

100/510/005/

April 11, 2014

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sir,

Sub: Meeting of Allotment Committee.

The Meeting of Allotment Committee will be held on April 15, 2014 to consider the letter received from the Patel Corporation LLP holding Zero Coupon Optionally Convertible Preference Shares "OCPS" exercising his option to convert the balance 5,61,957 OCPS allotted on March 21, 2014 into 5,61,957 Equity Shares of Re. 1 each at premium of Rs. 56.50 per share as per the terms and conditions of OCPS.

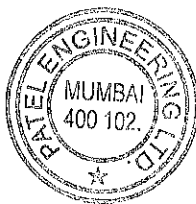
Kindly take the same on record and acknowledge.

Thanking you,

Yours truly,
for Patel Engineering Ltd.

Shobha Shetty

Shobha Shetty
Company Secretary



REGD OFFICE :

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