

July 25, 2019

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Your email received on July 24, 2019 captioned Clarification_RELINFRA

This is with reference to the email received by us on July 24, 2019 for clarification with respect to an announcement submitted to the Exchange on July 11, 2019 by Company regarding "Media Release Reliance Infrastructure Inter-Creditor Agreement (ICA) signed amongst its 16 lenders"

We enclose herewith the replies to the clarification sought as below:

1. **Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc:**

Nil

2. **In case of issuance of shares to the parties, details of issue price, class of shares issued:**

Not Applicable

3. **Whether the transaction would fall within related party transactions? If yes, whether the same is done at arms length:**

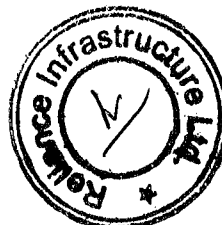
No

4. **Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship:**

No

5. **Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.:**

The ICA is as per the standard template prescribed by IBA (Indian Banking Association) in terms of the RBI Circular dated June 7, 2019



6. Shareholding, if any, in the entity with whom the agreement is executed:

Nil

7. Purpose of entering into the agreement:

Please refer to Point 5 above.

8. Name(s) of parties with whom the agreement is entered:

The ICA has been entered into amongst the Company's lenders viz. - Yes Bank Limited, State Bank of India, Canara Bank, IDBI Bank, ICICI Bank Limited, IDFC First Bank Limited, Syndicate Bank, Jammu & Kashmir Bank Limited, Axis Bank Limited, Union Bank of India, SREI Equipment Finance Limited, ECL Asset Reconstruction Co. Ltd., Edelweiss Tokio Life Insurance Company Limited-Shareholders Fund-Beyond Solvency Margin, Edelweiss Tokio Life Insurance Company Limited - Shareholders Fund - For Solvency Margin, Edelweiss Tokio Life Insurance Company Limited - Life Non Par Fund and Edelweiss GI Investment Assets.

Yours faithfully

For Reliance Infrastructure Limited



Sridhar Narasimhan
Chief Financial Officer

