IndusInd Bank

Date: 30 June 2015

The Assistant Vice President – Listing
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir,

Sub: Proposed placement of equity shares of Rs. 10 each ("Equity Shares") of IndusInd Bank Limited (the "Company") with Qualified Institutions Buyers ("QIBs") under Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 by the Company, pursuant to a Qualified Institutions Placement by the Company ("Issue").

Please refer to the draft Preliminary Placement Document ("Draft PPD") filed with you on June 22, 2015 and your letter no DCS/IPO/NP/24(a)/361/2015-16 dated June 23, 2015 granting your in-principle approval under clause 24(a) of the Listing Agreement and the PPD filed with you on June 25, 2015.

Pursuant to above mentioned Issue, we have enclosed soft copy of the Placement Document.

We request you to upload the Placement Document on the NSE website.

Thanking you,

Yours sincerely,

For **IndusInd Bank Limited**

Haresh Gajwani
Company Secretary and Compliance Officer

Encl: a/a

CORPORATE OFFICE: IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400 013. Maharashtra, India Tel: (022) 24231999 Fax: (022) 24231998

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333