Anil Kumar Jain
Executive Chairman

Indo Count Industries Ltd.
1101, Arcadia, NCPA Marg,
Nariman Point,
Mumbai 400021
Tel.022-4341 9502
Email: info@indocount.com

Dt.5th April, 2017

To
The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Company Symbol: ICIL

Scrip Code No.: 521016

Ref: Indo Count Industries Limited

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith disclosure of shareholding / voting rights of Promoters, Promoter Group and Persons Acting in concert in Indo Count Industries Limited, as on March 31, 2017.

Kindly take same on record.

Thanking you,

Yours faithfully,

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

COPY TO:
The Company Secretary
Indo Count Industries Limited
301, Arcadia, 3rd Floor,
Nariman Point,
Mumbai 400021

Enclosures: A/a

Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Part-A - Details of Shareholding

1. Name of the Target Company : **INDO COUNT INDUSTRIES LIMITED**			
2. Name of the Stock Exchanges where the shares of reporting company are listed: **BSE Limited** **National Stock Exchange of India Limited**			
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC OR b. Name(s) of the Promoter(s), member of the promoter group and PAC with him.			**Anil Kumar Jain & the persons forming part of Promoter Group & PAC (As per List Attached in Annexure A)**
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w. r. t. total share / voting capital	% of total diluted share/voting capital of TC (*)
As of **March 31st of the 2017**, holding of:			
a) Shares	**1,1,63,46,750**	**58.94%**	**58.94%**
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants	N.A.	N.A.	N.A.
d) Convertible Securities	N.A.	N.A.	N.A.
e) Any other instrument that entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.
TOTAL	**1,1,63,46,750**	**58.94%**	**58.94%**

*Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Anil Jain.

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

Place: Mumbai
Date: 5th April, 2017

Annexure A

List of the name(s) of the Promoter(s), Members of the Promoter Group and PAC with them as on 31/03/2017

Name(s) of the Promoter(s), members of the promoter group and PAC with them	Number of Equity shares	% w. r. t. total share / voting capital	% of total diluted share/voting capital of TC (*)
1.Swastik Investment Corporation	6,20,02,455	31.41%	31.41%
2.Indo Count Securities Limited	3,10,41,385	15.73%	15.73%
3.Gayatri Devi Jain	66,85,855	3.39%	3.39%
4.Shikha Mohit Jain	52,48,825	2.66%	2.66%
5. Yarntex Exports Limited	23,12,500	1.17%	1.17%
6. Neha Singhvi	22,79,130	1.15%	1.15%
7. Shivani Patodia	21,73,750	1.10%	1.10%
8. Anil Kumar Jain	18,67,555	0.95%	0.95%
9. Margo Finance Limited	15,20,020	0.77%	0.77%
10. Mohit Jain	6,92,850	0.35%	0.35%
11. Slab Promoters Private Limited	3,08,325	0.16%	0.16%
12. Rini Investment & Finance Pvt. Ltd.	1,19,100	0.06%	0.06%
13. Anil Kumar Jain (HUF)	75,000	0.04%	0.04%
14. Sunita Jaipuria	20,000	0.01%	0.01%
TOTAL	**11,63,46,750**	**58.94%**	**58.94%**

Note: With effect from 15th November, 2016 (Record Date), 1 equity share of the Company of face value of Rs. 10/- each of the Company was sub-divided into 5 Equity Shares of Face Value of Rs. 2/- each fully paid up. Hence, as on 31st March, 2017, the shareholding of Promoter & Promoter Group is 11,63,46,750 Equity Shares of Face Value of Rs. 2/- each (as on 31st March 2016, the shareholding of Promoter & Promoter Group was 23,272,350 Equity Shares of Face Value of Rs. 10/- each)

ANIL KUMAR JAIN
(On behalf of himself, Promoter & Promoter Group Persons & Persons acting in concert)

Place: Mumbai
Date: 5th April, 2017