14th November 2019
BJ/SH-L2/

BSE Ltd.
Corporate Relationship Dept.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: **500400**

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051
Symbol: **TATAPOWER EQ**

Dear Sirs,

Issue of Secured, Non-Cumulative, Redeemable, Taxable, Unlisted, Rated Non-Convertible Debentures of ₹ 220 crore

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures, as prescribed in Circular No.CIR/CFD/CMD/4/2015 dated 9th September, 2015 of SEBI, are sought to be made hereunder:

Type of securities proposed to be issued	Secured, Non-Cumulative, Redeemable, Taxable, Unlisted, Rated, Non-Convertible Debentures (NCDs)
Type of Issuance	Private Placement
Total numbers of securities to be issued	1000 Debentures
Size of the Issue	₹ 220 crore
Listing	Unlisted NCDs
Tenure of Instrument	Approx. 8.5 years Date of Allotment: 14th November 2019 Date of Maturity: 31st March 2028
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Floating rate NCDs with annual coupon payment. Principal payment is quarterly, starting from 31st December 2019 and 31st March 2028.
Charge/Security, if any, created over the assets	NCDs are secured by a charge on the moveable fixed assets of the Issuer, with pari-passu sharing with other secured lenders of the Issuer.
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount for a period of more than 3 months from the due date or default in payment of interest/ principal	Will trigger an Event of Default and levy of additional interest
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None
Rating	IND AA/ Stable by India Ratings

Yours faithfully,
For The Tata Power Company Limited

Company Secretary

TATA POWER
The Tata Power Company Limited
Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001
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Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567

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