2/5

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Jet Airways (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Etihad Airways PJSC There is no person acting in concert with the Acquirer.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: (a) Shares carrying voting rights (b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (c) Voting rights (VR) otherwise than by equity shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition (a) Shares carrying voting rights acquired	27,263,372 equity shares	24% of the post-issue equity share capital	24% of the post-issue equity share capital

3/5

(b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(e) Total (a+b+c+d)	27,263,372 equity shares	24% of post-issue cquity share capital	24% of post-issue equity share capital
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	27,263,372 equity shares	24% of the post-issue equity share capital	24% of the post-issue equity share capital
(b) VRs otherwise than by equity shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(e) Total (a+b+c+d)	27,263,372 equity shares	24% of post-issue equity share capital	24% of post-issue equity share capital
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of equity shares		

4/5

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A The equity shares being issued to the Acquirer shall rank *pari passu* with the existing equity shares of the Target Company
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 20, 2013
Equity share capital / total voting capital of the TC before the said acquisition	**Number of shares:** 8,63,34,011 equity shares **Amount (in Rs.):** 86,33,40,110 (face value of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	**Number of shares:** 11,35,97,383 equity shares **Amount (in Rs.):** 1,13,59,73,830 (face value of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	**Number of shares:** 11,35,97,383 equity shares **Amount (in Rs.):** 1,13,59,73,830 (face value of Rs. 10/- each)

5/5

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.