

JAIN VANIJYA UDYOG LIMITED

98, Christopher Road, Flat - 1,
B-5, Vrindavan Garden, Kolkata - 700 046

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CIN : L51909WB1984PLC038212

Ref: JVUL/SE/2015-16

Date: 13th June, 2015

The Manager, Listing Department National Stock Exchange of India Limited "EXCHANGE PLAZA" Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 (Scrip Name/Code: JAIBALAJI)	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022 - 2272 3121 (Scrip Name/Code: 532976)
The Secretary The Calcutta Stock Exchange Limited 7 Lyons Range Kolkata - 700 001 Fax: 033-2210 2223 (Scrip Name/Code: 10020253)	The Company Secretary Jai Balaji Industries Limited 5, Bentinck Street Kolkata - 700 001

Dear Sir,

Sub: Declaration pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

We hereby inform you that we, Jain Vanijya Udyog Limited, in the capacity of promoter shareholder of Jai Balaji Industries Limited (the Target Company), have sold 91,000 equity shares of Rs.10/- each representing 0.12 per cent of the total paid-up capital of the Target Company to Jai Salasar Balaji Industries Private Limited, promoter shareholder of the Target Company through off-market on 12th June, 2015.

Our shareholding in the Target Company subsequent to the aforesaid inter-se promoter share transfer is as follows:

Particulars	Pre Inter-se Transfer	Post Inter-se Transfer
Shareholding in the Target Company	0.12%	NIL

We are enclosing herewith the relevant disclosures pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You.

Yours faithfully,
For Jain Vanijya Udyog Limited



(Director)

DIN: 00060765

Encl.: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jai Balaji Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jain Vanijya Udyog Limited (Transferor) <u>Other Promoters & Promoter Group</u> Sanjiv Jajodia Aditya Jajodia Rajiv Jajodia Aashish Jajodia Sangeeta Jajodia Devendra Prasad Jajodia Seema Jajodia Rina Jajodia Kanchan Jajodia Gaurav Jajodia Shashi Devi Jajodia Hari Management Limited Enfield Suppliers limited KD Jajodia Steel Industries Private Limited Jai Salasar Balaji Industries Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights#	91,000 (12,480,962)##	0.12 (16.92)##	0.12 (16.92)##
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	- (30,782,233)##	- (41.72)##	- (41.72)##
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	91,000 (43,263,195) ##	0.12 (58.64) ##	0.12 (58.64) ##
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	91,000	0.12	0.12
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-

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d) Shares encumbered / invoked/released by the acquirer.	-	-	-
e) Total (a+b+c+/-d)	91,000	0.12	0.12
After the acquisition/sale, holding of:			
a) Shares carrying voting rights#	NIL (12,480,962)##	NIL (16.92)##	NIL (16.92)##
b) Shares encumbered with the acquirer	- (30,782,233)##	- (41.72)##	- (41.72)##
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
a) Total (a+b+c+d)	NIL (43,263,195) ##	NIL (58.64) ##	NIL (58.64) ##
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se Transfer of shares amongst promoters (through off-market)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th June, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	73,781,486 paid-up equity shares of Rs. 10/- each aggregating to Rs. 737,814,860/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	73,781,486 paid-up equity shares of Rs. 10/- each aggregating to Rs. 737,814,860/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	73,781,486 paid-up equity shares of Rs. 10/- each aggregating to Rs. 737,814,860/-		

Note:

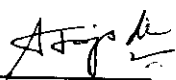
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signifies non-encumbered Shares

Signifies total holding of Promoter & Promoter Group

For **Jain Vanijya Udyog Limited**


(Director)

Place: Kolkata

Date: 13.06.2015