



McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700160
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Date : March 29, 2018

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalai Street
Mumbai — 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kuria
Complex, Bandra (E), Mumbai - 400 051

Sub: Intimation regarding allotment of Compulsorily Convertible Preference Shares (CCPS) of McNally Bharat Engineering Company Limited ("Company").

Dear Madam/Sir,

We wish to inform you that the Allotment Committee of the Company at its meeting held on March 29, 2018, has allotted the following CCPS as per the terms of issue of such securities:

	NAME OF THE ALLOTTEE	CATEGORY	No. of Shares	Amount (In Rs)
1	Aditya Birla Finance Limited	Public	1,12,90,000 CCPS	69,99,80,000
2	IL& FS Financial Services Ltd. (IFSL)	Public	1,61,29,000 CCPS	99,99,98,000

Thanking you,

For **McNally Bharat Engineering Company Limited**

Indranil Mitra
Company Secretary