IVRCL™
Engi-visioning a new world

April 27, 2015

The National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra kurla Complex,
Bandra (East),
Mumbai – 400 051

Fax No.022-26598237/38

The Bombay Stock Exchange Ltd.,
Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Fax No. 022- 22723132/2082

Dear Sirs,

Intimation of Allotment of Equity Shares to CDR Lenders.

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This is to inform that the Company has made an allotment of 2,42,63,326 equity shares of Rs.2/- each, at issue price of Rs.24.39/- per share, on 27th April, 2015 to the CDR Lenders who have signed the Master Restructuring Agreement. This allotment is towards conversion of 3rd tranche of FITL into equity, for the quarter ended March 31, 2015.

This is for your information and record.

Thanking you,

Truly yours
For **IVRCL Limited**

(B.Subrahmanyam)
Company Secretary

IVRCL LIMITED

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Fax: +91-40-2334 5004 e-mail: info@ivrinfra.com, website: www.ivrcl.com

CIN: L45201AP1987PLC007959

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Road # 2, Panchavati Colony, Banjara Hills, Hyderabad - 500 034, T.S., India
Tel.: +91-40-3093 1111 / 1444 (60 Lines) 2335 6613 / 15 / 18 / 21 / 51-55, Fax: +91-40-3093 1122

Authorised Share Capital : ₹ 3,300 Million Issued Subscribed and Paid up Share Capital : ₹ 613.77 Million