BHAGIRATH C ARYA

B-2, RIZVI PARK, 2ND FLOOR,
ALTAMOUNT ROAD,
MUMBAI – 400 026 [INDIA]

24th November, 2014

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra [East]
Mumbai, Maharashtra 400 051

Sir/Madam,

Please find enclosed herewith disclosure in terms of Annexure – 1 and Annexure – 2 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the above on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

(Bhagirath C Arya)

ANNEXURE - 1
DISCLOSURE UNDER REGULATION 29(1) OF SEBI
(Substantial Acquisition of Shares and Takeovers Regulations, 2011)

1	Name of the Target Company	JBF INDUSTRIES LIMITED		
2	Name of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer.	BHAGIRATH C ARYA		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	i) Bombay Stock Exchange Limited (BSE) ii) National Stock Exchange of India Ltd (NSE)		
5	Details of the Acquisition as follows:	Numbers	% w.r.t. total shares/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the Acquitition under consideration, holding of acquirer along with PSCs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting Rights (VRs) otherwise than by equity shares d) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	27611175	42.15	42.15
	e) Total (a+b+c+d)	**27611175**	**42.15**	**42.15**
	Details of Acquisition a) Shares carrying voting rights acquired b) VRs Acquired otherwise than by equity shares c) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	90000	0.14	0.14
	e) Total (a+b+c+d)	**90000**	**0.14**	**0.14**
	After the acquisition, holding of acquirer alongwith PACs of : a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants / Convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	27701175	42.29	42.29
	e) Total (a+b+c+d)	**27701175**	**42.29**	**42.29**
6	Mode of Acquisition (e.g.open market / public issue / right issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7	salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc.	Not Applicable		
8	Date of Acquisition of date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/any other instrument that entities the acquirer to receive shares in the TC	21.11.2014		
9	Equity share capital / total voting capital of the TC before the said Acquitition	65497479 Equity Shares of Rs.10/-each aggregating to Rs.65,49,74,790/-		
10	Equity share capital / total voting capital of the TC after the said Acquitition	65497479 Equity Shares of Rs.10/-each aggregating to Rs.65,49,74,790/-		
11	Total diluted share / voting capital of the TC after the said Acquisition	65497479 Equity Shares of Rs.10/-each aggregating to Rs.65,49,74,790/-		