August 29, 2019

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1
Block G, Bandra - Kurla Complex,
Bandra-East, Mumbai – 400 051

Scrip Code: COX&KINGS

Dear Sir,

Sub: Your Email dated August 23, 2019

Ref No: Regulation 30 of SEBI (LODR) Regulations, 2015

This is with reference to your email dated August 23, 2019 with respect disclosure submitted vide its letter dated August 12, 2019.

Kindly find below the replies:

1. Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;

   Reply: As informed by the Company vide its letter dated 12th August, 2019 that the Company's Lender have signed the Inter-Creditor Agreement (ICA) with its Bankers pursuant to RBI Circular dated June 7, 2019.

   The agreement is signed amongst the Company's Lenders, and the Company is not a signatory of the said ICA Agreement. The Company will update the Exchanges as and when it receives any instruction from the Lenders pursuant to the said ICA agreement.

2. In case of issuance of shares to the parties, details of issue price, class of shares issued

   Reply: Not Applicable.

3. Whether the transaction would fall within related party transactions? If yes, whether the same is done at arms length

   Reply: Not Applicable.

COX & KINGS LIMITED MUMBAI

4. Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship

   Reply: Not Applicable

5. Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure

   Reply: As informed above, the agreement is signed amongst the Company's Lenders, and the Company is not a signatory of the said ICA Agreement. The Company will update the Exchanges as and when it receives any instruction from the Lenders pursuant to the said ICA agreement.

6. Shareholding, if any, in the entity with whom the agreement is executed

   Reply: Not Applicable

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,
For Cox & Kings Limited

Rashmi Jain
Company Secretary

COX & KINGS LIMITED MUMBAI

Encl: as above