

Date: 19TH February, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 Equity Scrip Code: EMKAY	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001 Equity Scrip Code: 532737	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001 Debt Scrip Code: 976528 Debt Scrip Code: 977388
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Dear Sir / Madam,

Sub.: Intimation as per Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Ref: Allotment of equity shares of Emkay Global Financial Services Limited (“Company”) pursuant to exercise of Warrants.

This is in furtherance of the intimation given by the Company on October 24, 2025, wherein we informed you that the Company had allotted 95,00,000 convertible warrants to following Allottees on October 24, 2025, by way of a preferential allotment on a private placement basis.

Sr. No.	Name of the Allottee	Category of the allottees	Number of Warrants allotted
1.	Antique Securities Private Limited	Non-Promoter	75,00,000
2.	Krishna Kumar Karwa	Promoter	12,50,000
3.	Prakash Kacholia	Promoter	7,50,000
	Total		95,00,000

An initial subscription amount at Rs. 59.875 per warrant (i.e. 25% of the issue price of Rs.239.50/- per warrant), was received at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that out of the above convertible warrants allotted to the three Allottee(s), one of the allottees i.e. Mr. Krishna Kumar Karwa had earlier exercised 2,78,300 warrants in December 2026 and 2,78,300 equity shares were allotted to him on conversion of those warrants. He has now further opted to exercise and convert 2,78,300 warrants convertible into 2,78,300 equity shares of the Company of face value Rs. 10/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”), and the terms of allotment of the Warrants.

The Management Committee, during its meeting held today i.e. on 19th February, 2026 considered and approved the allotment of 2,78,300 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 229.50/- per share, pursuant to the exercise and conversion of 2,78,300 convertible warrants against receipt of the balance subscription amount at Rs. 179.625/- per warrant (i.e. 75% of the issue price), to below Warrant holder.

Administrative Office: Paragon Centre, C-06, Ground Floor, Pandurang Budhkar Marg, Worli, Mumbai - 400 013. Tel: +91 22 6629 9299 Fax: +91 22 6629 9105
Email: compliance@emkayglobal.com

Registered Office: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028. Tel: +91 22 6612 1212 Fax: +91 22 6612 1299 Website: www.emkayglobal.com
CIN: L67120MH1995PLC084899



Sr. No.	Name of the Allottee	Category of the allottees	No. warrants originally held prior to conversion	No. of Warrants already converted into Equity Shares	No. of Warrants applied for conversion	No. of Equity Shares allotted today	Amount received being 75% of the issue price per warrant (Rs.)	No. of warrants pending for conversion
1.	Krishna Kumar Karwa	Promoter	12,50,000	2,78,300	2,78,300	2,78,300	4,99,89,637.50	6,93,400
	Total					2,78,300	4,99,89,637.50	

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company have increased from Rs. 25,91,07,630/- divided into 2,59,10,763 Equity Shares of face value of Rs.10/- each to Rs. 26,18,90,630 divided into 2,61,89,063 Equity Shares of face value of Rs.10/- each.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Details pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)/2025-CFD-Pod2/1/3762/2026 dated 30th January, 2026, as amended from time to time, in respect of the allotment of equity shares pursuant to conversion of warrants has been annexed herewith in **Annexure I**.

The above information is also being made available on the website of the Company at <https://www.emkayglobal.com/>

The Meeting of the Management Committee commenced at **4.00 P.M. (IST)** and concluded at **4.30 P.M. (IST)**.

We request you to take this information on your records & kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

For Emkay Global Financial Services Limited,

B.M. Raul
Company Secretary & Compliance Officer

Encl.: a/a.

ANNEXURE I

Disclosure as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)/2025-CFD-Pod2/1/3762/2026 dated 30th January 2026, as amended from time to time:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares upon conversion of convertible warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Allotment of Equity shares pursuant to exercise of warrants).
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	2,78,300 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 2,78,300 warrants, against receipt of the balance subscription amount of Rs. 179.625/- per warrant (i.e. 75% of the issue price), aggregating Rs. 4,99,89,637.50/-.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
4.1	Names of the investors	Refer Annexure A1
4.2	Post allotment of securities - outcome of the subscription,	Refer Annexure A2
4.3	issue price / allotted price (in case of convertibles),	Rs.239.50/- per equity share
4.4	number of investors	1 (One)
4.5	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares at an issue price of Rs. 239.50/- each (including a premium of Rs. 229.50/- each), upon conversion of equal number of Warrants allotted against receipt of balance consideration amounting to Rs. 4,99,89,637.50/- (Rupees. Four Crore Ninety-Nine Lakhs Eighty-Nine Thousand Six Hundred Thirty-Seven and fifty paise only) representing 75% of the issue price per warrant. Post conversion, 6,93,400 warrants will remain outstanding to Mr. Krishna Kumar Karwa.

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Your success is our success

4.6	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
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For Emkay Global Financial Services Limited,

B.M. Raul
Company Secretary & Compliance Officer



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ANNEXURE A1

Sr. No.	Name of the Allottees	Category	No. of Equity Shares of face value of Rs. 10/- each allotted pursuant to exercise of Warrants
1.	Krishna Kumar Karwa	Promoter	2,78,300
	Total		2,78,300

For Emkay Global Financial Services Limited,

B.M. Raul
Company Secretary & Compliance Officer



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ANNEXURE A2

Post allotment of securities- outcome of the subscription

<u>Name of the Investor</u>	<u>Pre-Preferential Issue</u>		<u>Allotment of Equity Shares (Pursuant to exercise of Warrants)</u>	<u>Post- Preferential Issue</u>	
	<u>No. of equity shares</u>	<u>% of share holding</u>		<u>No. of equity shares</u>	<u>% of share holding</u>
Krishna Kumar Karwa	52,00,800	20.07	2,78,300	54,79,100	20.92

For Emkay Global Financial Services Limited,

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