

RHFL/SE/16/2017-18

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Kind Attn: Listing Department

Dear Sir,

Sub: Intimation with respect to allotment of Non Convertible Debentures

Ref: Our letter Ref No. RHFL/SE/12/2017-18 dated June 8, 2017 under Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 regarding the Securities Allotment Committee Meeting

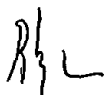
This is to hereby inform that the Securities Allotment Committee of the Board of Directors at its meeting held on June 14, 2017, has inter alia approved the allotment of 2720 Secured, Redeemable, Non-Convertible, Non-Cumulative Debentures (SRNCD) of face value of Rs.10,00,000 each aggregating to Rs.272 crore on private placement basis to M/s. International Finance Corporation. The issue details are as follows:

- Issue Size: Rs.272 crore
- Mode of Issue: Private Placement
- Tenor: 7 years
- Date of Allotment : 14.06.2017
- Date of maturity : 18.05.2024
- Coupon: Semi Annual (8.05%)
- Rating of the Instrument: "CARE AA"
- Secured/Unsecured: Secured by book debts and pari-passu charge on immovable property
- Listing : BSE Limited

The meeting started at 4 P.M and ended at 4.15 P.M.

This is submitted for your information and records.

Thanking You,
Yours Faithfully,



Managing Director

