

1st April, 2019

1. **The Secretary**
BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 500163
2. **The Secretary**
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Scrip Symbol: GODFRYPHLP
3. **The Company Secretary**
Godfrey Phillips India Limited
Registered office: Macropolo Building', Ground Floor,
next to Kala Chowky Post Office,
Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033

Sub. : Disclosure of Shareholding pursuant to the Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sir,

Pursuant to the requirements of Regulation 30(1) & 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached a statement disclosing the particulars of shareholding held by each of the constituents of 'Modi Group' being the persons forming part of Promoter and promoter group in Godfrey Phillips India Limited as on 31st March, 2019.

Thanking you,

Yours faithfully



(K.K. Modi)
Encl:a/a



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	GODFREY PHILLIPS INDIA LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) :	As per the Annexure attached		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st , 2019, holding of:	As per the Annexure attached		
a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total			

Name(s) of promoter(s), member of the promoter group and PAC with him		Shares				Voting Rights (otherwise than by shares)				Warrants				Convertible Securities				Any other instrument that would entitle the holder to receive shares in this TC	
S. No.	Name & Address of Shareholder(s)	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)			
MODI GROUP																			
1	Krishan Kumar Modi	2000	0.004	0.004	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
2	Ruchi Kumar Laiti Modi	2000	0.004	0.004	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
3	Sanjit Modi	2000	0.004	0.004	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
4	Charu Modi	10	0.000	0.000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
5	Rishu N Bhangra	5440	0.010	0.010	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
6	Divya Tongya	11900	0.022	0.022	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
7	K.K. Modi Investment & Financial Services Pvt. Ltd.	15196660	29.228	29.228	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
8	Good Investment (India) Ltd.	4309220	8.288	8.288	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
9	Quick Investment (India) Ltd.	2235900	4.300	4.300	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
10	Longwell Investment Pvt. Ltd.	80000	0.154	0.154	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
11	Moto Investment Pvt. Ltd.	79000	0.152	0.152	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
12	Swasth Investment Pvt. Ltd.	80000	0.154	0.154	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
13	Super Investment (India) Ltd.	527260	1.014	1.014	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
14	Uppasana Investment Pvt. Ltd.	450	0.001	0.001	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
15	HMA Udyog Pvt. Ltd.	68000	0.131	0.131	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
16	Sprecculis Investments Limited	83591	0.161	0.161	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
17	K.K. Modi & Bina Modi (Trustees- Indoff Junior Employees (Factory) Welfare Trust)	380000	0.731	0.731	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
18	K.K. Modi & Bina Modi (Trustees- Indoff Senior Executives (Factory) Benefit Trust)	141360	0.272	0.272	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
19	K.K. Modi & Bina Modi (Trustees- Indoff Senior Executives (Offices) Benefit Trust)	22840	0.044	0.044	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
20	K.K. Modi & Bina Modi (Trustees- Indoff Senior Executives (Offices) Welfare Trust)	385280	0.743	0.743	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
21	K.K. Modi & Bina Modi (Trustees- Indoff Junior Employees (Offices) Benefit Trust)	108220	0.208	0.208	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
22	K.K. Modi & Bina Modi (Trustees- Indoff Junior Employees (Offices) Welfare Trust)	308560	0.593	0.593	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
23	K.K. Modi & Bina Modi (Trustees- Indoff Senior Executives (Factory) Welfare Trust)	308560	0.593	0.593	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
24	KEDARNATH MODI (TRUSTEE) Modis Spg & Wvg Mills Co. Ltd (Head Office) Employees Welfare Trust	45000	0.087	0.087	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
25	K.K. Modi & Bina Modi (Trustees- Indoff Junior Employees (Factory) Benefit Trust)	100560	0.193	0.193	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
26	K.K. Modi Family Trust	0	0.000	0.000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			
Total		24464311	47.091	47.091	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A			

(*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.