**BHAGIRATH C ARYA**
**Executive Chairman**

B-2, RIZVI PARK, 2ND FLOOR,
ALTAMOUNT ROAD,
MUMBAI – 400 006 [INDIA]

8th April, 2015

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra [East]
Mumbai, Maharashtra 400 051

Sir/Madam,

Please find enclosed herewith Annexure 1 in terms of 30 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, for the disclosure of shareholding / voting rights on behalf of Promoters of JBF Industries Limited together with Persons acting in concert, as of March 31, 2015

Kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

**(Bhagirath C Arya on behalf of himself, Promoter and Promoter Group / Persons Acting in Concert)**

Annexure 1

**Disclosures under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **JBF INDUSTRIES LIMITED** | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE & NSE | | |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more that 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Bhagirath C Arya on behalf of himself, Promoter and Promoter Group / Persons Acting in Concert (**) | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share/ voting capital wherever applicable | % of total diluted share/ voting capital of TC (*) |
| As March 31st of the year, holding of :<br><br>a) Shares (**)<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in TC | 35326617<br>---<br>---<br>---<br>--- | 53.94<br>---<br>---<br>---<br>--- | ---<br>---<br>---<br>---<br>--- |
| **Total :-** | **35326617** | **53.94** | **---** |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC.

(**) List of Promoter and Promoter Group Persons / Persons acting in Concert and Details of their share holding is attached as "Annexure A"

**Note :**

1. In case of Promote(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**Bhagirath C Arya on behalf of himself, Promoter and Promoter Group / Persons Acting in Concert**

Place : Mumbai
Date : 8th April, 2014