

PATEL ENGINEERING LTD.

CIN : L99999MH1949PLC007039

June 24, 2016

100/510/

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sirs

Sub: Board Meeting – June 29, 2016

Notice is hereby given in terms of the provisions of Regulation 29 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that the meeting of the Board of Directors of the Company will be held on June 29, 2016, inter alia, to consider and approve the following:

- Conversion of Debt into Equity pursuant to Strategic Debt Restructuring Scheme devised by the Reserve Bank of India (the RBI);
- For conducting the postal ballot for obtaining approval of shareholders for conversion of debt in to equity.

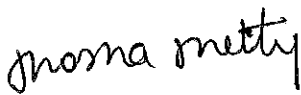
Pursuant to this, the Company has decided that the close period (i.e. closure of trading window) for insiders covered under the Company's Insider Code of Conduct would commence from June 25, 2016 and will end 48 hours after the Outcome of the Board meeting are made public on June 29, 2016.

You are requested to take note of the same.

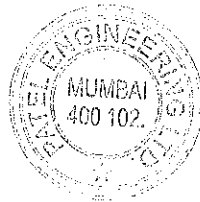
Thanking you,

Yours truly,

For Patel Engineering Ltd.



Shobha Shetty
Company Secretary



REGD. OFFICE :

Patel Estate Road, Jogeshwari (W), Mumbai - 400 102. India
Phone +91 22 26767500, 26782916 • Fax +91 22 26782455, 26781505
E-mail headoffice@pateleng.com www.pateleng.com