JK PAPER LTD.

Nehru House, 4 Bahadur Shah Zafar Marg, New Delhi-110002

JKP/SH/2012

1st June 2012

Fax / Confirmatory copy through speed post

The General Manager-Listing
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code No. 532162

Fax: 022-22723121/2037

National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra-Kurla Complex.
Bandra (E),
Mumbai – 400 051

Symbol : JKPAPER
Series : EQ

Fax: 022-26598237/38

Dear Sirs,

Re : Intimation regarding Agreement with Paper and Home Utility Industries, Myanmar

Pursuant to Clause 36 of the Listing Agreement, please be advised that the Company has entered into an in principle Agreement with Paper and Home Utility Industries, having its principal office at Nay Pyi Taw, Myanmar, existing under the Ministry of Industry, the Republic of the Union of Myanmar, on 28th May 2012.

As per the said Agreement, both the parties agree to cooperate for technical know-how and production for High Grade Paper Mill (Thabaung) which includes 200 tpd Pulp Mill and 50 tpd Paper Mill at Myanmar, and shall discuss in detail for the signing of a Public, Private, Partnership System (PPP) Contract as soon as possible after signing of this Agreement, subject to approval of the Board of Directors.

Submitted for your kind information and necessary records.

Thanking you

Yours faithfully,
For JK Paper Limited

(Suresh Chander Gupta)
Company Secretary