KANJI BACHUBHAI RITA

1601, 15th Floor Laburnum Bldg, Mahindra Garden, S.V. Road, Goregoan-west, Mumbai-400002

Date: 08.01.2016

To,

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai-400 001

Script Name: 533506

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Mumbai – 400 093

Script Name: INVENTURE

MSEI Ltd.,
4th Floor, Vibgyor towers
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400051

Script Name: INVENTURE

SUB: Intimation regarding Non Execution of Transaction

With reference to letter dated 01.01.2016, regarding Inter se Transfer of Shares I would like to inform you that, the said transaction was not executed on 07.01.2016. The Copy of Letter dated 01.01.2016 is attached herewith for your perusal.

Kindly take the same on your records & oblige.

Yours faithfully,

K.B. Rita

Kanji B. Rita
PAC – Promoter Group
Inventure Growth & Securities Limited

KANJI BACHUBHAI RITA

1601, 15th Floor Laburnum Bldg, Mahindra Garden, S.V. Road, Goregoan-west, Mumbai-400002

Date: 01.01.2016

To,

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai-400 001
Bandra –East,
Mumbai – 400051

Script Name: 533506

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
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Mumbai – 400 093

Script Name: INVENTURE

MSEI Ltd.,
4th Floor, Vibgyor towers
Bandra Kurla Complex,
Bandra (East)

Script Name: INVENTURE

SUB: Declaration as required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith following documents as required for inter se transfer of shares between the Promoter and Promoter Group

1. Report under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Undertaking from the Acquirer.

Kindly take the same on your records & oblige.

Yours faithfully,

K.B.R.

Kanji B. Rita
PAC – Promoter Group
Inventure Growth & Securities Limited

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		INVENTURE GROWTH & SECURITIES LIMITED
2.	Name of the acquirer(s)		SHRI KANJI BHACHUBHAI RITA
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		PART OF PROMOTER GROUP
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	SHRI NAGJI KESHAVJI RITA
	b.	Proposed date of acquisition	7TH JANUARY 2016
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	35,00,000 (THIRTY FIVE LACS) EQUITY SHARES
	d.	Total shares to be acquired as % of share capital of TC	4.17%
	e.	Price at which shares are proposed to be acquired	FROM Rs. 12/- TO Rs. 14/-
	f.	Rationale, if any, for the proposed transfer	CONSOLIDATION OF SHAREHOLDING
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1) (a) (c)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		BSE – WEIGHTED AVG PRICE – **Rs.12.14/-**
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		NOT APPLICABLE
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		ANNEXURE 1
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		ANNEXURE 2

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	ANNEXURE 3

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital	No. of shares /voting rights	% w.r.t total share capit
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Kanji B. Rita – ACQUIRER	1,46,64,327	17.46 %	1,81,64,327	21.63%
		Kanji B. Rita (HUF) - PAC	15,11,112	1.79 %	15,11,112	1.79 %
		Pravin N. Gala - PAC	10,00,000	1.19 %	10,00,000	1.19 %
	b	Seller (s)				
		Nagji K. Rita - SELLER	75,00,000	8.93%	40,00,000	4.76%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Yours faithfully,

K.B.R.J

Kanji B. Rita
PAC – Promoter Group
Inventure Growth & Securities Limited

KANJI BACHUBHAI RITA

1601, 15th Floor Laburnum Bldg, Mahindra Garden, S.V. Road, Goregoan-west, Mumbai-400002

DATE:01.01.2016

To,

BSE Ltd,
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai-400 001
Bandra –East,
Mumbai – 400051

Script Name: 533506

National Stock Exchange of India Ltd,
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Script Name: INVENTURE

MSEI Ltd.,
4th Floor, Vibgyor towers
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Bandra (East)

Script Name: INVENTURE

SUB: Declaration as required under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(10)(a)(c) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I Kanji B. Rita son of Shri Bachubhai Rita residing at 1601,Laburname Towers, Mahindra Gardens, S. V. Road, Goregaon (West) Mumbai 400062 be and hereby declare that the I am proposing to acquire 35,00,000 (Thirty Five Lacs) Equity Shares of Inventure Growth & Securities Limited from Mr. Nagji K. Rita, Promoter of the Company at price range of Rs. 12 – Rs. 14 per share and that the acquisition price would not be higher by more than 25% of the price computed as Weighted Average Price of last 60 Trading days preceding the Date of issuance of intimation to the Stock Exchanges.

Yours faithfully,

K.B.Rita

Kanji B. Rita
PAC – Promoter Group
Inventure Growth & Securities Limited