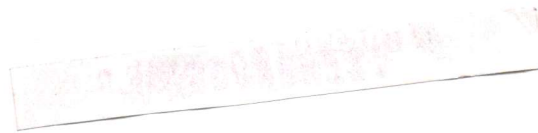




BRITISH AMERICAN
TOBACCO



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Tel +44 (0)20 7845 1000
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The Company
Secretary
ITC Limited
Virginia House
37 J. L. Nehru Road
Kolkata 700 071

The Manager
Listing Department
National Stock
Exchange of India Ltd.
Exchange Plaza,
Plot No. C-1, G Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051

The General Manager
Dept. of Corporate
Services.
Bombay Stock
Exchange Ltd.
1st floor, New Trading
Ring
Rotunda Building, P. J.
Towers
Dalal Street, Fort
Mumbai 400 001

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

8 April 2015

Dear Sirs,

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find enclosed the disclosure in the specified format as on 31 March 2015.

For and on behalf of
MYDDLETON INVESTMENT COMPANY LIMITED

A.E. Griffiths
Company Secretary

Encl.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	ITC Limited																																		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited The Calcutta Stock Exchange Limited																																		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Tobacco Manufacturers (India) Limited (TMI) Rothmans International Enterprises Limited (RIEL) Myddleton Investment Company Limited (MICL)																																		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)																																
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	<table><tr><td>TMI</td><td>198,55,64,880</td></tr><tr><td>MICL</td><td>32,42,07,960</td></tr><tr><td>RIEL</td><td>10,33,03,260</td></tr><tr><td>Total</td><td>241,30,76,100</td></tr><tr><td>--</td><td></td></tr><tr><td>--</td><td></td></tr><tr><td>--</td><td></td></tr><tr><td>--</td><td></td></tr></table>	TMI	198,55,64,880	MICL	32,42,07,960	RIEL	10,33,03,260	Total	241,30,76,100	--		--		--		--		<table><tr><td>TMI</td><td>24.77%</td></tr><tr><td>MICL</td><td>4.04%</td></tr><tr><td>RIEL</td><td>1.29%</td></tr><tr><td>Total</td><td>30.10%</td></tr><tr><td>--</td><td></td></tr><tr><td>--</td><td></td></tr><tr><td>--</td><td></td></tr><tr><td>--</td><td></td></tr></table>	TMI	24.77%	MICL	4.04%	RIEL	1.29%	Total	30.10%	--		--		--		--		N/A -- -- -- --
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