



MITCON/Secretarial/2017-18/016

September 25, 2017

Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block – G,
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Sub: Proposed placement of Non-convertible Debentures and/or Warrants of MITCON Consultancy & Engineering Services Limited (the "Company") to qualified institutional buyers (the "QIBs") through a Qualified Institutions Placement in compliance with Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and section 42, 62 and 71 of the Companies Act, 2013 and the relevant rules made thereunder and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (the "SEBI Debt Regulations") ("QIP" / "Placement").

Ref: NSE Symbol: MITCON; Series: SM

Dear Sir/Madam,

We refer to our letter dated September 8, 2017 submitted to the stock exchange on captioned subject. In furtherance to the said letter and pursuant to the requirement of the provisions of regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, 28th September, 2017, inter alia, to consider and determine:

- the issue price for Non-convertible Debentures,
- issue price and exercise price of warrants of the Company

to be issued through Placement (which opened on Friday, September 01, 2017) and other matters incidental and ancillary thereto.

Kindly take the same on your record.

Thanking you,
Yours sincerely,

**For MITCON Consultancy &
Engineering Services Limited**

**Madhav Oak
Company Secretary
A21687**



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