

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND

(INDEBTEDNESS/REDEMPTION), 2012

1	Name of the Target Company (TC)	Genus Power Infrastructures Limited						
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ishwar Chand Agarwal						
3	Whether the acquirer belongs to Promoter/Promoter group	Yes						
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)						
5	Details of the acquisition / disposal as follows	<table border="1"> <tr> <th>Number</th><th>% w.r.t. total share / voting capital wherever applicable</th><th>% w.r.t. total diluted share / voting capital of the TC (*)</th></tr> <tr> <td></td><td></td><td></td></tr> </table>	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)			
Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)						
Before the acquisition under consideration, holding of :								
a)	Shares carrying voting rights	8442747						
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-						
c)	Voting rights (VR) otherwise than by equity shares	-						
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-						
Total (a+b+c+d)		8442747						
		5.313%						
		5.234%						
Details of acquisition/sale								
a)	Shares carrying voting rights acquired / sold	58500						
b)	VRs acquired / sold otherwise than by equity shares	-						
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-						
d)	Shares encumbered / invoked / released by the acquirer	-						
Total (a+b+c+d)		58500						
		0.037%						
		0.036%						
After the acquisition/sale, holding of :								
a)	Shares carrying voting rights	8501247						
b)	Shares encumbered by the acquirer	-						
c)	VRs otherwise than by equity shares	-						
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-						
Total (a+b+c+d)		8501247						
		5.350%						
		5.270%						
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market						
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 17, 2013						
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	158906820 Equity Shares of Re.1/- each.						
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	158906820 Equity Shares of Re.1/- each.						
10	**Total diluted share/voting capital of the TC after the said acquisition/sale	161304420 Equity Shares of Re.1/- each.						

Note:
 (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.
 (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/options into equity shares of the TC.

Signature of the acquirer/seller/ Authorised Signatory

Place: Jaipur

Date: 18.12.2013