

INOX BENEFIT TRUST

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Inox Leisure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Inox Benefit Trust		
3. Whether the acquirer belongs to Promoter/Promoter group	No.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	a) Nil	a) Nil	a) Nil
b) Voting rights (VR) otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	c) Nil	c) Nil	c) Nil
Total (a+b+c)	Nil	Nil	Nil
Details of Acquisition			
a) Shares carrying voting rights acquired	a) 2,44,31,570	a) 25.33%	a) 25.33%
b) VRs acquired otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) Nil	c) Nil	a) c) Nil
Total (a+b+c)	2,44,31,570	25.33%	25.33%

Registered Office:

5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway,
Andheri (E), Mumbai -400 093, Tel (91 22) 40626900. Fax (91 22) 40626999

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After the acquisition, holding of:			
a) Shares carrying voting rights	a) 2,44,31,570	a) 25.33%	a) 25.33%
b) VRs otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) Nil	c) Nil	c) Nil
Total (a+b+c)	2,44,31,570	25.33%	25.33%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	The shares are allotted to the trustees of Inox Benefit Trust against the shares of erstwhile Fame India Limited held by them pursuant to a Composite Scheme of Amalgamation between Fame India Limited, Fame Motion Pictures Limited, Big Pictures Hospitality Services Private Limited & Headstrong Films Private Limited with Inox Leisure Limited as approved by Gujarat High court & High Court of Bombay.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19.07.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 964,577,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 964,577,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 964,577,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai

Date: 22 July 2013

For Inox Benefit Trust



Pavan Jain
Trustee

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