

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory &amp; Registered Office :

Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

CIN:L40100GJ1981PLC004281

KPTL/15-16/

April 7, 2015

To

**Company Secretary**

JMC Projects (India) Limited

A - 104, Shapat -4

Opp. Karnavati Club

S. G. Road

AHMEDABAD - 380 051**BSE Limited**

Corporate Services Department

1st Floor, Near Trading Ring

Rotunda Building, P.J. Towers

Dalal Street, Fort

MUMBAI - 400 001**National Stock Exchange of India Ltd.**

Listing Department

Exchange Plaza, 5<sup>th</sup> Floor

Plot No. C/1, G Block

Bandra-Kurla Complex,

Bandra (East)

MUMBAI - 400 051

Script Code : 522287

Script Code : KALPATPOWR

Sub: Re.: Disclosure of Shareholding

Dear Sir,

Pursuant to Regulation 30 (2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we the promoters of the Company (JMC Projects (India) Limited) as defined in Regulation 2(i)(s) of the said Regulations hereby inform that as on 31st March, 2015, our holding was 17,548,908 Equity Shares of the Company i.e. 67.19% of the total Paid-up Equity Capital of the Company.

Kindly find enclosed disclosure under regulation 30(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, in the prescribed format.

Kindly take the same on records &amp; oblige.

Thanking you,

Yours faithfully,

For KALPATARU POWER TRANSMISSION LTD.

RAHUL SHAH

COMPANY SECRETARY

Encl: a/a

**ISO 9001 CERTIFIED COMPANY**

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.

Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

**KALPA TARU®**

Continuation Sheet.....

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011****Part-A- Details of Shareholding**

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                             |                                                           |                                                   |  |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|--|
| 1                                                                                  | Name of Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                              | JMC Projects (India) Ltd.                                                                   |                                                           |                                                   |  |
| 2                                                                                  | Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                   | BSE Limited<br>National Stock Exchange of India Limited                                     |                                                           |                                                   |  |
| 3                                                                                  | Particulars of the shareholder(s):<br><br>(a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br><br>(b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | Not Applicable                                                                              |                                                           |                                                   |  |
| 4                                                                                  | As on 31st March, 2015                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                             |                                                           |                                                   |  |
|                                                                                    | Sr. No.                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Name of the Promoter(s) / Members of the Promoter Group and Persons Acting in Concert (PAC) | Number of Shares                                          | % of Total Capital                                |  |
|                                                                                    | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Kalpataru Power Transmission Limited                                                        | 17,548,908                                                | 67.19%                                            |  |
|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Total :                                                                                     | 17,548,908                                                | 67.19%                                            |  |
|                                                                                    | As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                             |                                                           |                                                   |  |
|                                                                                    | Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                        | Number of Shares                                                                            | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |  |
|                                                                                    | a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 17,548,908                                                                                  | 67.19%                                                    | 67.19%                                            |  |
| b) Voting Rights (otherwise than by shares)                                        | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                             |                                                           |                                                   |  |
| c) Warrants,                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                             |                                                           |                                                   |  |
| d) Convertible Securities                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                             |                                                           |                                                   |  |
| e) Any other instrument that would entitle the holder to receive shares in the TC. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                             |                                                           |                                                   |  |
| Total :                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 17,548,908                                                                                  | 67.19%                                                    | 67.19%                                            |  |

**Part-B\*\***

Name of the Target Company: JMC Projects (India) Ltd.

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Kalpataru Power Transmission Limited                                      | Yes                                                    | AAACK8387R                 |

For KALPATARU POWER TRANSMISSION LTD.

RAHUL SHAH  
COMPANY SECRETARY

Date: April 7, 2015

Place: Gandhinagar

**Note:**

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.