

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	J. B. Chemicals & Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jyotindra B. Mody		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	473490	0.56	0.56
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	473490	0.56	0.56
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4898415	5.78	5.78
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	4898415	5.78	5.78

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5371905	6.33	6.33
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	5371905	6.33	6.33
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	The above shares have been allotted by TC pursuant to the Scheme of Amalgamation and Arrangement sanctioned by the Hon'ble Bombay High Court on 27/02/15, which Scheme has become Effective on 13/04/15.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 7, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	84808225 equity shares of Rs.2 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	*84808225 equity shares of Rs.2 each		
Total diluted share/voting capital of the TC after the said acquisition	84808225 equity shares of Rs.2 each		

*Upon allotment of aggregate 4,33,42,270 equity shares of the Company under the Scheme of Amalgamation and Arrangement, 4,33,42,270 equity shares held by the Transferor Companies in the Company stand cancelled and therefore, there is no change in the post-merger paid equity share capital of the Company.

J. B. Mody

Place: Mumbai

Date: May 8, 2015