CIN L65191PN1994PLC076333

IndusInd Bank

Date: July 3, 2015

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each ("Equity Shares") by IndusInd Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

We wish to inform you that the Finance Committee of the Bank at its meeting held today, i.e. July 3, 2015, approved the issue and allotment of 5,12,18,640 Equity Shares of face value Rs.10 each to eligible Qualified Institutional Buyers (QIB) at the issue price of Rs.845 per Equity Share, aggregating to Rs.43,279,750,800 (Rupees Four Thousand Three Hundred Twenty Seven crores Ninety Seven Lakhs Fifty Thousand Eight Hundred only).

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you,

Yours Faithfully,
For IndusInd Bank Limited

Haresh Gajwani
Company Secretary

IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E), Mumbai - 400 093. Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

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