**DATE : November 24, 2016**
**REF. : PIL/DVN/L- 330/2016-17**

| **Security Code No.: 522205** | **Company Code- PRAJIND** |
|---|---|
| **BOMBAY STOCK EXCHANGE LIMITED**<br>**PHIROZE JEEJEEBHOY TOWERS,**<br>**25TH FLOOR, DALAL STREET,**<br>**MUMBAI - 400 001**<br>**Fax: 022-**<br>**22723121/3719/2037/2039/2041/2061** | **NATIONAL STOCK EXCHANGE OF INDIA LTD.**<br>**EXCHANGE PLAZA, 5TH FLOOR,**<br>**PLOT NO. C/1, G BLOCK,**<br>**BANDRA-KURLA COMPLEX,**<br>**BANDRA (EAST),**<br>**MUMBAI - 400 051**<br>**Fax: 022 – 66418124/25/26, 2659 8237 / 38** |

Dear Sir / Madam,

Please find below the statement pursuant to Regulation 10(c) of the SEBI (Share based Employee Benefits) Regulations, 2014;

| | | |
|---|---|---|
| 1 | Company name and address of Registered Office | Praj Industries Limited<br>"Praj Tower", S. No. 274 & 275/2, Bhumkar Chowk- Hinjewadi Road, Hinjewadi, Pune – 411 057. |
| 2 | Name of the Stock Exchanges on which the Company's shares are listed | 1.Bombay Stock Exchange Limited<br>2. National Stock Exchange Of India Limited |
| 3 | Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange | The application for listing was made pursuant to the SEBI (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 to;<br>1. Bombay Stock Exchange Limited on 09.02.2015.<br>2. National Stock Exchange of India Limited on 09.02.2015 |
| 4 | Filing Number, if any | Nil |
| 5 | Title of the scheme pursuant to which shares are issued, if any | Praj Employee Stock Option Plan 2011 |
| 6 | Kind of security to be listed | Equity |
| 7 | Par value of the shares | Rs.2/- |
| 8 | Date of issue of shares | 24.11.2016 |
| 9 | Number of shares issued | 89,750 |
| 10 | Share Certificate No., if applicable | N.A. |

| | | |
|---|---|---|
| 11 | ISIN Number of the shares if issued in Demat | INE074A01025 |
| 12 | Distinctive number of the share, if applicable | 185958071 to 186047820 |
| 13 | Exercise price per share | Rs. 55.75 |
| 14 | Premium per share | Rs.53.75 |
| 15 | Total Issued shares after this issue | 178,734,176 |
| 16 | Total Issued share capital after this issue | Rs. 357,468,352 |
| 17 | Details of any lock-in on the shares | Nil |
| 18 | Date of expiry of lock-in | N.A. |
| 19 | Whether shares identical in all respects to existing shares if not, when will they become identical | Yes |
| 20 | Details of listing fees, if payable | Nil |

**For PRAJ INDUSTRIES LIMITED**

**DATTATRAYA NIMBOLKAR**
**COMPANY SECRETARY**