

Date: 08.02.2012

The Company Secretary,
J.K. Cement Ltd.
Kamla Tower,
Kanpur – 208012

Re: **Declaration under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Pursuant to the regulation referred above, I am sending herewith a disclosure in prescribed form for release of encumbrance on 1,27,70,000 Equity Shares of your Company on 8.02.2012, which we hope you will find in order.

Please acknowledge receipt.

Thanking you,



(Yadupati Singhania)

Encl: As above

- Copy to:
- 1) **Bombay Stock Exchange Ltd.**, Corporate Relationship Department, 1st Floor, Trading Ring, Rotunda Building, Firoze Jeejeebhoy Tower, Dalal Street, Fort, **Mumbai – 400 001**
 - 2) **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra Kurla Complex, Bandra (East), **Mumbai-400 051**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	J.K. Cement Ltd						
Name of the Promoter(s) on whose shares encumbrance was ~~created~~ / ~~invoked~~ / released (tick the relevant one)	Yadupati Singhania						
Date of reporting	8 th February, 2012						
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange National Stock Exchange						
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Yadupati Singhania	4,76,086	0.68	Release	08.02.2012	1,32,46,086	18.94	Note

Note: The Pledge of 1,27,70,000 Equity Shares was created in favour of Consortium of Banks led by Allahabad Bank (the Bank) on 01.11.2004. Now the Company settled the liability of Term Loan with the Bank and the pledge has been released.

YPSinghania
(Yadupati Singhania)

Place: Kanpur
Date: 09.02.2012