hundred and Fifty only) i.e. 75% of the issue price of Rs. 239.50 per warrant.									



4.6	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
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For Emkay Global Financial Services Limited

Nishant S. Shirke
Company Secretary and Compliance Officer



ANNEXURE II

Post allotment of securities - outcome of the subscription

Name of the Allottee	Pre - allotment of securities		Allotment of Equity Shares (Pursuant to exercise of Warrants)	Post - Allotment of Securities	
	No. of equity shares	% of share holding		No. of equity shares	% of share holding
Mr. Prakash Kacholia	52,00,000	18.82	50,000	52,50,000	18.97