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Your success is our success

13th November, 2026

To, Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. **Equity Scrip Code: EMKAY**	To, Listing Department **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001. **Equity Scrip Code: 532737** **Debt Scrip Codes: 976528, 977388 and 978127**

Dear Sir/Madam,

Sub: Intimation of receipt of listing approvals for 3,00,000 Equity shares of Rs. 10 each, allotted pursuant to conversion of equivalent warrants issued on a preferential basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, we wish to inform you that National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") [collectively referred to as "Stock Exchanges"] have granted In-principle approvals for listing of equity shares arising from the conversion of equivalent warrants issued on preferential basis to Mr. Prakash Kacholia – one of the Promoters of the Company on 12th November, 2026, as detailed below:

Sr. No.	No. of Shares allotted	Date of Allotment of shares	NSE Reference No.	BSE Reference No.
1.	50,000	21st August, 2026	NSE/LIST/57392	LOD/PREF/RB/FIP/1097/2026-27
2.	1,50,000	9th September, 2026	NSE/LIST/57755	LOD/PREF/PB/FIP/1097/2026-2027
3.	1,00,000	21st September, 2026	NSE/LIST/57806	LOD/PREF/SS/FIP/1096/2026-2027
Total	3,00,000			

The Copy of the letters of approval received from Stock Exchanges are enclosed herewith.

We request you to take the same on your record.

Thanking you,

Yours faithfully,
For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.11.13 13:45:40 +05'30'

Nishant S. Shirke
Company Secretary and Compliance Officer
Encl: a/a

Ref: NSE/LIST/57392 November 12, 2026

The Company Secretary
Emkay Global Financial Services Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 50,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 50,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 27625581 to 27675580.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

The Exchange reserves its right to withdraw its in-principle approval for listing at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed

Signer: POOJA RISHIKESH PASHTE
Date: Thu, Nov 12, 2026 17:10:09 IST
Location: NSE

LOD/PREF/RB/FIP/1097/2026-27

November 12, 2026

To,
The Company Secretary,
Emkay Global Financial Services Ltd.
Ruby Mills Tower, 7th floor,
South East Wing, Senapati Bapat Marg,
Dadar (W), Mumbai, Maharashtra - 400028.

Re: Listing of 50,000 equity shares of Rs.10/- each issued at premium Rs. 229.50/- bearing distinctive numbers from 27625581 to 27675580 issued to promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Nitinkumar Pujari
Assistant Vice President

Tejas Tandel
Deputy Manager

Ref: NSE/LIST/57755 November 12, 2026

The Company Secretary
Emkay Global Financial Services Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 1,50,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 1,50,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 27675581 to 27825580.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

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Signer: POOJA RISHIKESH PASHTE
Date: Thu, Nov 12, 2026 17:33:17 IST
Location: NSE

LOD/PREF/PB/FIP/1097/2026-27

November 12, 2026

To,
The Company Secretary,
Emkay Global Financial Services Ltd.
Ruby Mills Tower, 7th floor,
South East Wing, Senapati Bapat Marg,
Dadar (W), Mumbai, Maharashtra - 400028.

Re: Listing of 1,50,000 equity shares of Rs.10/- each issued at premium Rs. 229.50/- bearing distinctive numbers from 27675581 to 27825580 issued to promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Nitinkumar Pujari
Assistant Vice President

Prachi Babadi
Manager

Ref: NSE/LIST/57806 November 12, 2026

The Company Secretary
Emkay Global Financial Services Limited.

Dear Sir/Madam,

Sub: In - Principle approval for listing of 1,00,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of Warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 1,00,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of Warrants issued on preferential basis bearing distinctive numbers from 27825581 to 27925580.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

The Exchange reserves its right to withdraw its in-principle approval for listing at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

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Signer: POOJA RISHIKESH PASHTE
Date: Thu, Nov 12, 2026 17:25:59 IST
Location: NSE

LOD/PREF/SS/FIP/1096/2026-27 November 12, 2026

To,
The Company Secretary,
Emkay Global Financial Services Ltd.
Ruby Mills Tower, 7th floor,
South East Wing, Senapati Bapat Marg,
Dadar (W), Mumbai, Maharashtra - 400028.

Re: Listing of 1,00,000 equity shares of Rs.10/- each issued at premium Rs. 229.50/- bearing distinctive numbers from 27825581 to 27925580 issued to promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

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- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Nitinkumar Pujari
Assistant Vice President

Akshata Mhatre
Deputy Manager