

05th April, 2017

To,

**Manager (Listing),
National Stock Exchange of India,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai**

**Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001**

Dear Sirs,

Sub.:- Disclosure of Shareholding of Promoters

Ref.:- Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to above, please find enclosed the disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the shares held by the undersigned as Promoter along with other Members of Promoter Group and Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440016.

You are requested to please acknowledge receipt.

Thanking you,

Yours faithfully,

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED


**ARBIND JAYASWAL
PROMOTER**

Encl. : As above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1	Name of the Target Company (TC)	JAYASWAL NECO INDUSTRIES LIMITED F-8 MIDC Industrial Area, Hingna Road, Nagpur - 440 016 BSE Code 522285 NSE Code JAYNECOIND					
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<table><tr><td>—</td><td>—</td><td>—</td></tr></table> 1 Shri Basant Lall Shaw 2 Shri Arbind Jayaswal 3 Shri Ramesh Jayaswal 4 Smt. Nisha Jayaswal 5 Smt. Rita Jayaswal 6 Jayaswal Holdings Pvt. Ltd. 7 Jayaswal Neco Power Pvt. Ltd. 8 Jayaswal Neco Infrastructures Pvt. Ltd. 9 Jayaswal Neco Steel and Mining Ltd. 10 Apex Spinning Mills Pvt. Ltd. 11 Avon Sales and Services Pvt. Ltd. 12 Anurag Sales and Services Pvt. Ltd. 13 Nine Star Plastic Packaging Services Pvt. Ltd. 14 Jayaswal Neco Metallics Pvt. Ltd. 15 Jayaswal Neco Energy Pvt. Ltd. 16 Karamveer Impex Pvt. Ltd. 17 Nevo Valves and Pumps Pvt. Ltd. 18 Neco Leasing and Finance Pvt. Ltd.			—	—	—
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4	Particulars of the shareholding of person(s) mentioned at (3) above As of March 31st of the year, holding of a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share /voting capital of TC(*)			
		439302841	68.79	68.79			
		Nil	Nil	Nil			
		Nil	Nil	Nil			
		Nil	Nil	Nil			
		Nil	Nil	Nil			
	TOTAL	439302841	68.79	68.79			

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED



Arbind Jayaswal
Promoter

Date : 05th April, 2017

Place : Nagpur