



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

HEG/SECTT/2019

29th March, 2019

1	BSE Limited 25 th Floor, P J Towers Dalal Street MUMBAI - 400 001. Scrip Code : 509631	2	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. Scrip Code : HEG
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Dear Sirs,

Subject: Completion of extinguishment/ destruction of a total of 13,63,636 Equity Shares of HEG Limited (the "Company")

Pursuant to the Public Announcement dated January 30, 2019 (the "Public Announcement") and the Letter of Offer dated February 28, 2019 (the "Letter of Offer"), the Tendering Period for the Buyback opened on March 8, 2019 and closed on March 22, 2019. In accordance with the provisions of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/ destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
3,99,59,142	13,63,636	3,85,95,506

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

We also enclose a certified true copy of the certificate dated 29th March, 2019 relating to the above extinguishment/ destruction of 13,63,636 equity shares, in accordance with the provisions of the Buyback Regulations.

Contd. 2/-



HEG LIMITED

Corporate Office :

Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841
Website : www.Lnjbhilwara.com

Regd. Office :

Mandideep (Near Bhopal) Distt. Raissen - 462046
(Madhya Pradesh), India
Tel. : +91-7480-405500, 233524 to 233527
Fax : +91-7480-233522
Website : www.heg ltd.com

Corporate Identification No.: L23109MP1972PLC008290





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: 2 :

The number of equity share bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on 29th March, 2019 and have been reproduced in Annexure A for ease of reference.

Thanking you,

Yours faithfully,
For HEG LIMITED

(VIVEK CHAUDHARY)
COMPANY SECRETARY

M.NO. A13263

heg.investor@lnjbhilwara.com



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CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY HEG LIMITED (the "Company")

The certificate is being issued in compliance with the requirements of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018

Pursuant to the Public Announcement dated January 30, 2019 and Letter of Offer dated February 28, 2019, the tendering period for the Buy-Back of equity shares of the face value of 10 (Rupees Ten) each fully paid-up (the "Equity Shares") from its shareholders was between March 8, 2019 and March 22, 2019. The following are the details of the Equity Shares bought back by the Company during the said tendering period and destroyed.

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
JM FINANCIAL SERVICES LIMITED	IN302927-10327585	March 28, 2019	1,363,019

B. The equity shares extinguished in physical form are as under:

S.No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
1	73048	471016	2150701-2150730	30
2	65143	470866	18884916-18884920	5
3	52288	470868	29839929-29839933	5
4	88633	470870	39516122-39516131	10
5	74115	470872	8668366-8668373	8
6	42892	470874	17549066-17549070	5
7	58335	470876	30191479-30191482	4
8	59005	470878	18502466-18502472	7
9	95179	470880	17685866-17685878	13
10	24489	470882	27169629-27169635	7
11	98949	470884	10059741-10059745	5
12	98830	470886	25710891-25710896	6
13	68278	470888	31954319-31954323	5
14	47274	470890	17813916-17813920	5
15	98882	470892	17630166-17630176	11
16	50307	470894	17993266-17993276	11
17	98710	470896	16472583-16472588	6
18	93880	470898	2090401-2090445	45
19	G0000032	470900	33718248-33718290	43
20	S0000721	470902	14090300-14090315	16
21	72849	470904	7615159-7615163	5
22	95892	470906	25623886-25623894	9
23	98691	470908	27189665-27189671	7
24	38223	470910	17266566-17266571	6
25	10000032	363093	34443518-34443527	10
26	10000032	363094	34443528-34443529	2
27	24584	470912	12173105-12173111	7
28	76774	470914	10716641-10716645	5



**Certified True Copy
For HEG Limited**

(Vivek Chaudhary)
Company Secretary

(Signature)

(Signature)

29	51339	470916	18056566-18056570	5
30	16517	470918	25486995-25487001	7
31	98951	470694	25263875-25263875	1
32	98951	470693	25263873-25263874	2
33	98800	470920	17360616-17360622	7
34	8204	470922	10068191-10068195	5
35	32072	470924	16797816-16797819	4
36	98953	470926	16797966-16797969	4
37	32082	470928	16798316-16798319	4
38	98954	470930	16798016-16798019	4
39	98955	470932	16798066-16798069	4
40	29964	470934	16667066-16667070	5
41	98069	283704	28320756-28320760	5
42	98069	283705	28320761-28320761	1
43	47275	470936	17813966-17813970	5
44	78811	470938	17295116-17295120	5
45	19038	264994	25595746-25595746	1
46	77983	470940	29594577-29594581	5
47	30490	470942	28419794-28419798	5
48	48008	470944	29579777-29579780	4
49	32523	470946	28544152-28544155	4
50	98876	470948	18764266-18764269	4
51	98034	470950	17869116-17869122	7
52	80301	470952	25151856-25151860	5
53	41958	470954	29214649-29214656	8
54	71768	470956	32162247-32162252	6
55	98190	470958	8893451-8893451	1
56	97442	274721	25764654-25764658	5
57	95534	470960	18326566-18326570	5
58	K0000030	470962	2098351-2098355	5
59	C0000012	470964	2098451-2098455	5
60	68695	470966	19001516-19001522	7
61	69542	470968	21480166-21480169	4
62	54842	470970	18266266-18266270	5
63	80066	470972	18948016-18948020	5
64	66281	470974	18953416-18953420	5
65	43607	470976	17594866-17594876	11
66	S0000592	470978	2101401-2101405	5
67	56337	470980	18349266-18349270	5
68	6591	470982	25030147-25030153	7
69	2929	470984	11027680-11027685	6
70	61591	470986	18654916-18654926	11
71	60828	470988	18610316-18610320	5
72	81065	470990	18770866-18770870	5
73	38808	470992	17304966-17304970	5



**Certified True Copy
For HEG Limited**

(Signature)
**(Vivek Chaudhary)
Company Secretary**



(Signature)

74	24357	470994	12153423-12153426	4
75	38843	470996	17307266-17307270	5
76	19197	470998	25603895-25603901	7
77	33940	471000	28633455-28633459	5
78	72870	471002	32671259-32671269	11
79	4730	471004	24941997-24942005	9
80	4729	471006	24941909-24941917	9
81	4731	471008	24942085-24942093	9
82	35316	471010	16992516-16992519	4
83	41878	471012	17488260-17488270	5
84	A0000368	471014	2400951-2400977	27
Total				617

C. The total equity shares extinguished/destroyed in dematerialised and physical form are as under

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	1,363,636
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018.

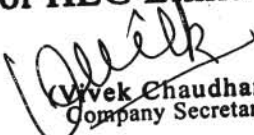
<p>For HEG Ltd.</p>  <p>Name: Ravi Jhunjhunwala</p> <p>Designation: Chairman, Managing Director & CEO</p>	<p>For HEG Ltd.</p>  <p>Name: Riju Jhunjhunwala</p> <p>Designation: Director</p>
<p>For SCV & Co. LLP</p> <p>Chartered Accountants</p> <p>Firm Registration No 000235N/N500089</p> <p>Name: Sanjiv Mohan</p> <p>Designation: Partner</p> <p>Membership No: 086066</p> 	<p>For Link Intime India Private Limited</p> <p>Registrar to the Buyback</p>  <p>Name: Bharat Bhushan</p> <p>Designation: Associate Vice President</p>

Place: Noida
Date: March 29, 2019

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.

CC:
JM Financial Limited,
7th Floor, Energy,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025, India.

**Certified True Copy
For HEG Limited**


(Vivek Chaudhary)
Company Secretary





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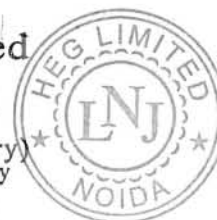
Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback		Post Buyback	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoter Group and persons acting in Concert	2,43,89,979	61.04	2,36,35,822	61.24
Foreign Investors (including Non-Resident Indians, FPIs, Foreign Banks, Foreign Nationals and OCBs)	30,44,892	7.62	1,49,59,684	38.76
Financial Institutions / Banks, Mutual Funds, Insurance Companies, Alternate Investment Funds and NBFCs	38,17,235	9.55		
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	87,07,036	21.79		
Total	3,99,59,142	100.00	3,85,95,506	100.00

For HEG Limited

(Signature)
(Vivek Chaudhary)
Company Secretary



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