

INOX BENEFIT TRUST

DISCLOSURES UNDER REGULATION 10(6) –REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Inox Leisure Limited
2. Name of the Acquirer(s)	Inox Benefit Trust
3. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited
4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The shares of the Target Company are allotted to the trustees of Inox Benefit Trust against the shares of erstwhile Fame India Limited held by them pursuant to a Composite Scheme of Amalgamation between Fame India Limited, Fame Motion Pictures Limited, Big Pictures Hospitality Services Private Limited & Headstrong Films Private Limited with Inox Leisure Limited as approved by Gujarat High court & High Court of Bombay.
5. Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (d) (ii)
6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, a. whether disclosure was made and whether it was made within the timeline specified under the regulations. b. date of filing with the stock exchange.	NO.

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7. Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
a.	Name of the transferor / seller	NOT APPLICABLE (Shares of the Target Company are allotted to the trustees of Inox Benefit Trust against the shares of erstwhile Fame India Limited)	NOT APPLICABLE		
b.	Date of acquisition	19 July 2013	NOT APPLICABLE		
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,44,31,570	NOT APPLICABLE		
d.	Total shares ~~proposed to be acquired~~ / actually acquired as a % of diluted share capital of TC	25.33%	NOT APPLICABLE		
e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable as shares of the Target Company are allotted to the trustees of Inox Benefit Trust against the shares of erstwhile Fame India Limited held by them pursuant to a Composite Scheme of Amalgamation	NOT APPLICABLE		
8. Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
a.	Each Acquirer / Transferee(*)	NIL	NIL	2,44,31,570	25.33%
b.	Each Seller / Transferor	NA	NA	NA	NA

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Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai**For Inox Benefit Trust****Date: 22 July 2013****Pavan Jain****Trustee**

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