

JAIN STUDIOS LTD.

17.10.2013

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra(E), Mumbai-400051

Company Code: JAINSTUDIO

Sub: Outcome of Board Meeting of the Company held on 17.10.2013

Dear Sir/ Madam,

This is to inform you that the outcome of the Board meeting of the Company held on 17th October 2013 at the Registered Office of the Company are as follows:

1. Un-audited financial results of the Company for the Quarter/Six months ended 30th September, 2013, along with Limited Review Report for the Quarter ended 30th September 2013 issued by Giri & Bansal, Chartered Accountants, statutory auditors of the Company reviewed by the Audit Committee and approved by the Board pursuant to Clause 41 of the Listing Agreement. (Copy enclosed)
2. Dr. Jain Video On Wheels Ltd. (Promoter Category) has been allotted 15,79,350 equity shares of Rs.10/- each fully paid up at a premium of Rs.2.50/- each per share against 15,79,350 Warrants on conversion.
3. Noida Software Technology Park Ltd. (Promoter Category) has been allotted 15,79,350 equity shares of Rs.10/- each fully paid up at a premium of Rs.2.50/- each per share against 15,79,350 Warrants on conversion.

This is for your information and record.

Thanking You,

Yours faithfully,

For Jain Studios Ltd.


Satyendu Pattnaik
Company Secretary