

Disclosure

J.P.Morgan

Fax cover sheet

Date/time: 25th May 2015

No. of pages including this cover sheet: 4

Deliver to:
Indiabulls Housing Finance Limited

Address:
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New Delhi, Delhi, 110001,
India

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If you do not receive a clear transmission, please
call: Lim Siew May

Telephone: 65-6882-1106

Sent from:
Lim Siew May

Legal entity/department:
JPMorgan Chase Bank, N.A.
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Floor: 06 - 1 Changi Business Park Central 1
Singapore 486036

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65-6444-5707

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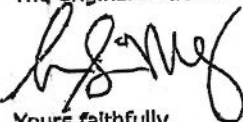
Message:

Re: Indiabull Housing Finance Limited

Enclosed herewith our Disclosure notices under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 ("SAST") Cophall Mauritius Investment Limited for your perusal.

Please also note that Cophall Mauritius Investment Limited has given the Power Of Attorney to Lim Siew May as the authorized signatory to disclose on their behalf.

The original notices shall follow by courier



Yours faithfully,
Lim Siew May
Compliance

CC (Substantial Acquisition of Shares & Takeovers Disclosure Notice) to:
Bombay Stock Exchange Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Tel No.: 91-22-2272-1233 / 34 Fax No.: 91-22-2272-3121

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurja Complex
Bandra (E), Mumbai - 400 051
Tel No: 91-22-2659-8100 / 8114 Fax No.: 91-22-2659-8120

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ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Indiabulls Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Capthall Mauritius Investment Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,753,835	4.99%	4.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	17,753,835	4.99%	4.99%
Details of acquisition			
a) Shares carrying voting rights acquired	300,395	0.09%	0.09%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

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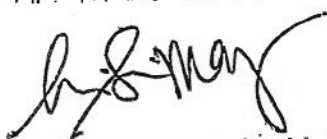
category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	300,395	0.09%	0.09%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	18,054,230	5.08%	5.08%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	18,054,230	5.08%	5.08%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer/encumbrance, etc.)	Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc,			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21 st May 2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 711,128,932		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 711,128,932		
Total diluted share/voting capital of the TC after the said acquisition	Rs 711,128,932		

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Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting In Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
-	-	-
-	-	-
-	-	-
-	-	-



Signature of the acquirer / Authorised Signatory

Place:

JPMorgan Chase Bank, N.A.

Floor: 06 - 1 Changi Business Park Central 1

Legal and Compliance, Asia Disclosure of Interest

Team

Date: 25th May 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.