OMAXE

THROUGH FAX

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719, 022-22721278/1557/3354/3577, 022-22721072
NSE: 022-26598347/48, 022-26598237/38

December 02, 2014

The BSE Limited (Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Intimation regarding Issuance of Secured Non-Convertible Redeemable Debentures and/or other Debt Securities (Pursuant to Clause 36 of the Listing Agreement)

Dear Sir/Madam,

Pursuant to the Clause 36 of the Listing Agreement with Stock Exchanges, please note the Board at its meeting held today ie. 2nd December, 2014 considered and approved the Issuance of Secured Non-Convertible Redeemable Debentures and/or other Debt Securities for an aggregate amount of Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) in one or more tranche and constituted a Committee and delegated the powers for further actions in this regard.

For Omaxe Ltd.

Venkat Rao
Additional Vice President
& Company Secretary